

Orbits, rotation, flashes, and more variable stuff

AN INTRODUCTION TO X-RAY TIMING USING STINGRAY

Matteo Bachetti

with Daniela Huppenkothen and the Stingray community



X-RAY ANALYSIS

Jul 31st, 2024

NICER/IXPE WORKSHOP

VARIABILITY IN ASTROPHYSICS

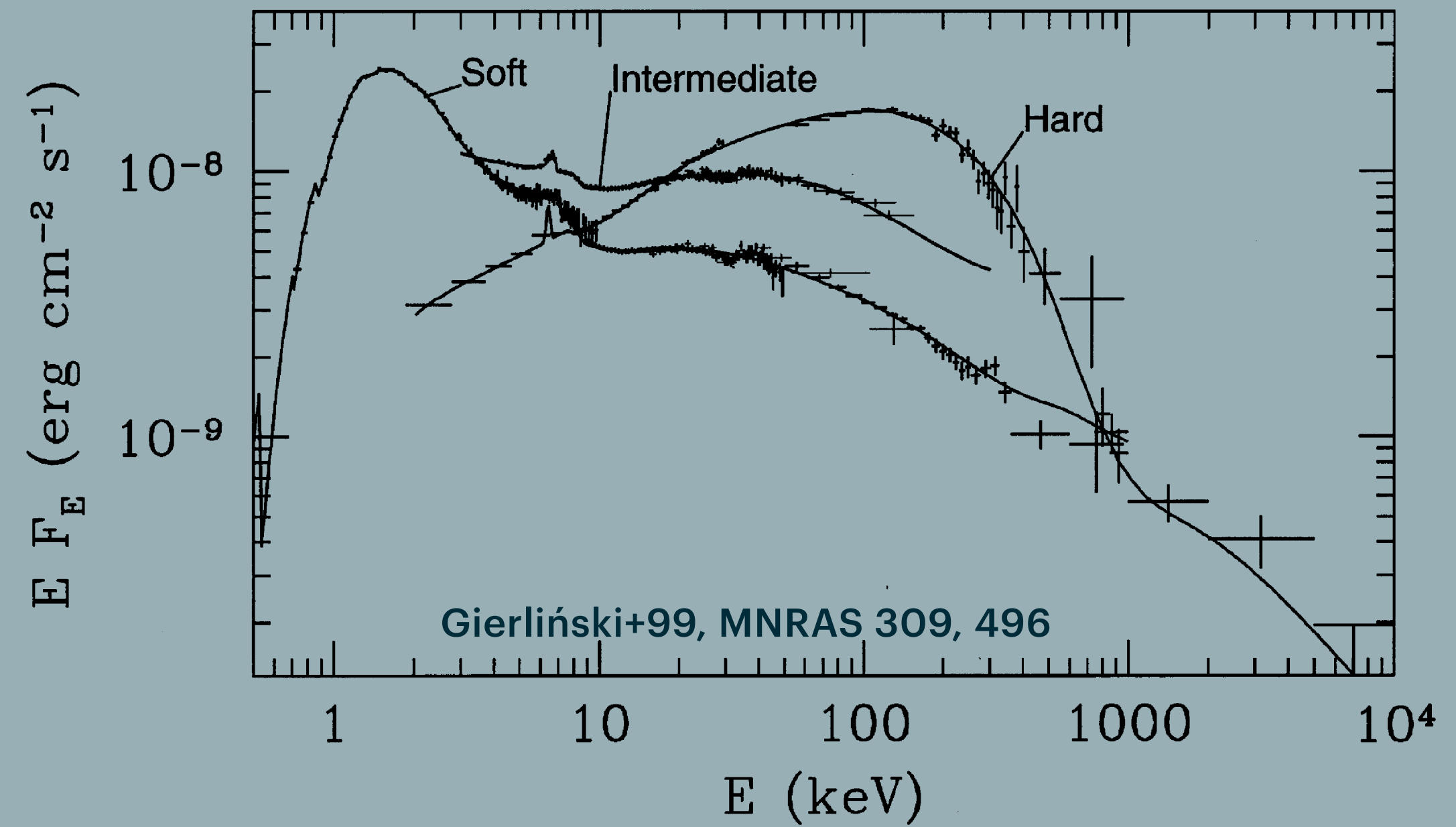
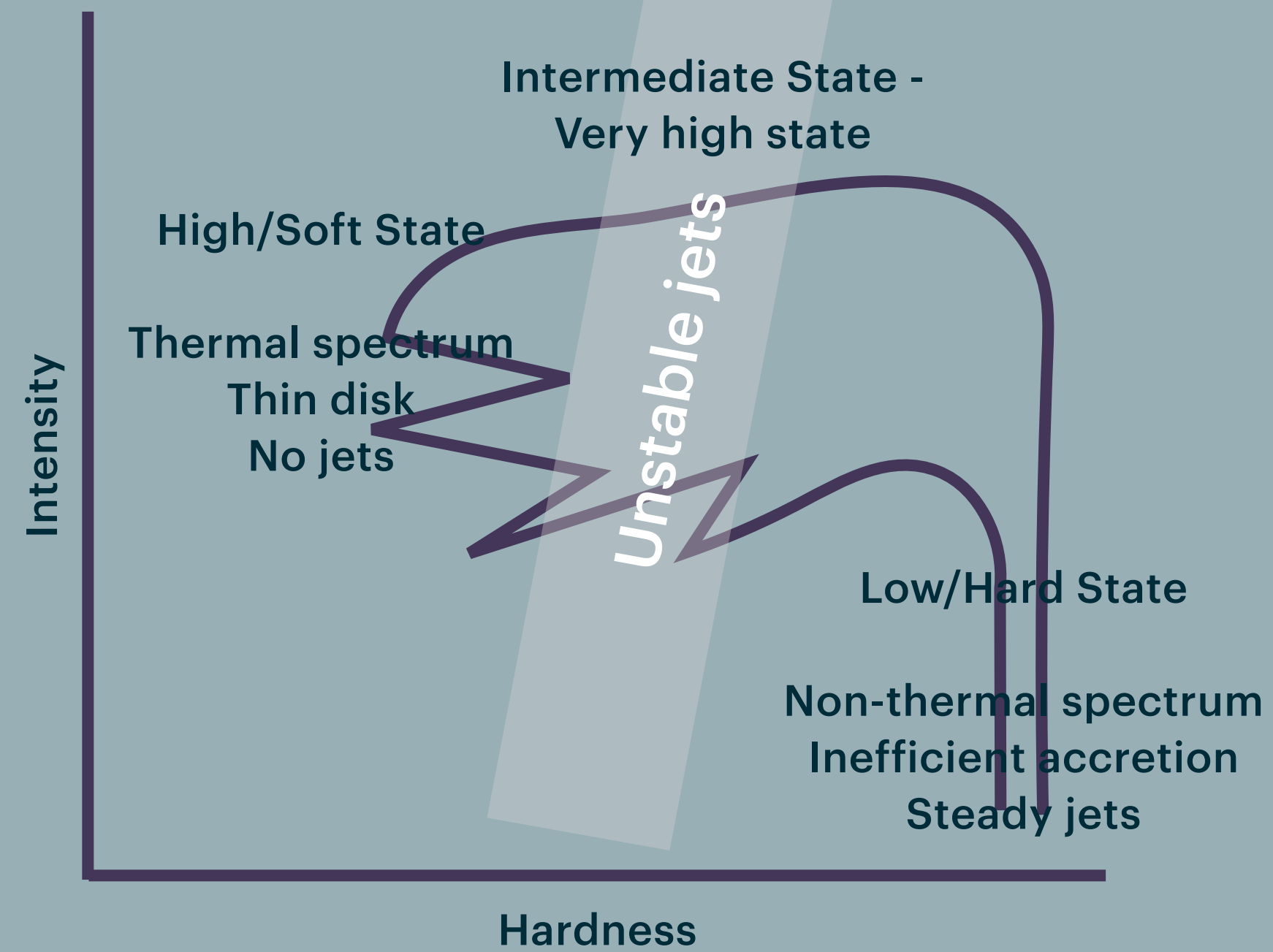
➤ **Deterministic/Periodic:**

