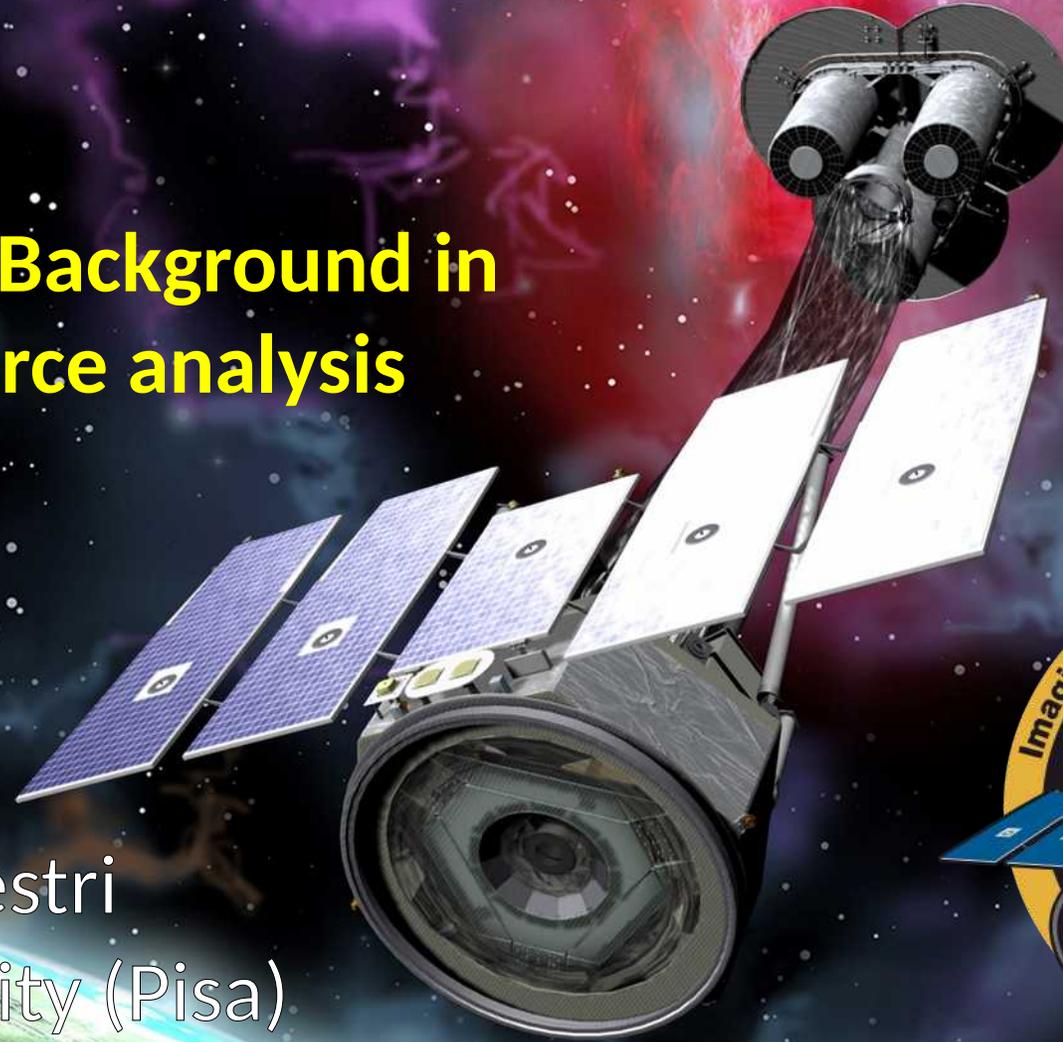




Handling the Background in extended source analysis

Stefano Silvestri
INFN and University (Pisa)
(on behalf of the IXPE team)



Our background components

Over the course of the first two years we identified several background components, each requiring specific care

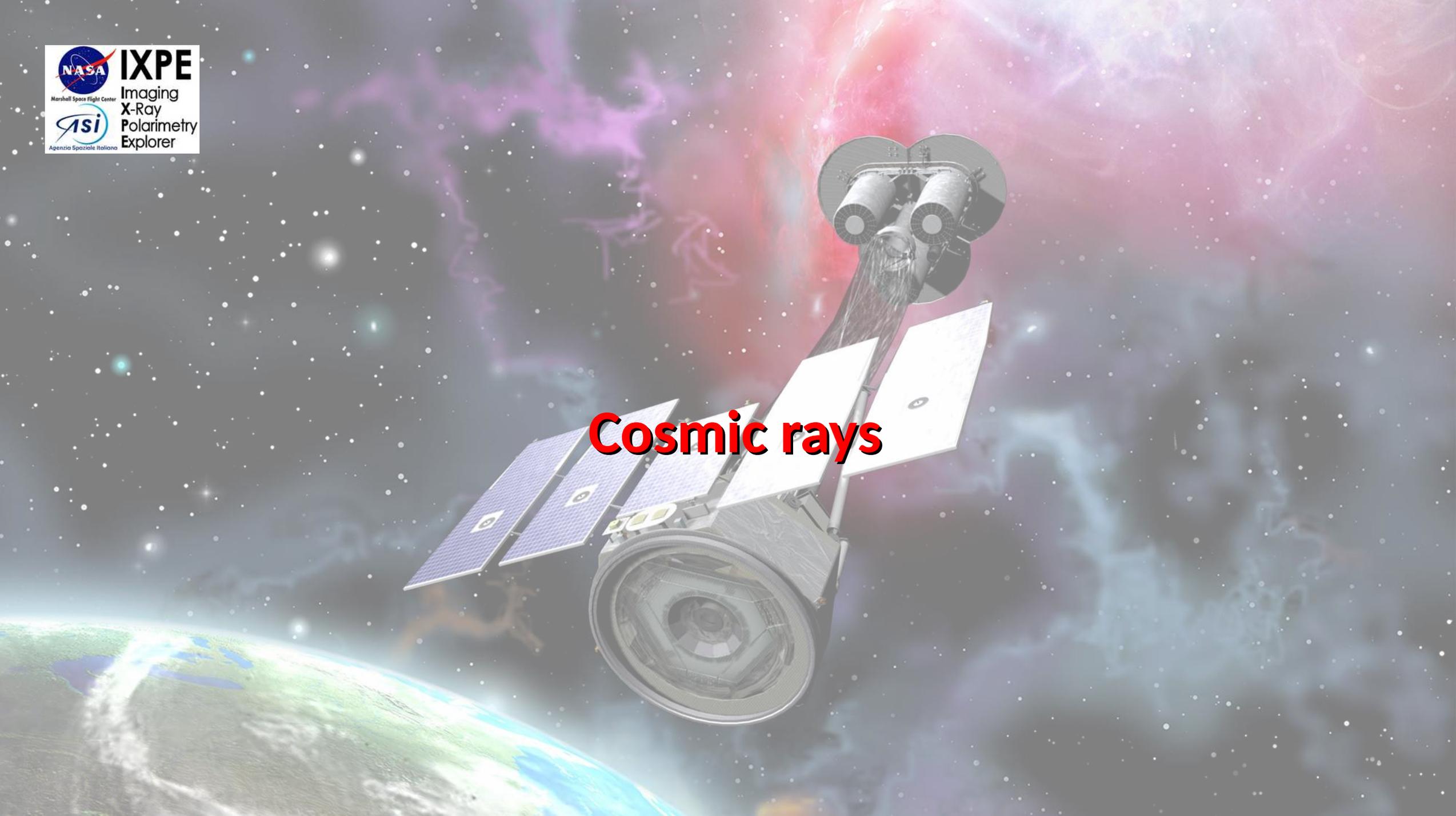
- **Cosmic rays** triggering the detector directly
→ Tracks are **morphologically distinct** from X-rays, radial trend
- An **isotropic X-ray** background of **instrumental** origin
→ Coordinate independent, **indistinguishable** from other events
- A **DU-dependent time variable X-ray background** of unknown origin
→ Compatible with a **line at ~1.5 keV** (aluminium fluorescence from solar activity?), affecting the **three DUs differently**

Straightforward

Situational

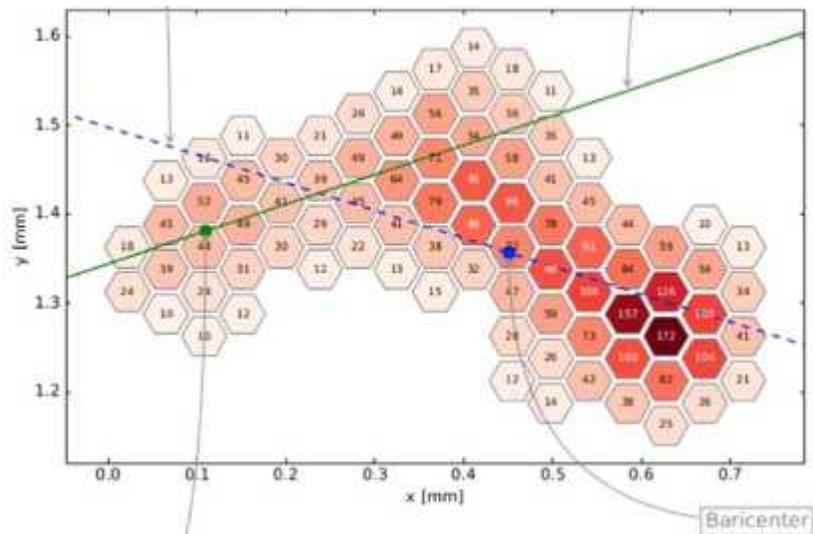
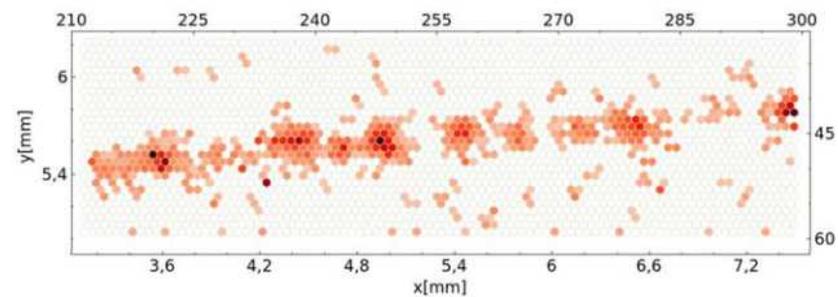
Sorcery