- Orbital motion (Doppler shifts, eclipses, ...)
- Star rotation (pulsars, CVs, ...)
- Star pulsations (i.e. RR Lyrae)
- ...

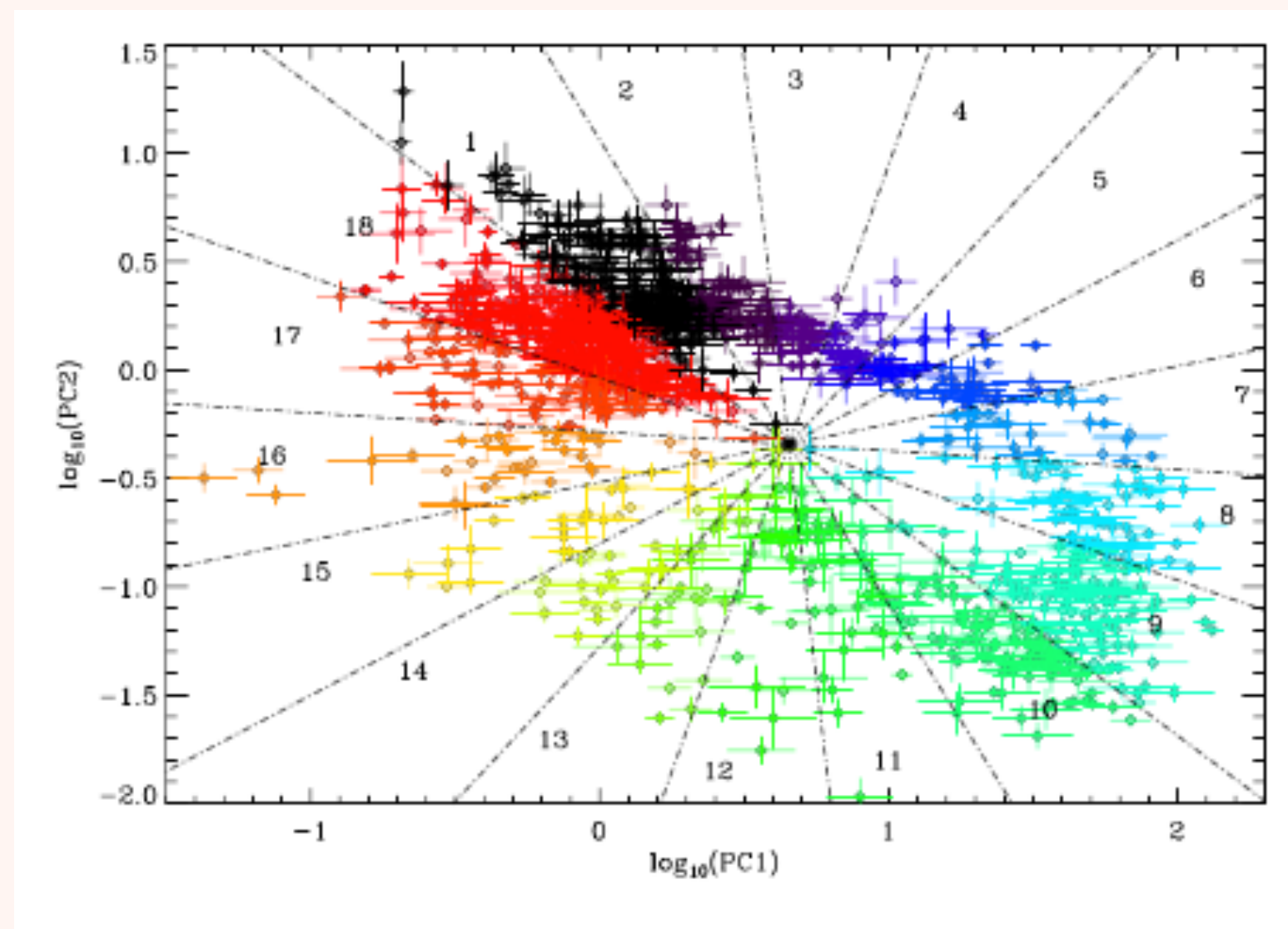
➤ **Random/Transient/Aperiodic:**

- Quasi-periodic oscillations (accretion disks?)
- X-ray/Gamma ray/(fast) radio/optical **bursts**
- Broadband noise (any randomly variable signal)
- ...

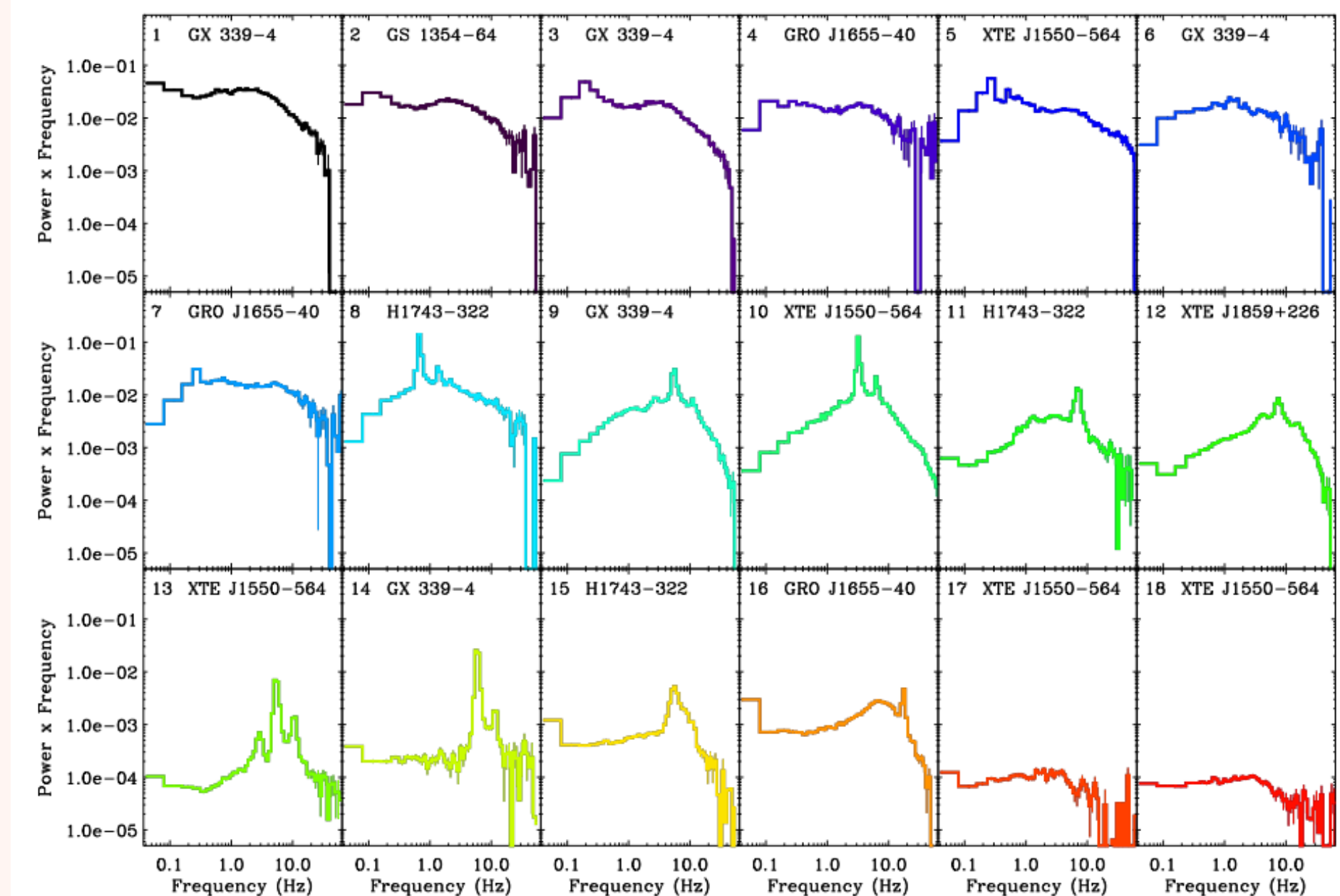
TIMESCALES: MICROSECONDS -> AGE OF THE UNIVERSE



SPECTRA



Heil, Uttley, & Klein-
Wolt, MNRAS 448,
3339–3347, 2015.



FAST VARIABILITY

DATA EXPLORATION

A new transient!
Quick! Get some data!

ATel On

Patreon
Mastodon
X

The Astronomer's Telegram

Post | Search | Policies
Credential | Feeds | Email

31 Jul 2024; 13:15 UT

This space for free for your conference.

Thanks to Patrons, The Astronomer's Telegram is free to read, free to publish and always will be. Thank you.

[Previous | Next | ADS]

XB-NEWS detects a new outburst from the black hole X-ray binary MAXI J1820+070

ATel #14492; *M. C. Baglio, D. M. Russell, P. Saikia, D. M. Bramich (NYU Abu Dhabi), F. Lewis (Faulkes Telescope Project & Astrophysics Research Institute, LJMU)*
on 29 Mar 2021; 17:58 UT
Distributed as an Instant Email Notice Transients
Credential Certification: Maria Cristina Baglio (cristina.baglio@brera.inaf.it)

Subjects: Optical, Binary, Black Hole, Transient

Referred to by ATel #: 14495, 14582, 15277

✕ Post

The black hole X-ray binary MAXI J1820+070 was detected on 2018 March 11 by the MAXI/GSC nova alert system (ATel #11399), and later identified as the optical transient ASASSN-18ey, that was discovered a few days earlier, on 2018 March 6 (ATel #11400). A quiescent optical counterpart was also found in the Pan-STARRS catalogue (g'=19.38 +/- 0.07; i'=18.04 +/- 0.13).

Related

16200 Fading of the black hole transient MAXI J1820+070 in X-rays and UV

16192 MAXI J1820+070 drops to its pre-outburst quiescent level after 5 years of activity

15429 NuSTAR observations reveal relativistic reflection and strong absorption features in the spectrum of 1A 1744-361

15410 MeerKAT radio detection of the 2022 outburst from 1A 1744-361 / XTE J1748-361

15408 Swift XRT confirms outburst of 1A 1744-361

15277 New radio detection of MAXI J1820+070 with MeerKAT

14582 Low level optical activity in MAXI J1820+070

14495 NICER and Swift observations of the new outburst of MAXI J1820+070

14492 **XB-NEWS detects a new outburst from the black hole X-ray binary MAXI J1820+070**