Cosmic rays

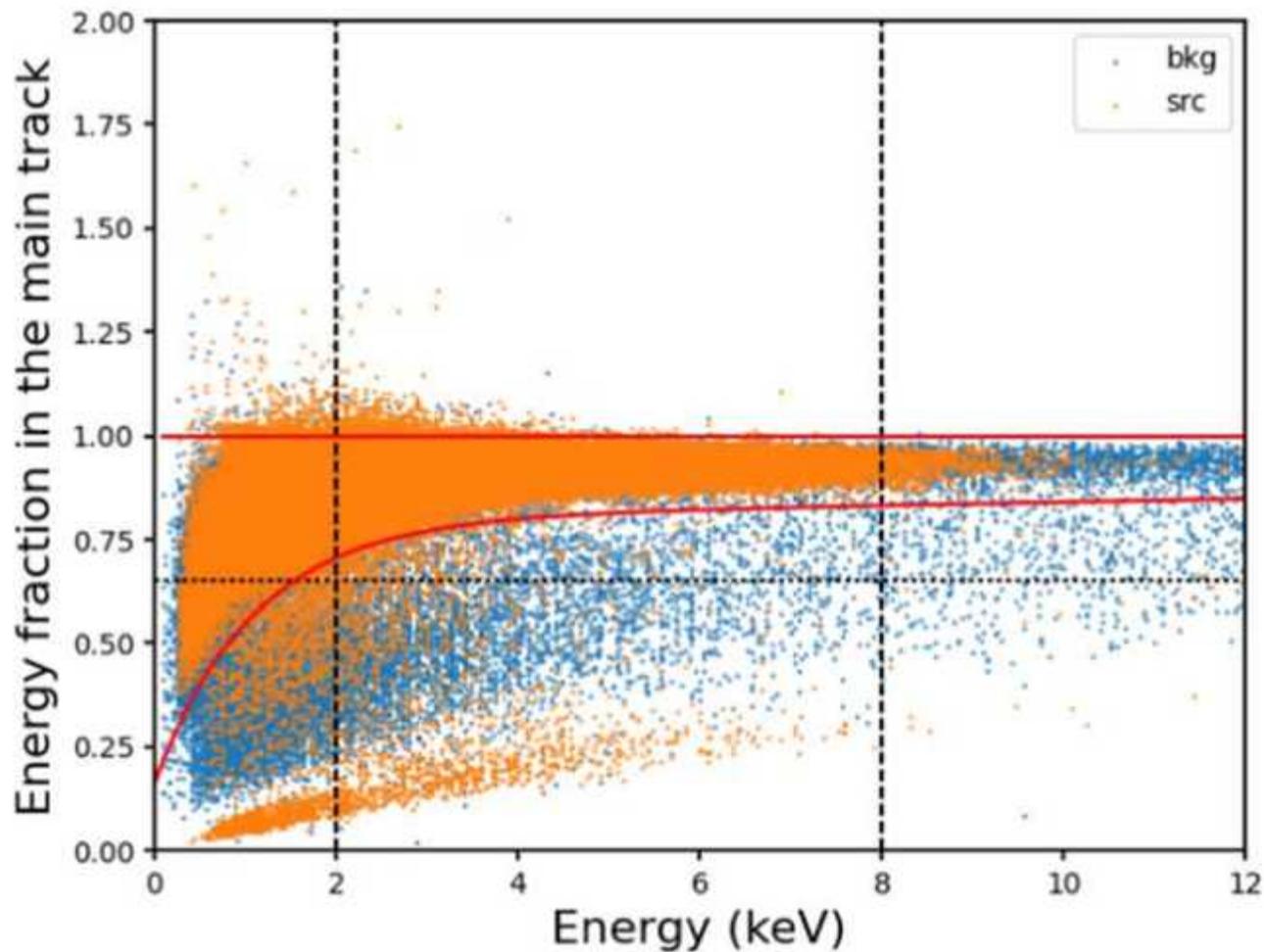


Event morphology

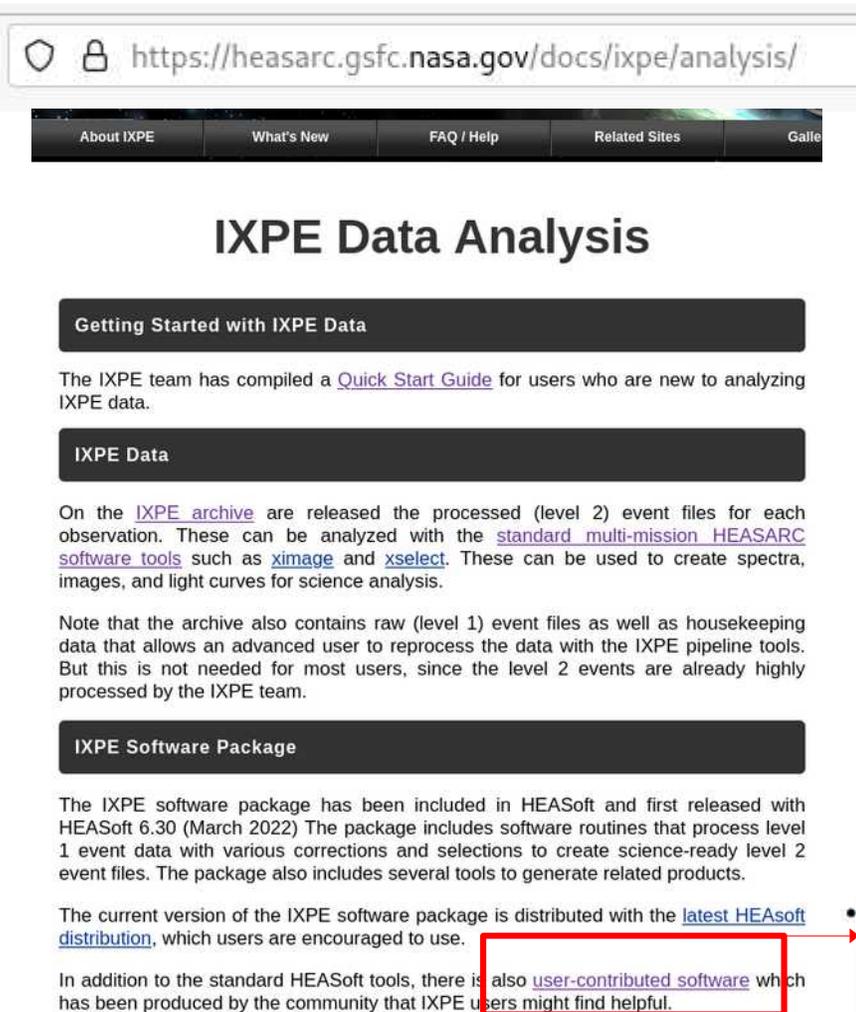
Morphological difference



2024-04-08



IXPE presentation footer



https://heasarc.gsfc.nasa.gov/docs/ixpe/analysis/

About IXPE | What's New | FAQ / Help | Related Sites | Gallery

IXPE Data Analysis

Getting Started with IXPE Data

The IXPE team has compiled a [Quick Start Guide](#) for users who are new to analyzing IXPE data.

IXPE Data

On the [IXPE archive](#) are released the processed (level 2) event files for each observation. These can be analyzed with the [standard multi-mission HEASARC software tools](#) such as [ximage](#) and [xselect](#). These can be used to create spectra, images, and light curves for science analysis.

Note that the archive also contains raw (level 1) event files as well as housekeeping data that allows an advanced user to reprocess the data with the IXPE pipeline tools. But this is not needed for most users, since the level 2 events are already highly processed by the IXPE team.

IXPE Software Package

The IXPE software package has been included in HEASoft and first released with HEASoft 6.30 (March 2022) The package includes software routines that process level 1 event data with various corrections and selections to create science-ready level 2 event files. The package also includes several tools to generate related products.

The current version of the IXPE software package is distributed with the [latest HEASoft distribution](#), which users are encouraged to use.

In addition to the standard HEASoft tools, there is also [user-contributed software](#) which has been produced by the community that IXPE users might find helpful.

From di Marco et al. (2023): Morphological ID of the track criteria

1. number of pixels $< 70 + 30 \times E$;
2. $0.8 \times [1 - e^{-\frac{E+0.25}{1.1}}] + 0.004 \times E < \text{energy fraction} < 1$;
3. border pixels < 2 .

Description of the tool

- Associates the level 1 events to level 2 events
- Filters through the relevant columns (EVT_FRA, NUM_PIX, TRK_BORD)

Outputs:

- A level 2 file which is excised of cosmic ray events

Checks:

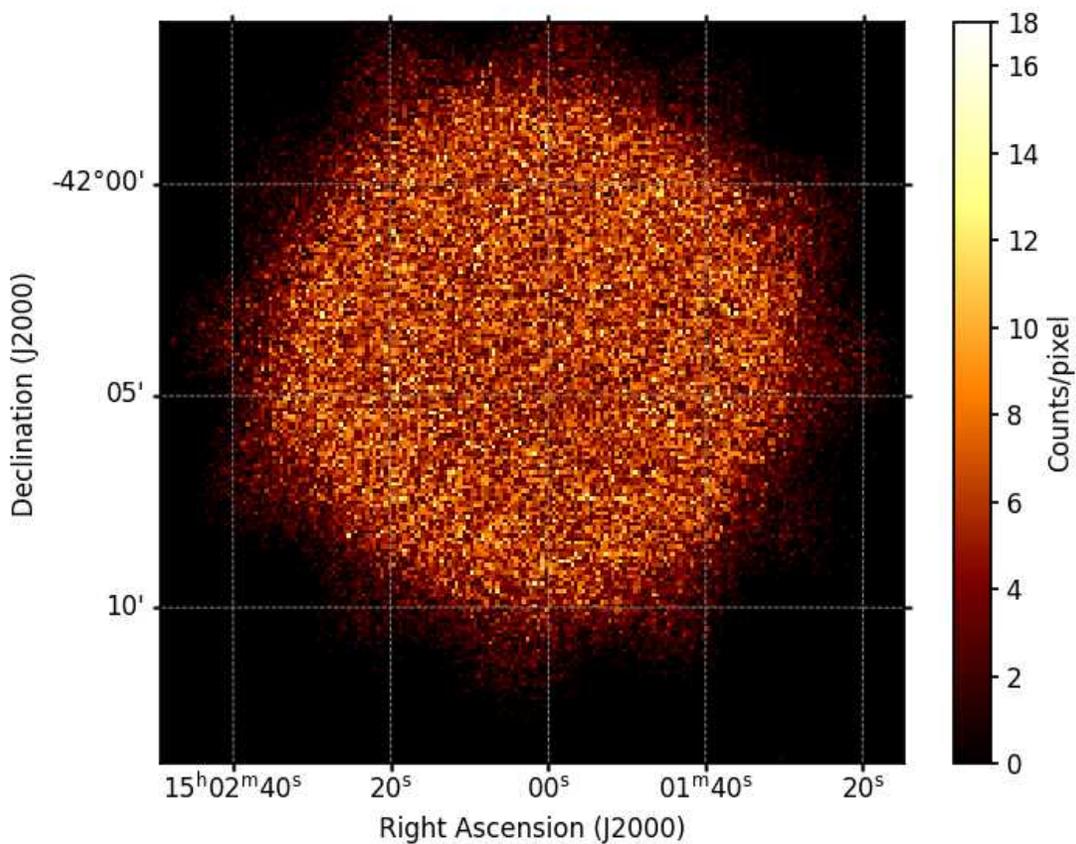
- You can check by making a map and noticing no trace of the source

• **filter_background.py** is a simple to use, stand-alone, tool to reject particle background following the prescription described in [Di Marco, et al. AJ 165, 143 \(2023\)](#). Given a Level 2 event list and its corresponding Level 1 file(s), the tool can be used to create a new Level 2 file that either removes events identified as background events, keeps only events identified as background events, or adds a new column that flags each event as either being background (particle) or non-background (X-ray) events. The tool is available on [Github](#).

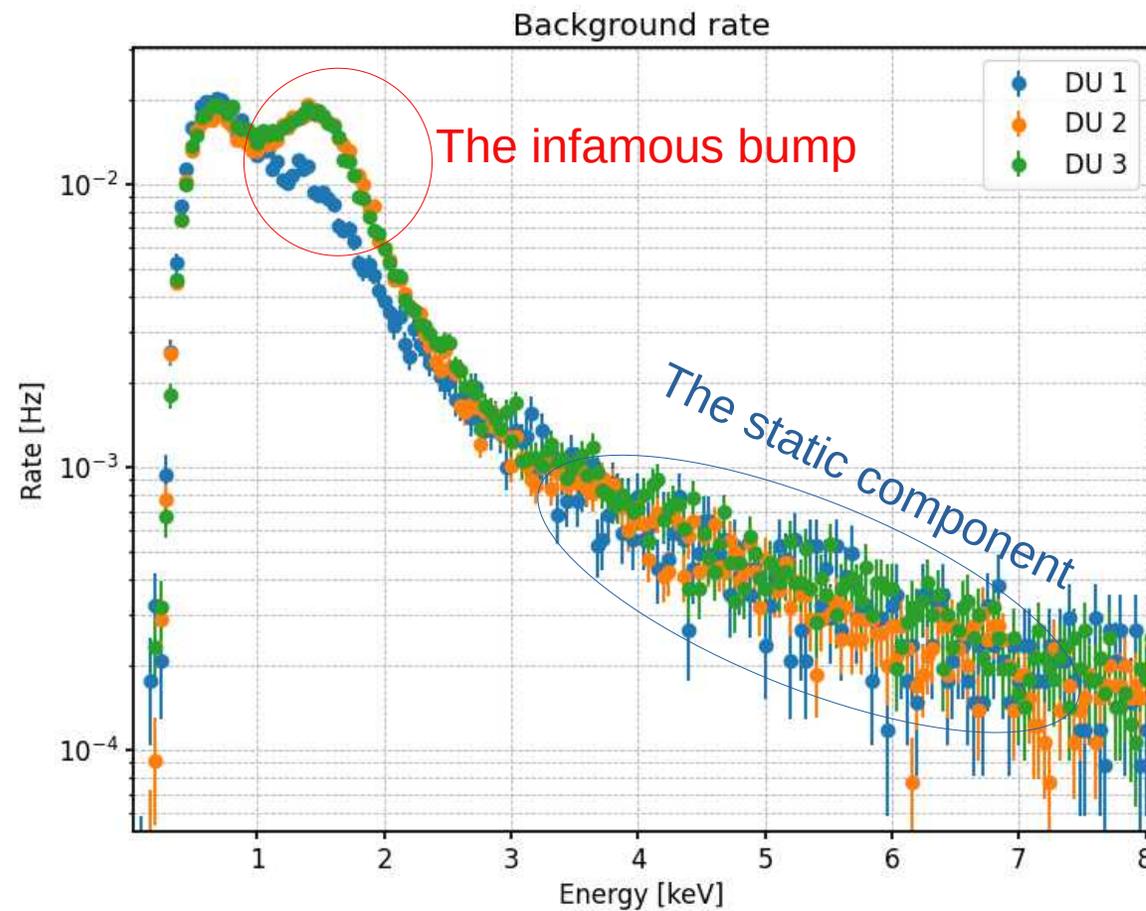
Residual background



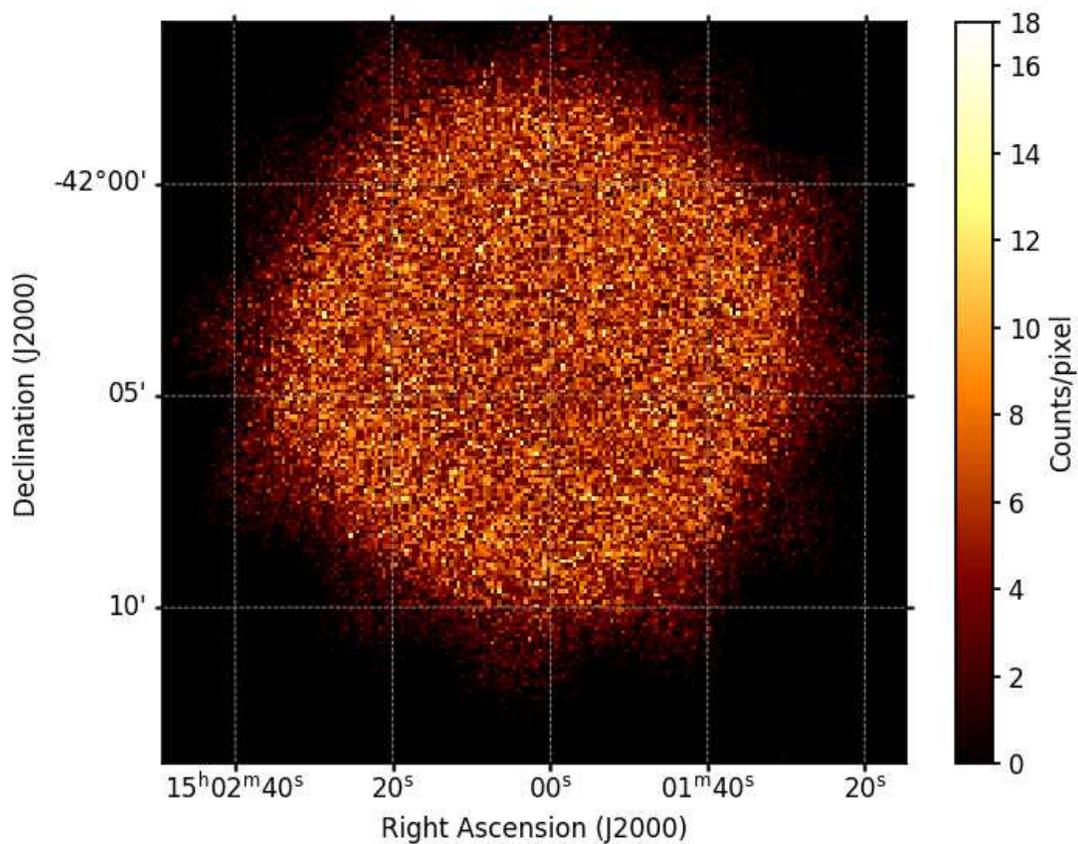
Plane of the sky distribution



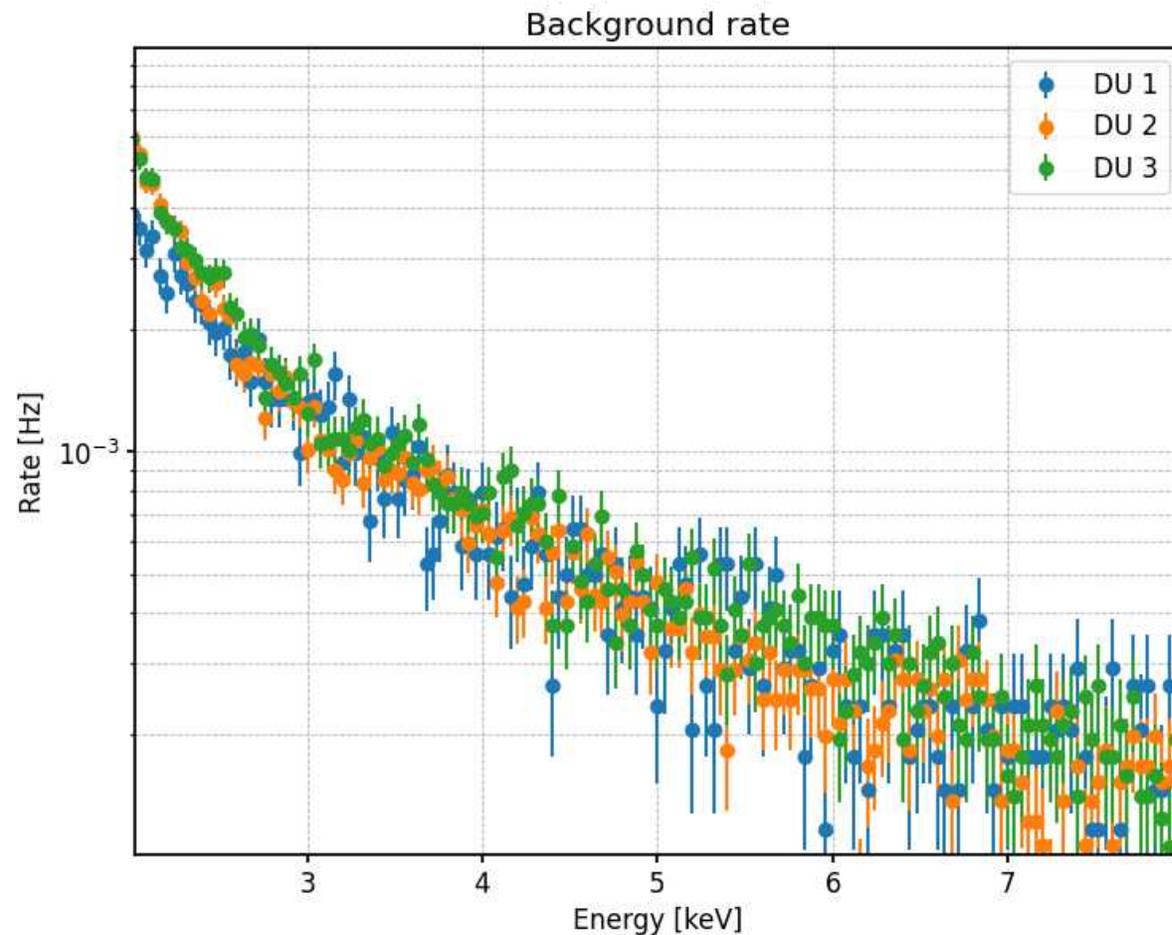
Spectrum



Plane of the sky distribution



Spectrum



No *evident* time nor space nor detector unit variability

- Estimate from an off-source region
- Estimate from another observation
- Stack other observations

- No evidence of polarization → simple dilution, we can chill



The image shows the IXPE satellite in space, with Earth visible in the lower-left corner. The satellite has a large cylindrical body and several solar panels. A prominent feature is a large, glowing nebula in the background, with a bright red and purple color palette. The text "Time-variable background" is overlaid in red.

Time-variable background

The infamous 1.5 keV bump

All previous strategies of characterization fail

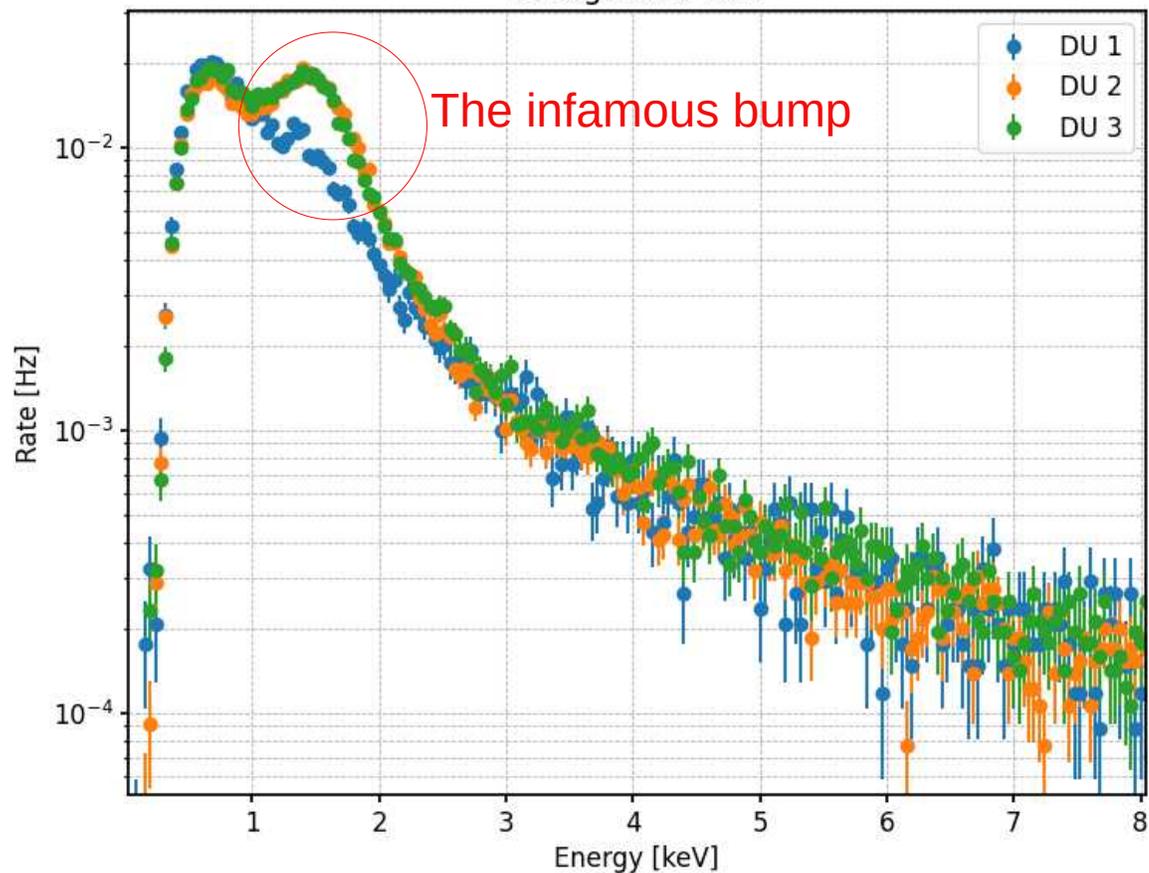
- DU-wise variability
- Short timescale variability (e.g.: “Flares”)
- Some hints of **polarization** → GET IT OFF ME!