14016 Mini-outburst from the black hole candidate MAXI J1348-630 detected at optical frequencies by XB-NEWS

13710 XB-NEWS detects a new outburst from MAXI J1348-630

13539 X-ray and near-infrared observation of rebrightening of MAXI J1348-630

13530 MAXI/GSC detects renewed activity from MAXI J1820+070

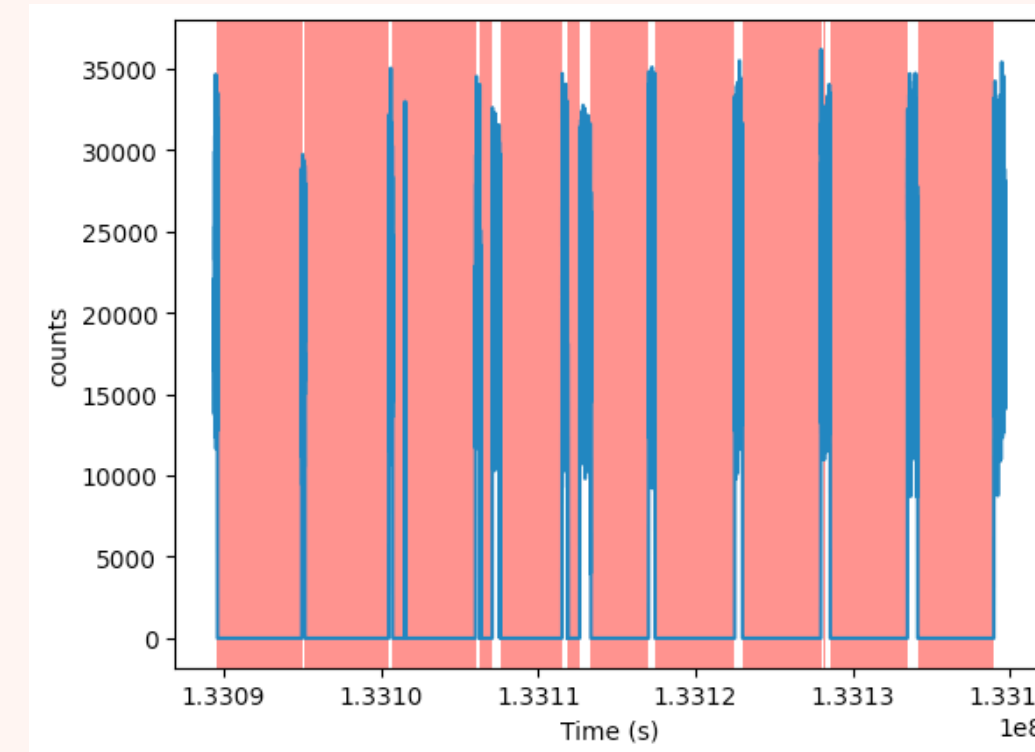
13502 Optical Rebrightening of MAXI J1820+070 = ASASSN-18ey

13465 Re-brightening and decaying of MAXI J1348-630 as

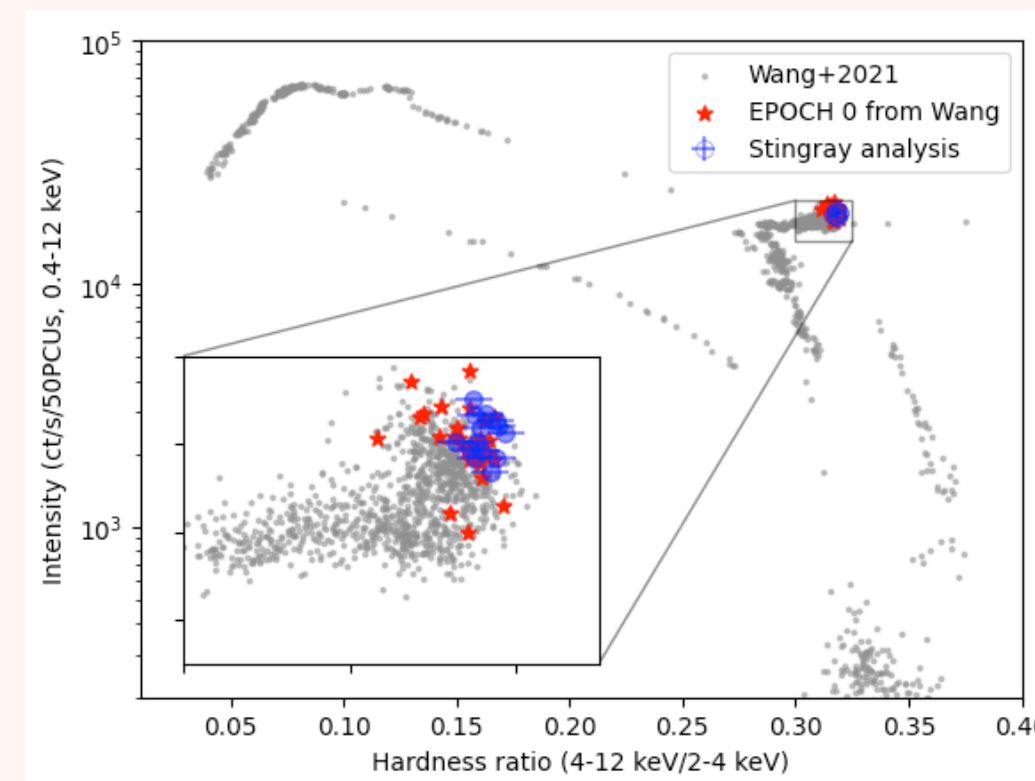
DATA EXPLORATION

A new transient!
Quick! Get some data!

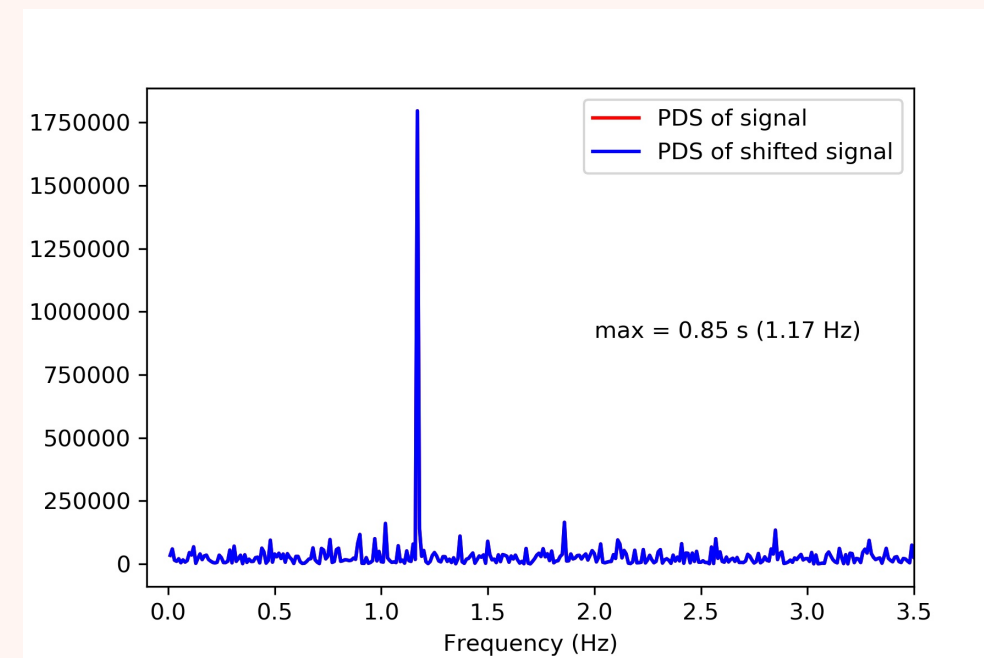
Basic variability
characterization



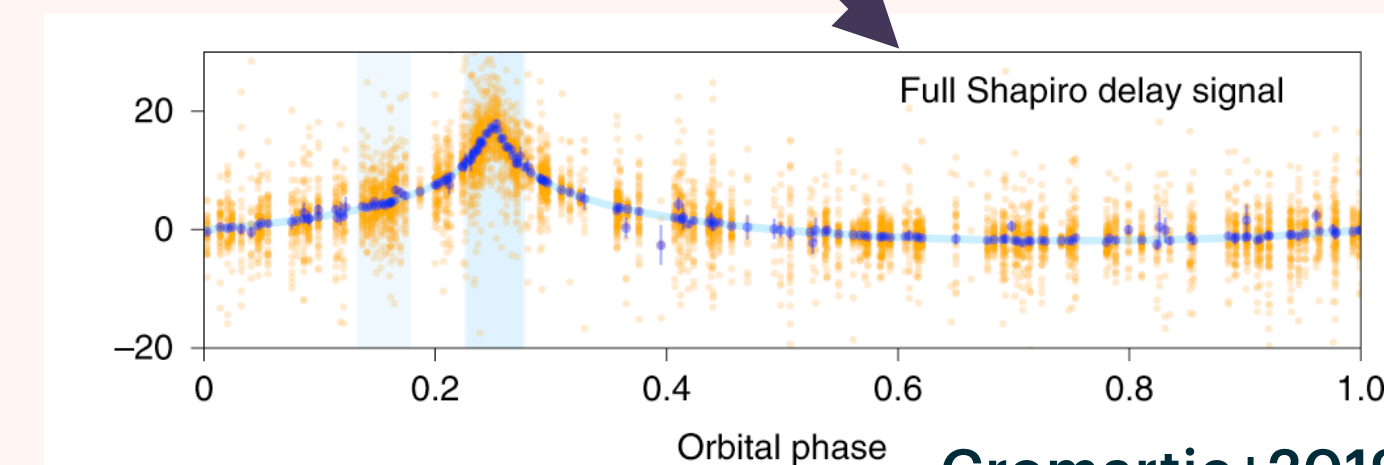