A shot in the dark

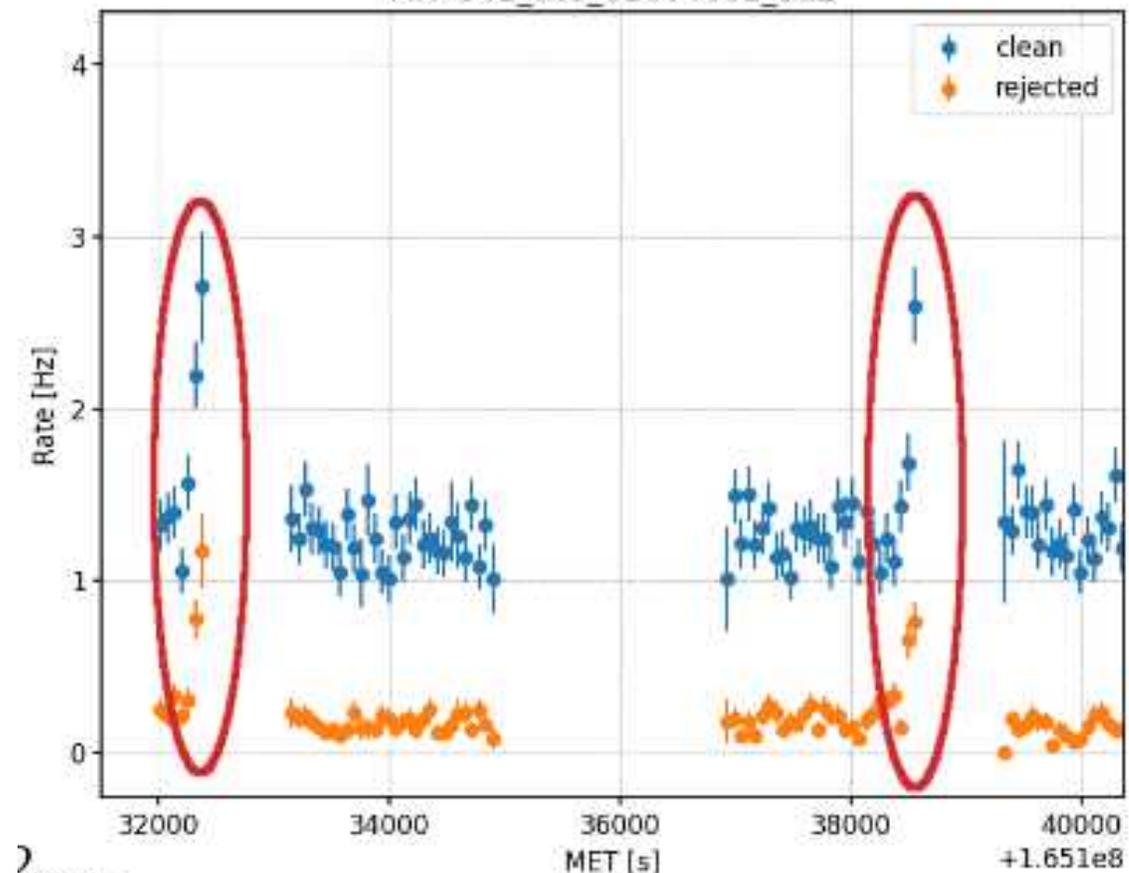
- Flaring activity from the sun, directional and mildly polarized
- DU1 is more protected than DU2 and DU3, but polarization properties vary

The infamous 1.5 keV bump

Background rate



Mrk 501_obs_01004601_du2





Hands Eyes-on session

With online
Content!

1. Cosmic ray rejection

If you are interested on the events that have been rejected (for debugging reasons), you need to call the app with another option

```
ae8b86/observations/02009701$ time python filter_background.py event_l2/ixpe02009701_det1_evt2_v01.fits.gz event_l1/ixpe02009701_det1_evt1_v01.fits.gz --output bkg
```

It's gonna take its time..

```
real    0m56,073s
user    0m44,678s
sys     0m6,559s
```

And you can run it for all 3 DUs. Eventually, your level 2 file folder will look like this

```
ae8b86/observations/02009701$ ls event_l2/
ixpe02009701_det1_evt2_v01.fi_bkg.fits
ixpe02009701_det1_evt2_v01.fi_rej.fits
ixpe02009701_det1_evt2_v01.fits.gz
ixpe02009701_det2_evt2_v01.fi_bkg.fits
ixpe02009701_det2_evt2_v01.fi_rej.fits
ixpe02009701_det2_evt2_v01.fits.gz
ixpe02009701_det3_evt2_v01.fi_bkg.fits
ixpe02009701_det3_evt2_v01.fi_rej.fits
ixpe02009701_det3_evt2_v01.fits.gz
```

Let's make the most basic check to see if everything went right: let's make a cmap with xpbins

```
6b511ae8b86/observations/02009701$ time xpbins.py --alg 'CMAP' event_l2/ixpe02009701_det?_evt2_v01.fi_bkg.fits
real    0m3,020s
user    0m2,858s
sys     0m0,519s
```

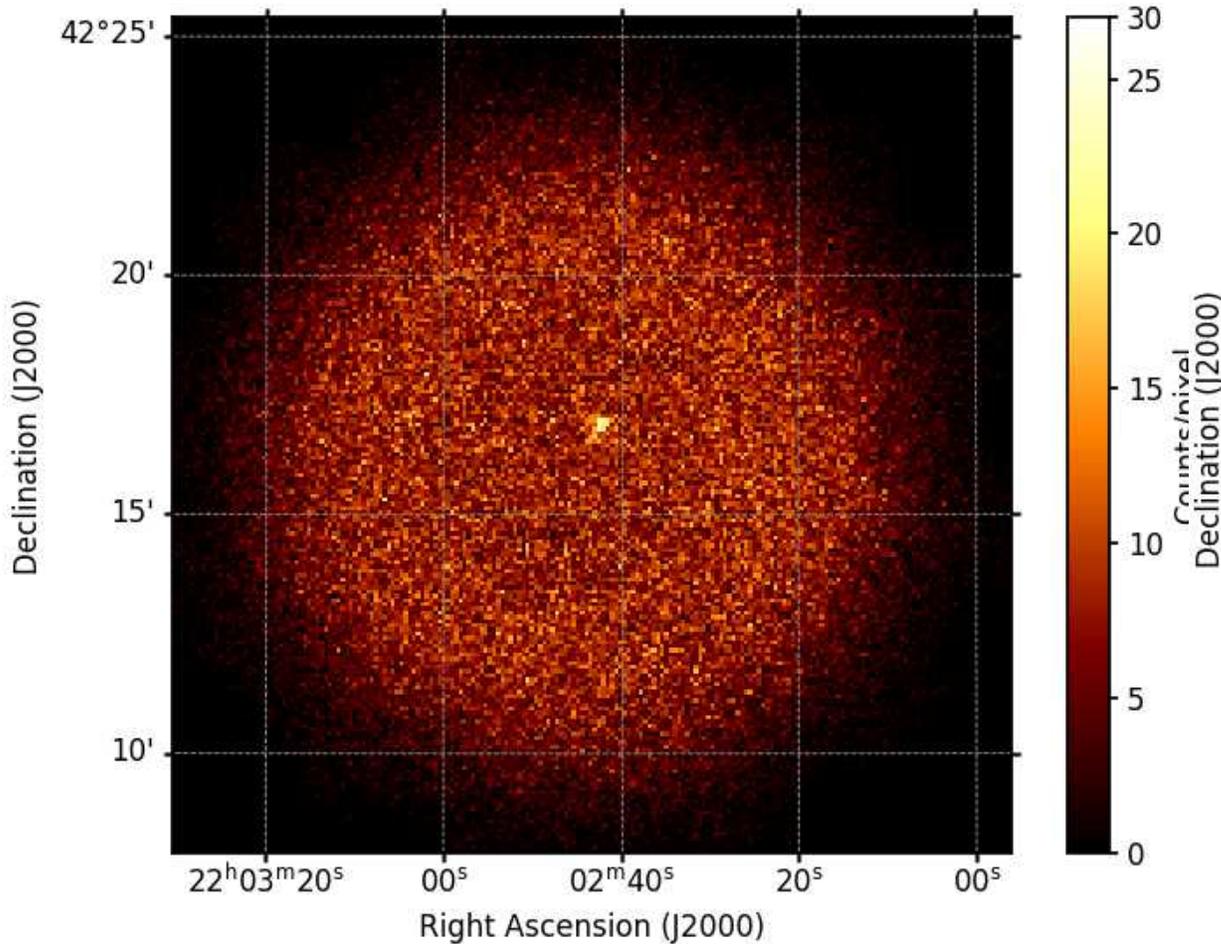
And now let's visualize it with xpbview. To increase the signal i'm going to stack all three DUs

```
6b511ae8b86/observations/02009701$ xpbview.py event_l2/ixpe02009701_det?_evt2_v01.fi_bkg_cmap.fits
```

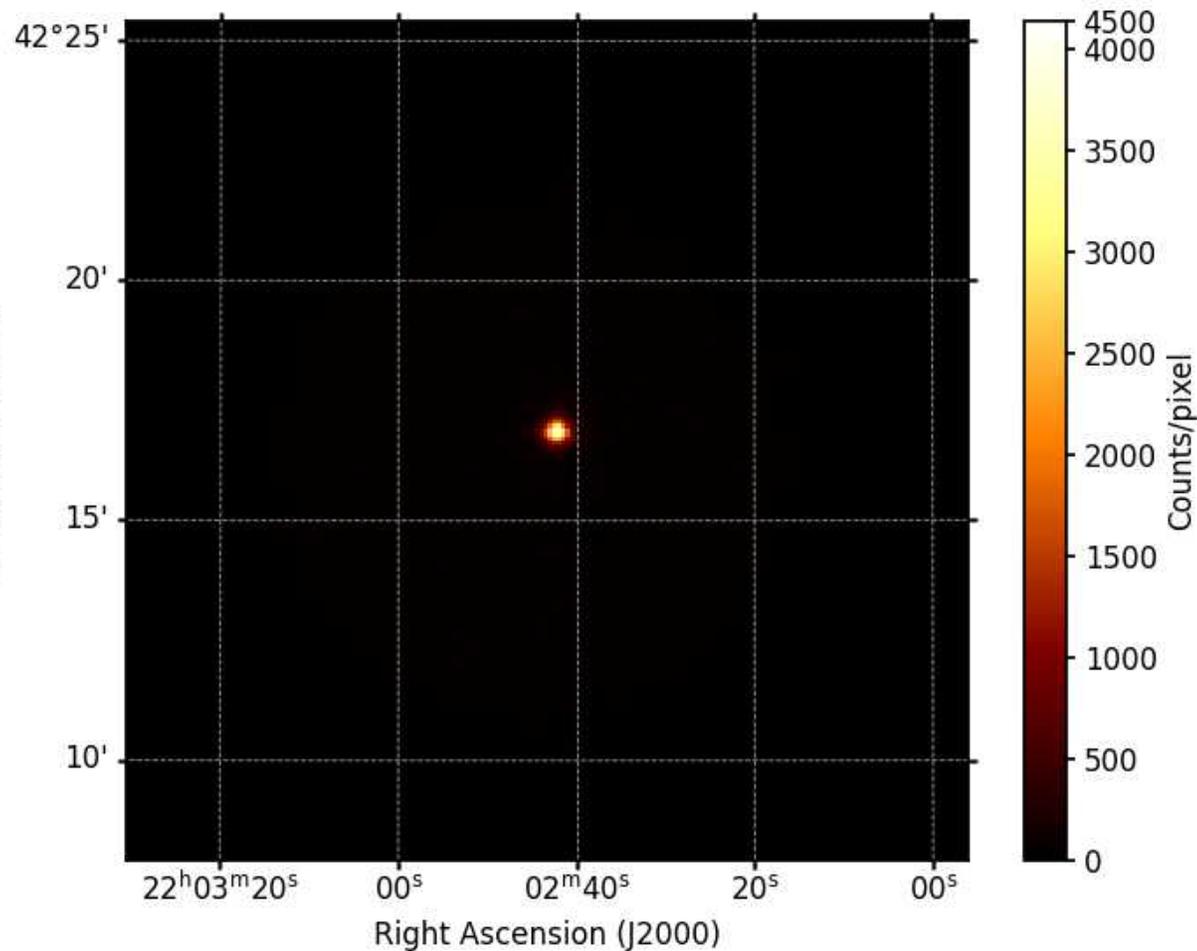
The resulting count map will pop up almost immediately. We are looking for a residual trace of the source to see whether some good events have leaked into the rejected