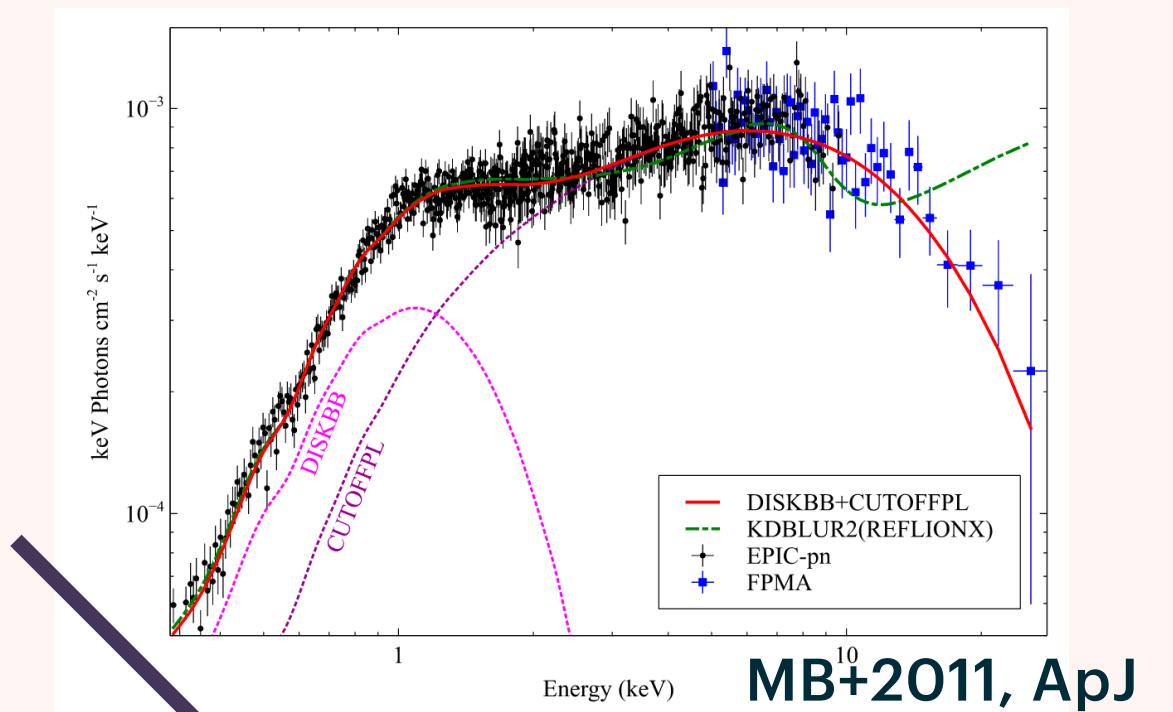
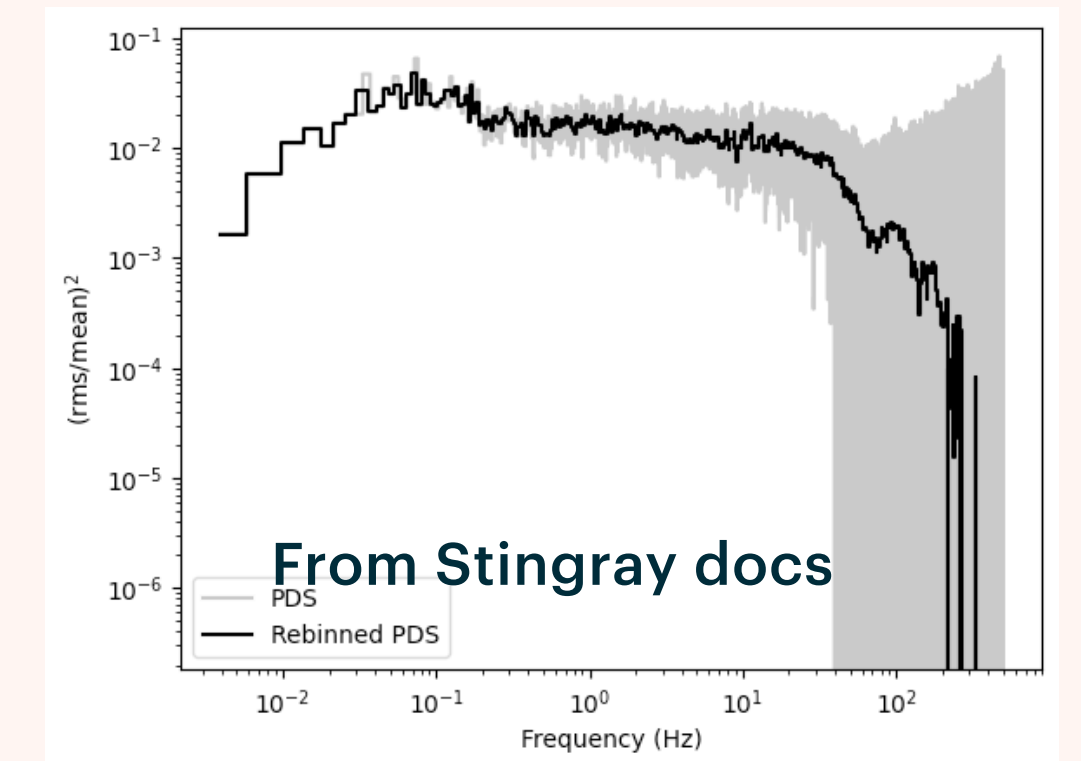
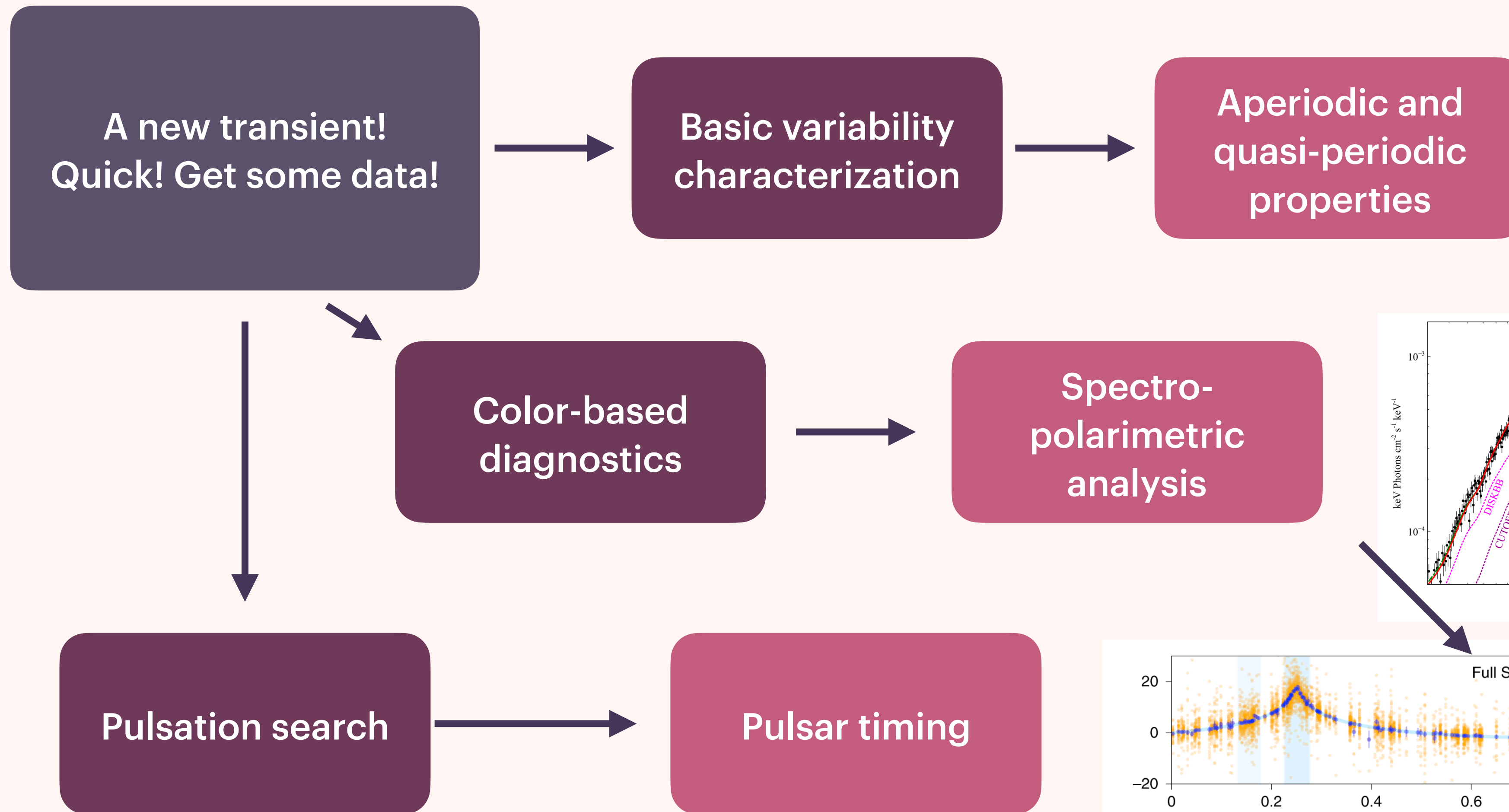
Color-based
diagnostics