1. Cosmic ray rejection

CMAP of the rejected bkg



CMAP of the "clean" events



1. Cosmic ray rejection

Online content:

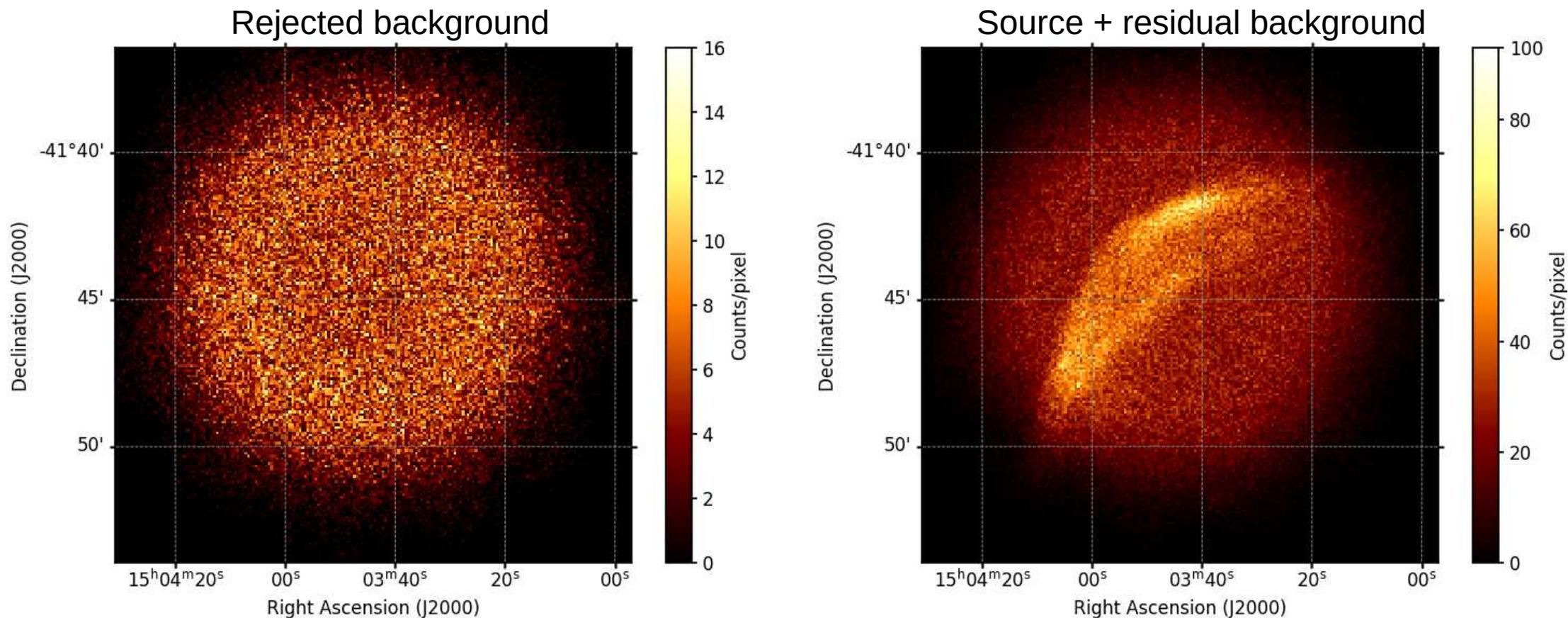
- [Di Marco's app \(github\)](#)



Success! People who are interested only in point/bright sources can take a nap now...

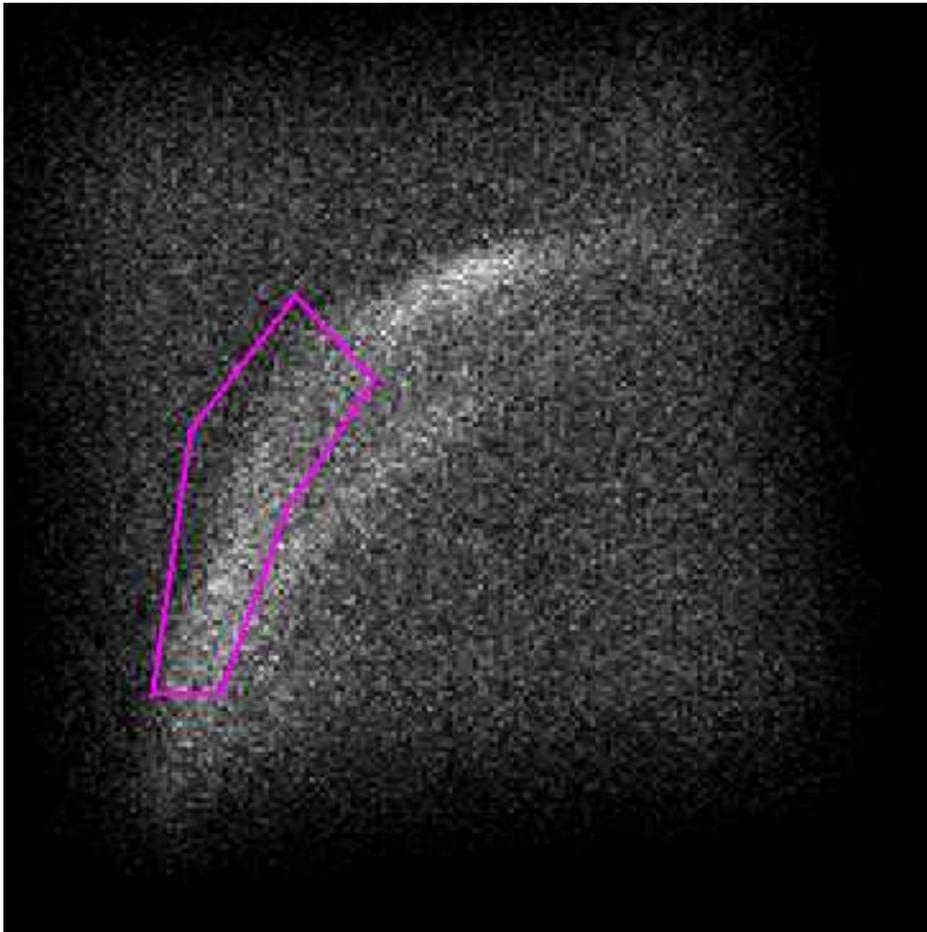
2. Simultaneous background extraction

Let's say that after the background rejection you still want to get rid of the residual background (but not in obsid 02009701 of course). You might be in a situation that resembles this one (obsid 02001701)



2. Simultaneous background extraction

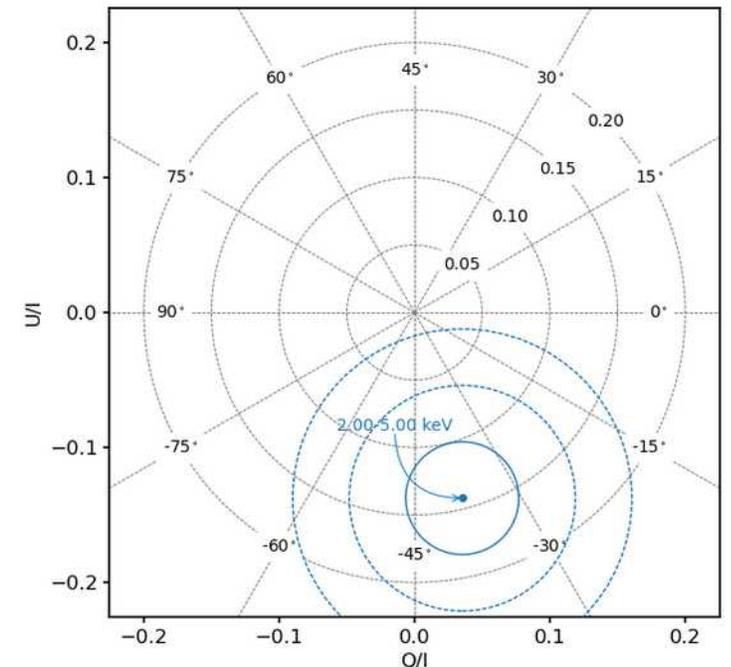
You can then make a pcube of a region selected through ds9



```

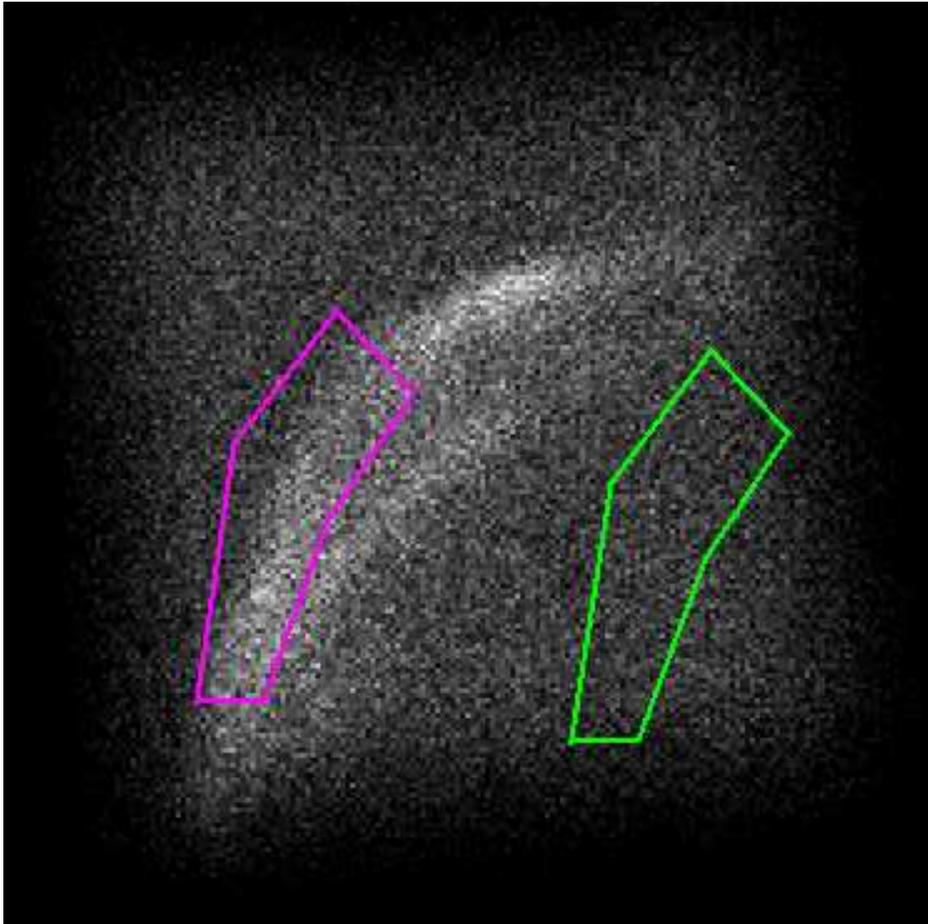
511ae8b86/observations/02001701/event_l2$ xselect.py --regfile
  ../signal.reg ixpe02001701_det?_evt2_v02.fi_rej.fits █
511ae8b86/observations/02001701/event_l2$ xpcube.py --alg 'PCUBE
  ' --emin 2. --emax 5. --ebins 1 ixpe02001701_det?_evt2_v02.fi_r
  ej_select.fits --irfname ixpe:obssim:v12 █
  
```

Quantity	2.00--5.00 keV
E_MEAN	3.1044778223507805
COUNTS	16542.0
MU	0.2872270385650793
W2	52.119476318359375
N_EFF	13890.6123046875
PD	0.14200690388679504
PD_ERR	0.04178338628532177
PA	-37.80359441440317
PA_ERR	8.432717153396775
P_VALUE	0.003083678212236593
CONFID	0.9969163217877635
SIGNIF	2.73874832939163



2. Simultaneous background extraction

Comparison with background only pcube



Crude estimate: about 30% is background despite rejection this is gonna alter our polarization degree

→ Subtraction required

Quantity	2.00--5.00 keV
E_MEAN	3.1044778223507805
COUNTS	16542.0
MU	0.2872270385650793
W2	52.119476318359375
N_EFF	13890.6123046875
PD	0.14200690388679504
PD_ERR	0.04178338628532177
PA	-37.80359441440317
PA_ERR	8.432717153396775
P_VALUE	0.003083678212236593
CONFID	0.9969163217877635
SIGNIF	2.73874832939163