Pulsation search

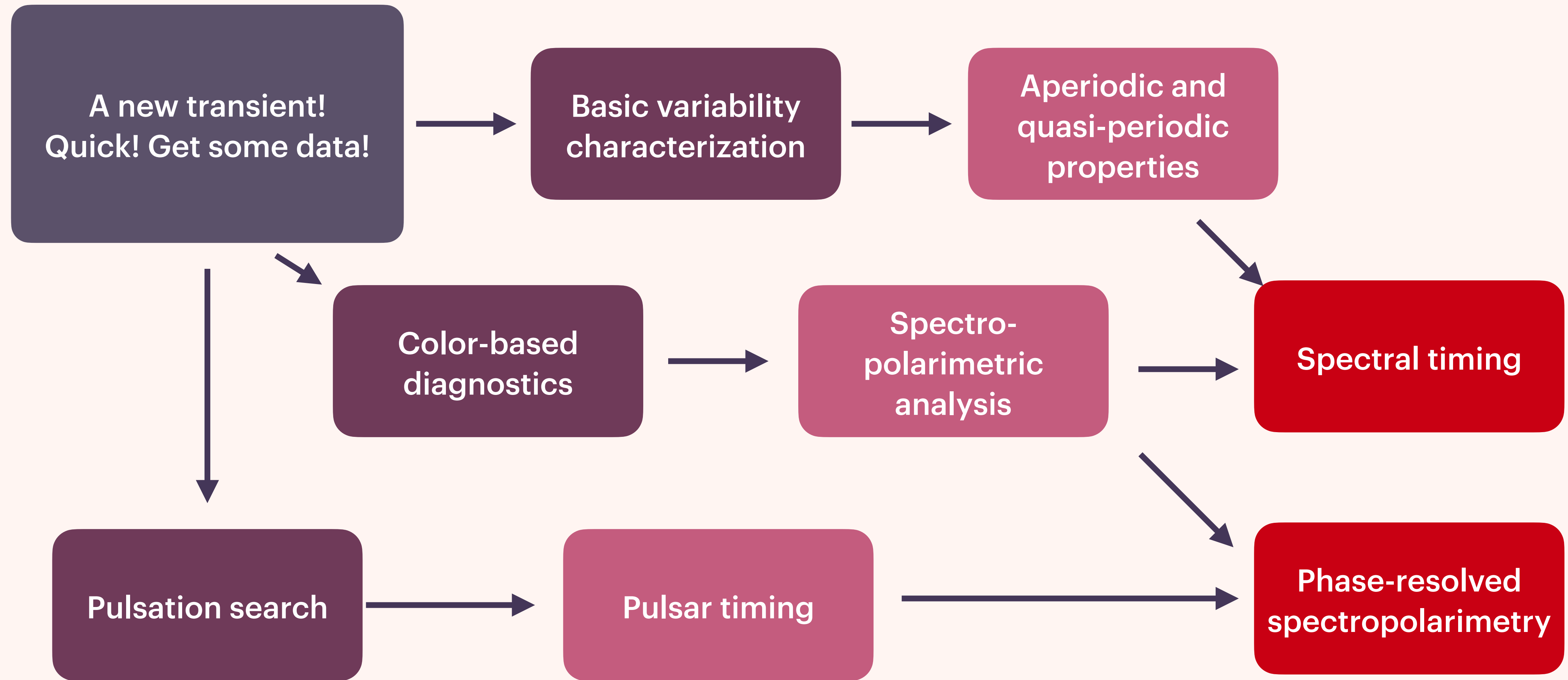


DATA EXPLORATION



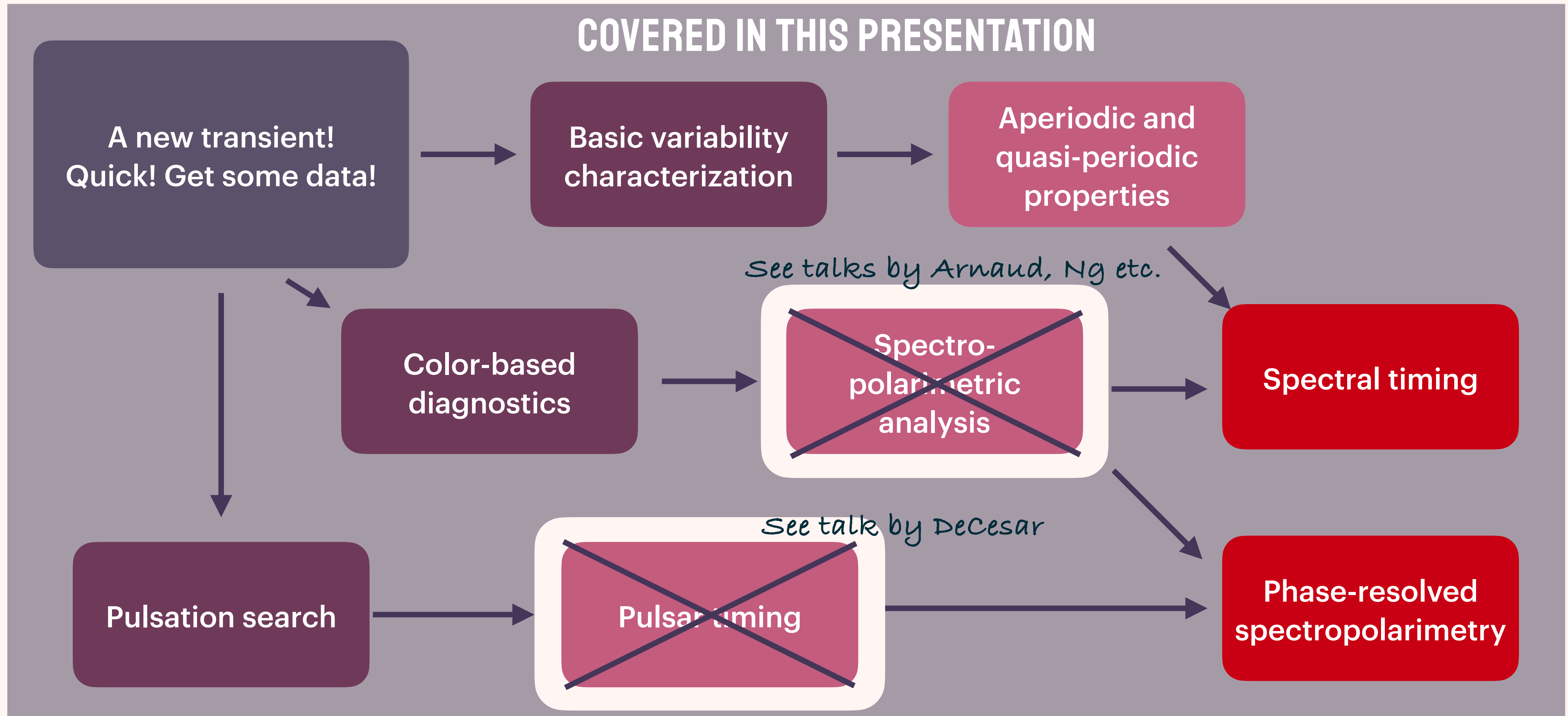
Cromartie+2019, Nat.Ast. 4, 72