Quantity	2.00--5.00 keV
E_MEAN	3.2868158093823276
COUNTS	6282.0
MU	0.3028996296006631
W2	23.86249542236328
N_EFF	5138.28857421875
PD	0.1197405532002449
PD_ERR	0.0652056359335663
PA	34.128013489925436
PA_ERR	15.605561337490874
P_VALUE	0.18439759531398617
CONFID	0.8156024046860139
SIGNIF	0.8987324453288486

2. Simultaneous background extraction

For subtraction you need to manipulate PCUBES, so we have to get to python + ixpeobssim

```
def make_pcubes(emin, emax, region_path=None, overwrite=False):
    ''' This function optionally cuts the data based on a DS9 region and
    created the pubes in the desired energy range.
    Is region is provided, the selected file is tagged as the region
    file name.
    '''
    if region_path is not None:
        #string manipulation to get automatic suffix
        suffix = region_path.split('/')[-1].split('.')[0]
        #xpselect equivalent using pipeline
        selected = pipeline.xpselect(*lvl2_file_list(), regfile=region_path,
                                     suffix=suffix, overwrite=overwrite)
        #xpcbin equivalent using pipeline. Exploits the pipeline architecture
        #which returns the list of freshly created files paths
        pcubes_path = pipeline.xpcbin(*selected, alg = 'PCUBE',
                                     emin=emin, emax=emax, irfname='ixpe:obssim:v12',
                                     suffix=suffix, overwrite=overwrite,
                                     ebins=1)
    else:
        #Skips the xpselect step
        pcubes_path = pipeline.xpcbin(*lvl2_file_list(), alg = 'PCUBE',
                                     emin=emin, emax=emax, irfname='ixpe:obssim:v12',
                                     ebins= 1, overwrite=overwrite)
    #Stacks all three DUs.
    return xBinnedPolarizationCube.from_file_list(pcubes_path)
```

Pipeline.something: like launching something.py from a terminal with few small differences:

- Returns the output file list, making it trivial to chain commands
- The arguments are comma separated instead of input with --

xBinnedSomething.from_file_list(file_list): creates an instance of the binned products with useful built-in methods

- plot (equivalent to xbinview.py)
- as_table() also included in xpcbinview, prints out all the relevant data in a nicelt formatted way

2. Simultaneous background extraction

For subtraction you need to manipulate PCUBES, so we have to get to python + ixpeobssim

```
def make_pcubes(emin, emax, region_path=None, overwrite=False):
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    Is region is provided, the selected file is tagged as the region
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                                     suffix=suffix, overwrite=overwrite)
        #xpbin equivalent using pipeline. Exploits the pipeline architecture
        #which returns the list of freshly created files paths
        pcubes_path = pipeline.xpbin(*selected, alg = 'PCUBE',
                                     emin=emin, emax=emax, irfname='ixpe:obssim:v12',
                                     suffix=suffix, overwrite=overwrite,
                                     ebins=1)
    else:
        #Skips the xpselect step
        pcubes_path = pipeline.xpbin(*lvl2_file_list(), alg = 'PCUBE',
                                     emin=emin, emax=emax, irfname='ixpe:obssim:v12',
                                     ebins= 1, overwrite=overwrite)
    #Stacks all three DUs.
    return xBinnedPolarizationCube.from_file_list(pcubes_path)
```

```
def hands_on_example():
    ''' Runs the list of commands shown during the hands-on session
    '''
    signal_pcubes = make_pcubes(2., 5., region_path=signal_region_path)
    plt.title('Signal region before subtraction')
    signal_pcubes.plot()
    input(signal_pcubes.as_table())
    background_pcubes = make_pcubes(2., 5., region_path=bkg_region_path)
    plt.title('Background region')
    background_pcubes.plot()
    input(background_pcubes.as_table())
    signal_pcubes -= background_pcubes
    plt.title('Background-subtracted pcube')
    signal_pcubes.plot()
    print(signal_pcubes.as_table())
```

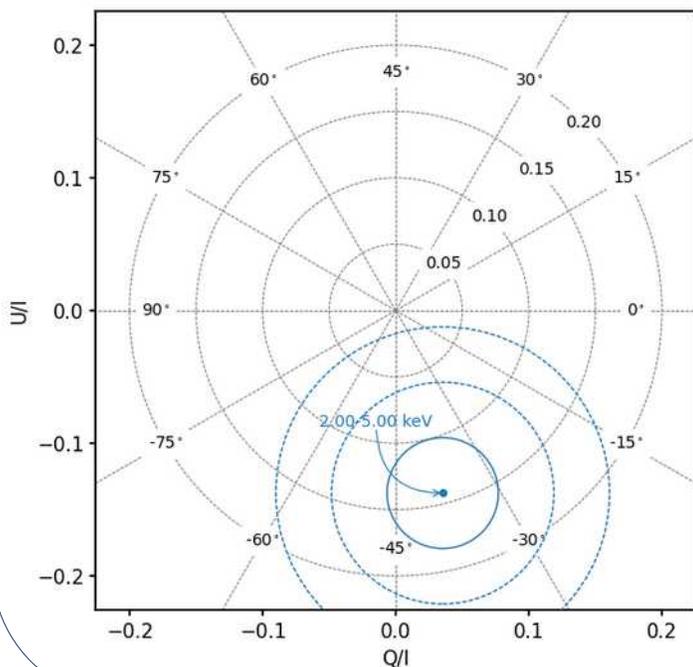
This is gonna make the pcubes, plot them and output the parameters waiting for your input before proceeding further

Subtraction is performed using the -=, the pcube will be updates in place

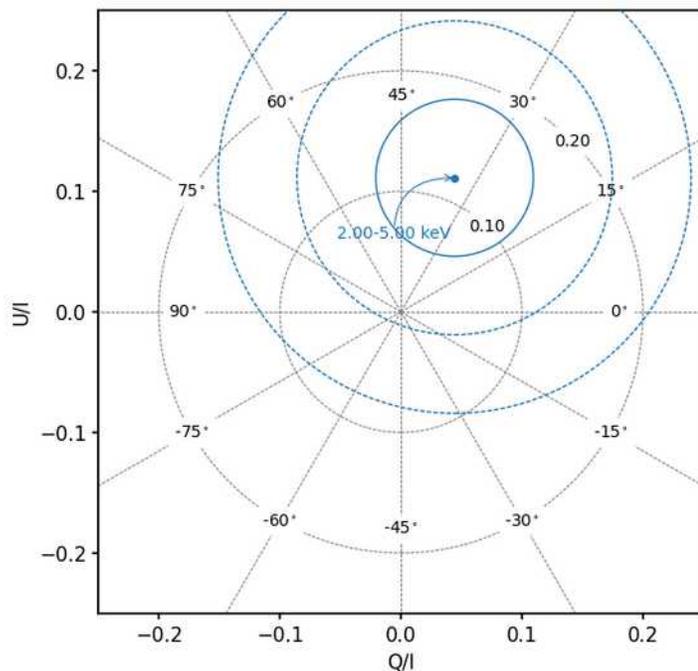
2. Simultaneous background extraction

For subtraction you need to manipulate PCUBES, so we have to get to python + ixpeobssim

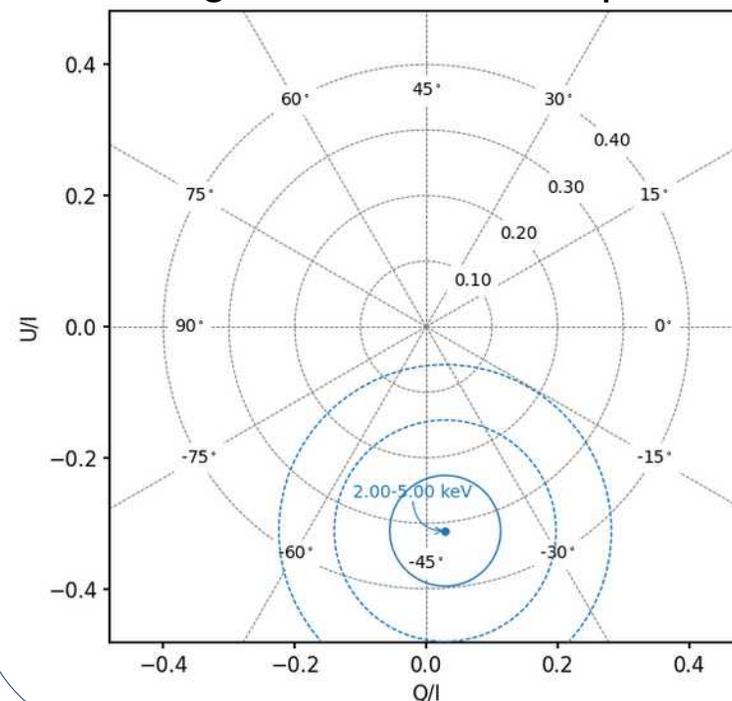
Signal region



Background region



Background-subtracted pcube



3. Background extraction (Lazy)

Extracting the background from the same observation is not always possible

- Extended source covering the whole FoV
- Bright source leaking into the background region by means of the PSF
- Regions you don't trust (contamination from astrophysical background, edge effects, dithering etc)

Instead of extracting the background you can simulate one from a template based on our first test observation of SMC-X1, the simulation is run by inputting a config file as usual and by defining a duration

Config file location: `ixpeobssim/ixpeobssim/config/instrumental_bkg_smcx1.py`

Command to run: `xpobssim.py --configfile instrumental_bkg_smcx1.py --duration 10000000`

This will simulate an unpolarized background observation of 1Ms which can be used for pcube subtraction. The config file imports the class `xTemplateInstrumentalBkg`, which can be used as a source model in a Simulation (e.g.: for a proposal)

Import command: `from ixpeobssim.srcmodel.bkg import xTemplateInstrumentalBkg`

We are developing a better way to extract backgrounds (e.g.: from larger statistics), but unfortunately it's not yet super practical

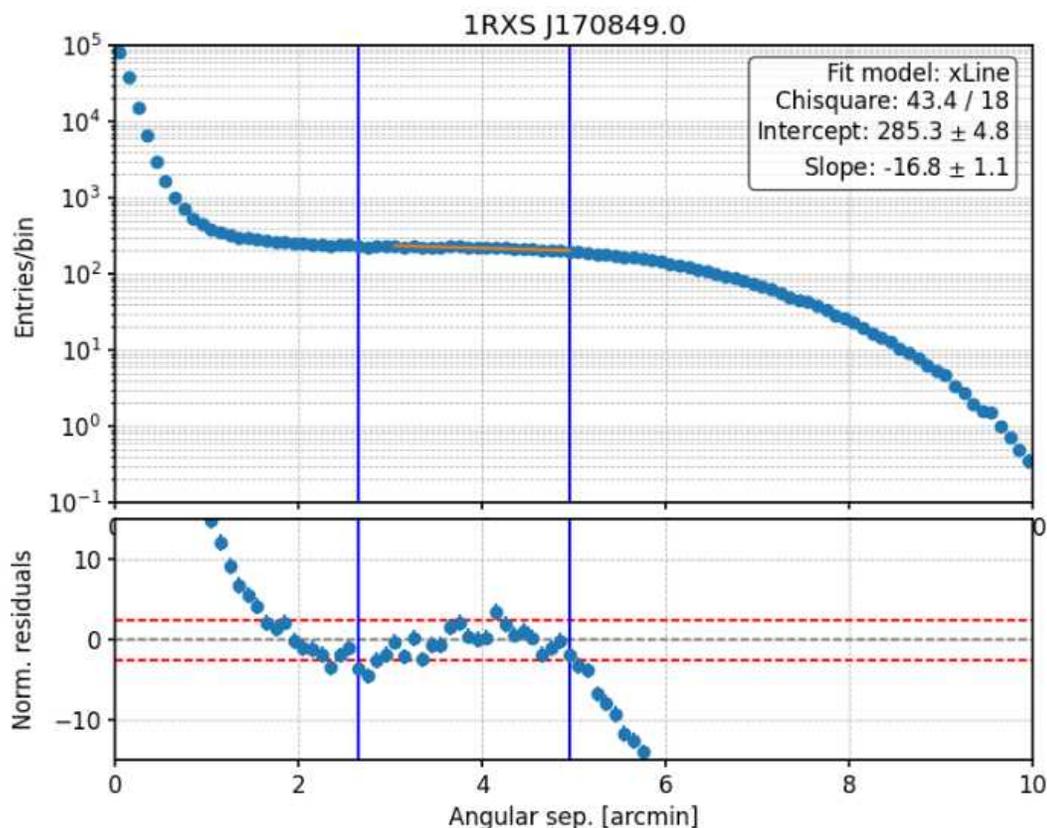
3. Background extraction (Other observations)

The static background component can be estimated from an arbitrary number of other observations, increasing the statistics and the robustness of the estimate, with some caveats

- The estimate is best performed on **faint sources** (beware of the **PSF!**)
- You must be careful on getting **only static component** (so first of all check the source spectrum or light curve to see if you detect the bump or flares)
- The stacking of observations is possible even for creating a template that can be used for simulations like the SMC-X1

3. Background extraction (Other observations)

Remember: ixpe is dithered, so you cannot exploit the full field of view for extraction. This is also documented in Di Marco et al. (2023). The best place to look for a background sample is when the radial profile plateaus



Then you need to use xpsselect to select a ring around the source

```
511ae8b86/observations/02001701/event_12$ xpsselect.py --innerrad 2.5 --rad 5 ixpe????????_det?_evt2_v0?.fi_rej.fits
```

The output file will be a ring containing pure background. The backscal keyword will be updated to reflect the real area of the ring and can be used to rescale the counts

You now have 2 options:

- Use this background “as is” and do a pcube subtraction as in the examples shown earlier
- Do this for several well-behaved observations and stack the backgrounds to create a template

3. Background extraction (Other observations)

The process of creating a background template is straightforward (but you need to switch to the right branch)

1) Switch to **instrumental_background branch**

```
~/IXPE/ixpeobssim$ git checkout instrumental_background
Si è passati al branch 'instrumental_background'
Il tuo branch è aggiornato rispetto a 'origin/instrumental_background'.
~/IXPE/ixpeobssim$ git pull
```

2) **Create spectra** from the background fields. You can stack as many as you want – the more the better

```
xpbin.py --alg 'PHA1' --irfname 'ixpe:obssim:v12' ixpe????????_det?_evt2_v0?.fi_rej_select.fits
```

3) Now you can create the template by simply inputting the list of pha1 files to **xpbkgtemplate**

```
xpbkgtemplate.py ixpe????????_det?_evt2_v0?.fi_rej_select_pha1.fits
```

The background template is placed ixpeobssim/srcmodel/ascii/instrumental_bkg_template.txt

4) We can now use it to **simulate a large-statistics background-only** file through xpobssim, essentially copying the structure of the config file already shipped in ixpeobssim (config/instrumental_bkg_mean.py)

3. Background extraction (Other observations)

The only thing that you will need to change in **instrumental_bkg_mean.py** is the `file_path` line

```

__model__ = file_path_to_model_name(__file__)

RA = 45.
DEC = 45.
file_path = os.path.join(IXPEOBSSIM_SRCMODEL, 'ascii', 'instrumental_bkg_mean.txt')

bkg = xTemplateInstrumentalBkg(file_path = file_path)

ROI_MODEL = xROIModel(RA, DEC, bkg)
  
```

Then you can create the background sample with **ixpeobssim** using this as a config file. For a Ms you need

```
xpobssim.py --configfile ixpeobssim/config/instrumental_bkg_mean.py --duration 1000000
```

```

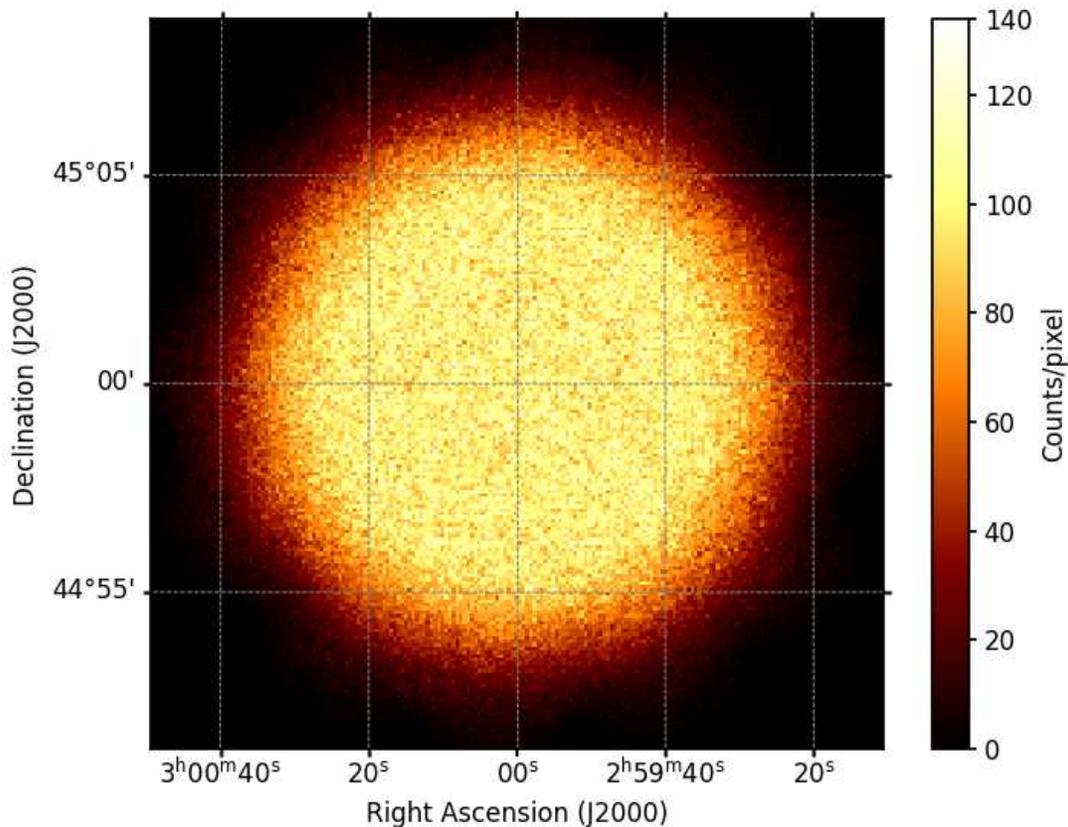
real    0m30,836s
user    0m35,903s
sys     0m9,787s

~/IXPE/ixpeobssim$ ls -lh ~/ixpeobssimdata/instrumental_bkg_mean_du?.fits
69M 28 mar 19.39 /home/kibuzo/ixpeobssimdata/instrumental_bkg_mean_du1.fits
69M 28 mar 19.40 /home/kibuzo/ixpeobssimdata/instrumental_bkg_mean_du2.fits
69M 28 mar 19.40 /home/kibuzo/ixpeobssimdata/instrumental_bkg_mean_du3.fits
  
```

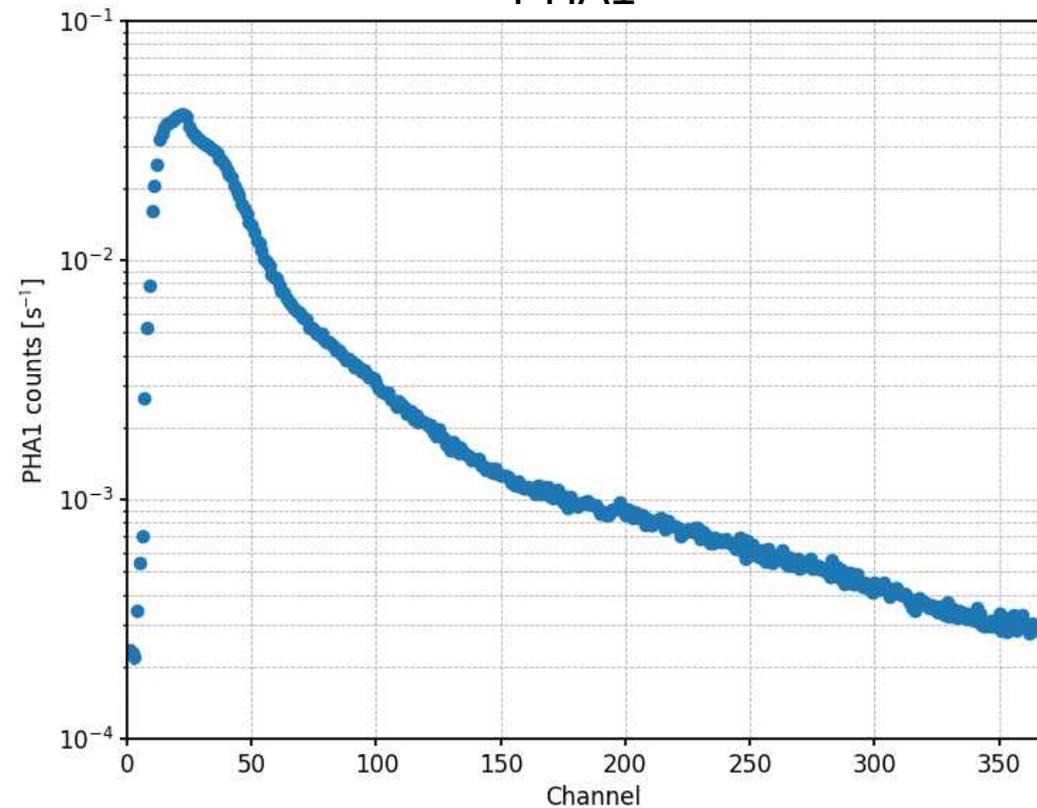
3. Background extraction (Other observations)

Let's check this background using the tools that we learned to use

CMAP



PHA1



3. Background extraction (Other observations)

Online content:

- [Di Marco's app \(github\)](#)
- [pcube subtraction example](#)
- [Data folder](#)



Success! You can now do two things

- Create and subtract PCUBES
- Add `xTemplateInstrumentalBkg` with the right path as an `ixpeobssim` simulation component when making a proposal (this is more accurate than PIMMS and more sensitive to additional components)

You can get creative with the bump and background extraction but keep in mind that `xTemplateInstrumentalBkg` inherits from its simplified version the lack of support for background polarization,

4. Deflaring

The template is not **polarized** but I said that the **1.5 keV bump** * might*

- **The safest way is to just **get rid of it**, and make it so under-threshold that its polarization is diluted to insignificant.**
- If you want to characterize it you can avoid subtracting it but it's some work that you are gonna do on your own
- *Hints: Model the static component and the bump from a large sample of observations and fit them in xspec, then add the model of the bkg to your overall source fit.*

4. Deflaring

Create a rate histogram and **recover the time intervals in which you can detect the flares** (sudden in increase)

Caveats: The rate is events/livetime, need to create two different histograms with the same binning

```
def build_rate_hist(bin_size=60, lvl2_file_path = lvl2_file_path,
                  lvl1_file_list=lvl1_file_list()):
    """ Creates a rate (e.g. events/livetime) histogram in time bins
    """
    evt_friend = xEventFileFriend(lvl2_file_path, lvl1_file_list)
    l2_time = evt_friend.l1value('TIME')
    t_bins = make_tgrid(bin_size, evt_friend.start_met(), evt_friend.stop_met())
    livetime_hist = build_livetime_hist(evt_friend, t_bins)
    rate_hist = xHistogram1d(t_bins, xlabel='MET [s]', ylabel='Rate [Hz]')
    rate_hist.fill(l2_time)
    rate = rate_hist.content / livetime_hist.content
    rate_err = numpy.sqrt(rate_hist.content) / livetime_hist.content
    rate_hist.set_content(rate, rate_hist.entries, rate_err)
    return rate_hist

def make_tgrid(bin_size, t0, t1):
    """
    """
    nbins = numpy.int((t1-t0)//bin_size)
    return numpy.linspace(t0, t1, nbins)

def build_livetime_hist(evt_friend, t_bins):
    """
    """
    l1_time = evt_friend.l1value('TIME', all_events=True)
    livetime = evt_friend.l1value('LIVETIME', all_events=True)
    lvt_hist = xHistogram1d(t_bins, xlabel='MET [s]', ylabel='Livetime [s]')
    return lvt_hist.fill(l1_time, weights = livetime / 1.e6)
```

Upon detecting sharp deviated rate histogram bins you can **define time intervals to reject**

Now, you will need to **update the LIVETIME** as well

4. Deflaring

```
def deflare_observation(quantile=0.975, overwrite=True):
    """
    """
    evt_friend = xEventFileFriend(lvl2_file_path, lvl1_file_list())
    evt = xEventFile(lvl2_file_path)
    time = evt_friend.l2value('TIME')
    l1_time = evt_friend.l1value('TIME', all_events=True)
    bti = get_bti(quantile=quantile)
    filter = []
    filter_l1 = []
    for j in range(len(bti[0])):
        filter.append(numpy.logical_or((time<bti[0][j]), (time>bti[1][j])))
        filter_l1.append(numpy.logical_or((l1_time<bti[0][j]),
                                         (l1_time>bti[1][j])))
    time_mask = numpy.logical_and.reduce(filter)
    l1_mask = numpy.logical_and.reduce(filter_l1)
    #Filter the l2 events
    evt.filter(time_mask)
    #Update the LIVETIME using l1
    lt_array = evt_friend.l1value('LIVETIME', all_events=True)
    tot_lt = lt_array[l1_mask].sum() / 1.e6
    input (tot_lt)
    evt.primary_header['LIVETIME'] = tot_lt
    #Write the new fits file with the gticorr suffix
    new_name = os.path.splitext(lvl2_file_path)[0] + '_gticorr.fits'
    evt.write(new_name, overwrite=True)
```

Finally, **update the LIVETIME**. This is the trickiest part

- First, we get the BTIs* from the quantile clipping
- Now for each BTI we create a boolean mask of what was before and after

*Digression: they are bad because contaminated by a huge background, but have nothing to do with the negation of GTIs as intended in IXPE

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- Now for each BTI we create a boolean mask of what was before and after
- We make the AND of all of those
- We filter the event file with the final boolean mask

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Finally, update the LIVETIME. This is the trickiest part

- First, we get the BTIs from the quantile clipping
- Now for each BTI we create a boolean mask of what was before and after
- We make the AND of all of those
- We filter the event file with the final boolean mask
- We **update the livetime using all_events=True**, this is because summing the livetime on the events that appear only on the level2 file would underestimate it due to exclusion of events coming from other cuts (e.g.: fiducial area trim)

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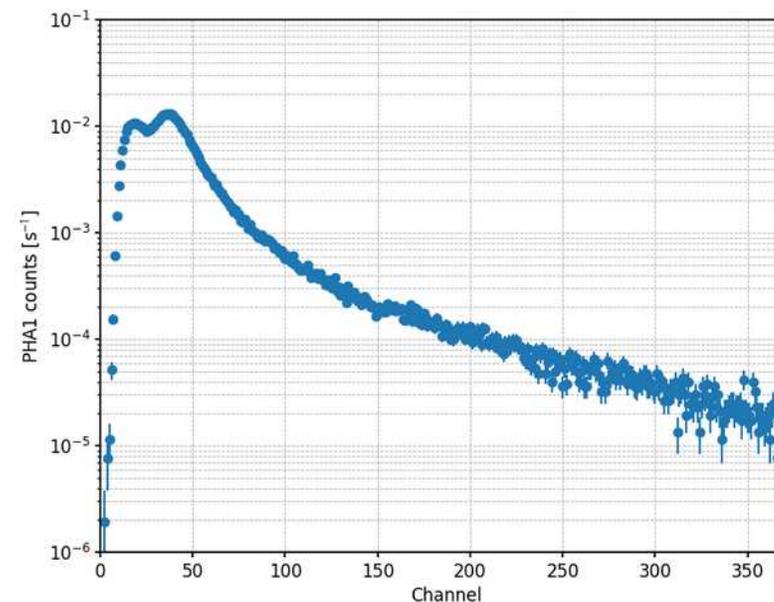
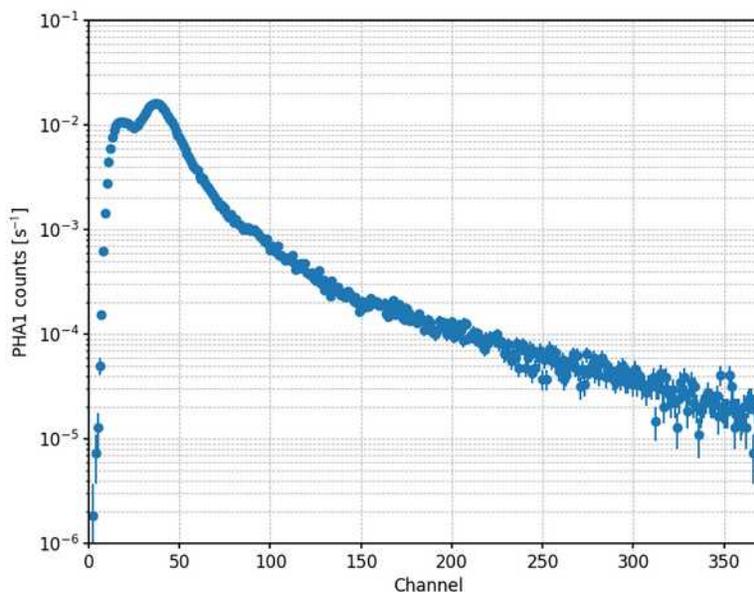
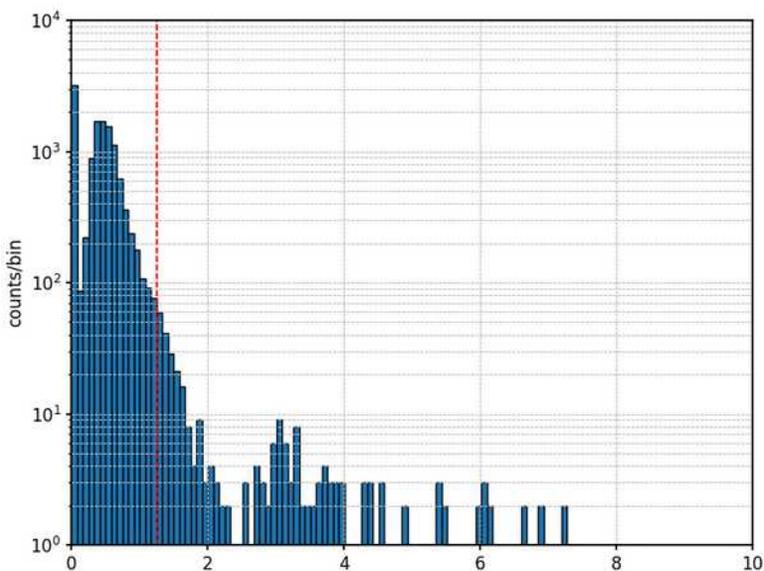
4. Deflaring

Example: deflaring du2 for obsid 02001599

Rate distribution (histogram of `build_ratehist().content`)
 And 0.975 quantile for clipping (log scale)

Spectrum before clipping

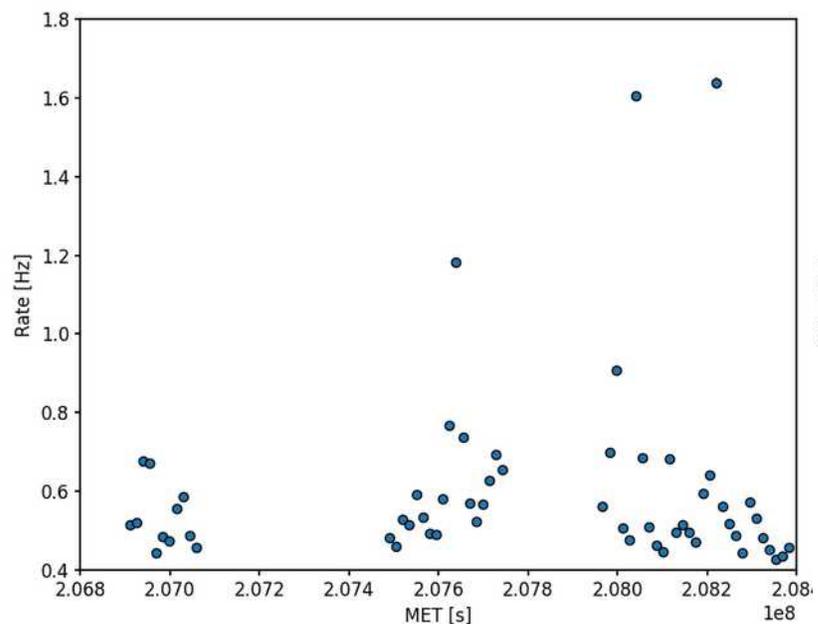
Spectrum after clipping



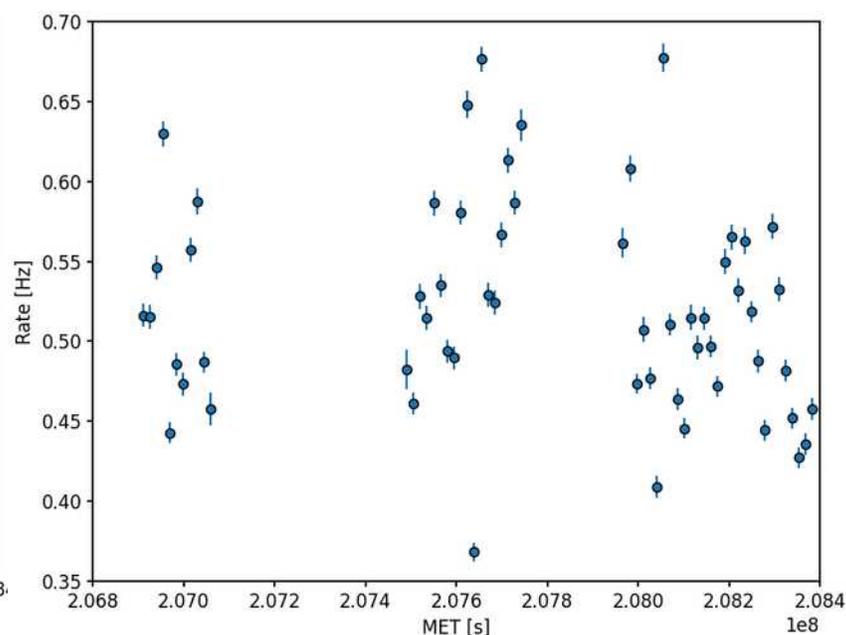
4. Deflaring

Example: deflaring du2 for obsid 02001599

Light curve before clipping



Light curve after clipping



Livetime: before and after

fv: Header of ixpe02001599_det2_evt2_v02_rej pha1.fits

File Edit Tools Help

Search for: LIVETIME Case sensitive

ONTIME = 543658.631144 / [s] Engineering-defin
LIVETIME= 543249.854174 / [s] Sum of LIVETIME c
 DEADC = 0.9992 / The ratio of LIVETIME

LIVETIME= 543249.854174 / [s] Sum of LIVETIME c

fv: Header of ixpe02001599_det2_evt2_v02_rej gticorr_1

File Edit Tools Help

Search for: LIVETIME Case sensitive

ONTIME = 543658.631144 / [s] Engineering-defin
LIVETIME= 524983.3876519999 / [s] Sum of LIVETIME c
 DEADC = 0.9992 / The ratio of LIVETIME

LIVETIME= 524983.3876519999 / [s] Sum of LIVETIME c

4. Deflaring

Online content:

- [Di Marco's app \(github\)](#)
- [pcube subtraction example](#)
- [deflaring example](#)
- [Data folder](#)



Questions? Observations?

- <mailto:stefano.silvestri@pi.infn.it>

You survived! Recommended exercise:

Remove flares from du2 or 3 of some extended source (e.g.: 02006799) after rejecting the background.

- You can play around with the provided scripts to see what happens to the spectra or to the light curve with different rejection threshold
- Make histograms to check the distribution of the rate bins, check what changes with different bin size.
- What happens to polarization with different quantile clippings?
- What is your best background template for subtraction after rejection and deflaring?