DATA EXPLORATION



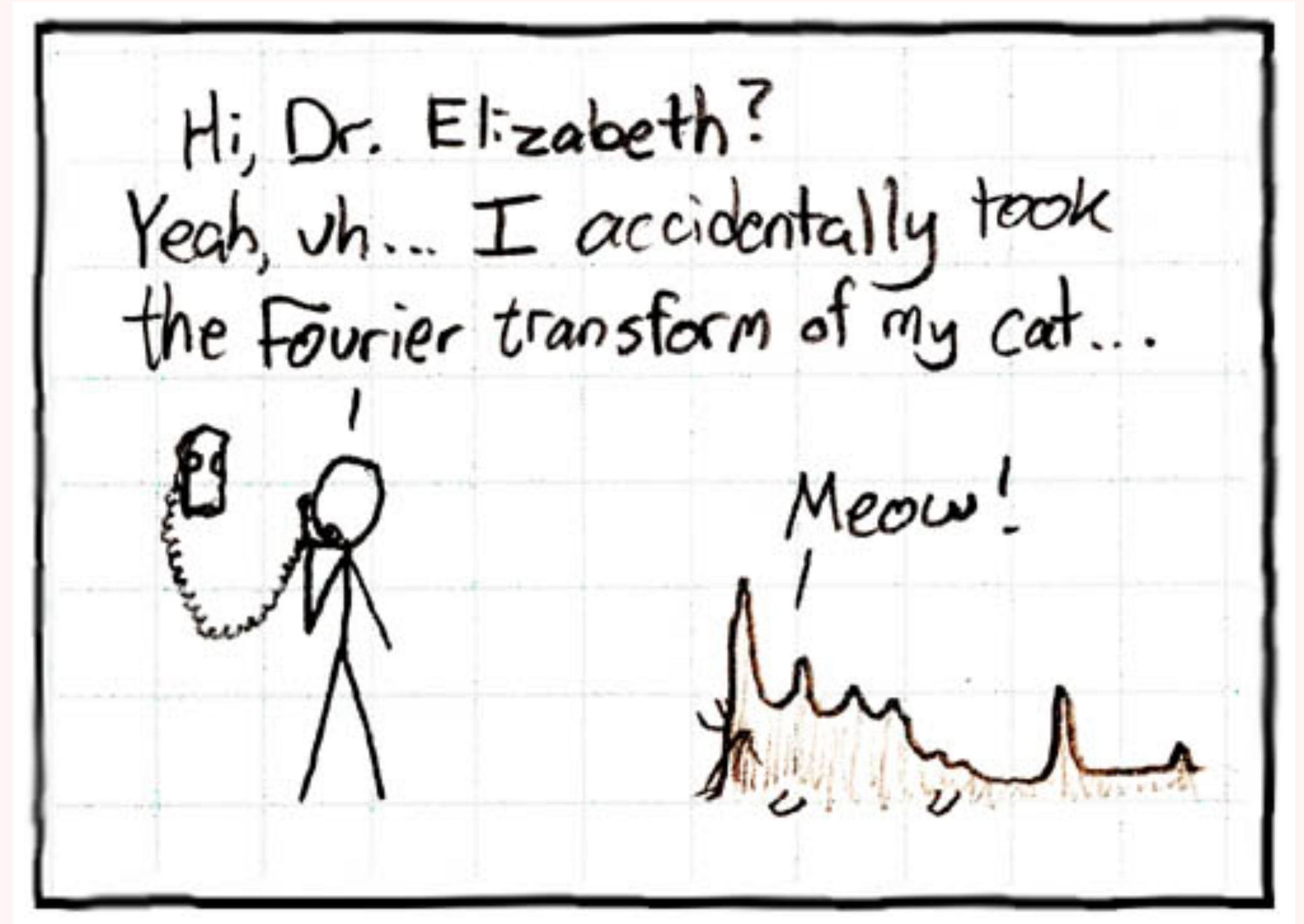
DATA EXPLORATION

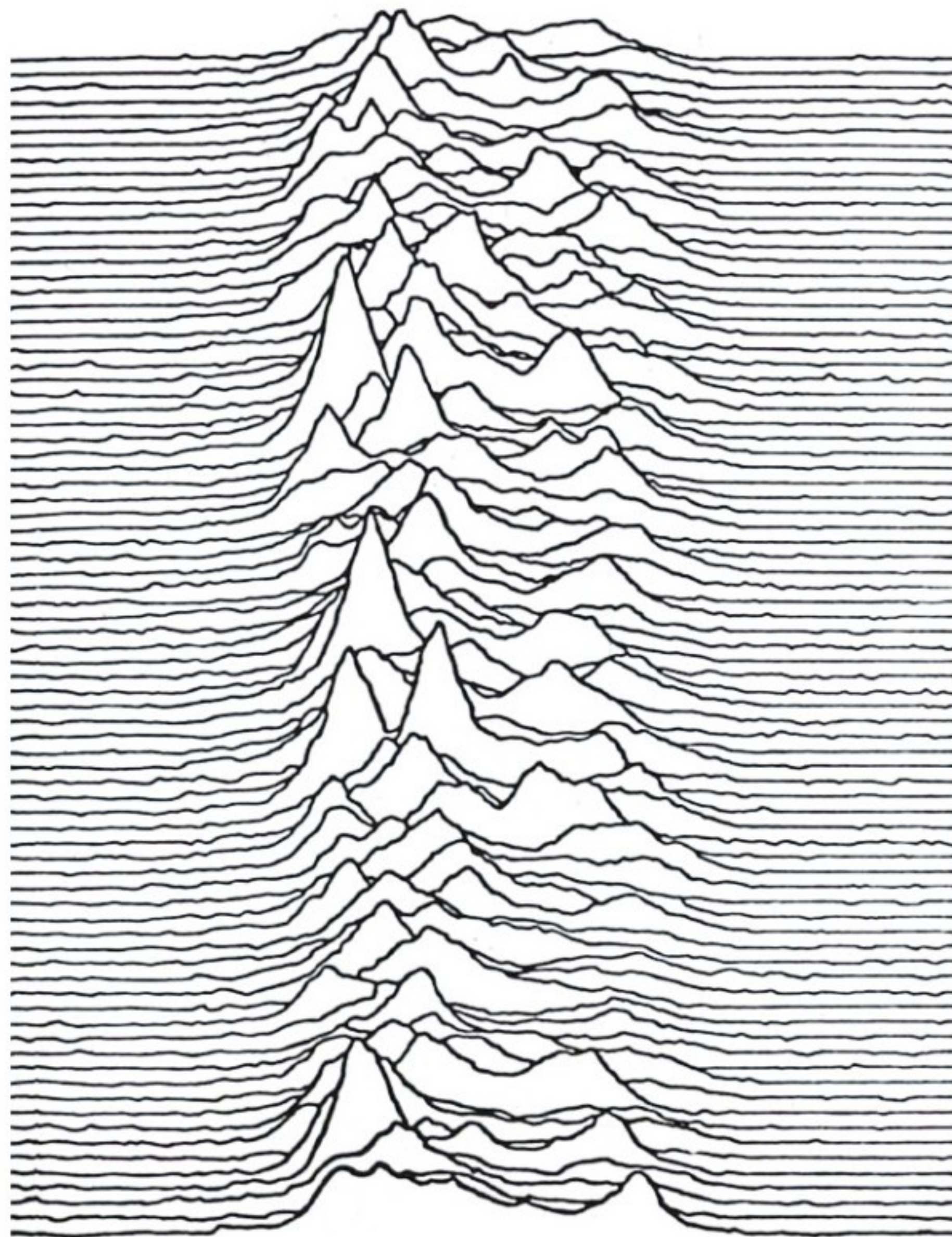
COVERED IN THIS PRESENTATION



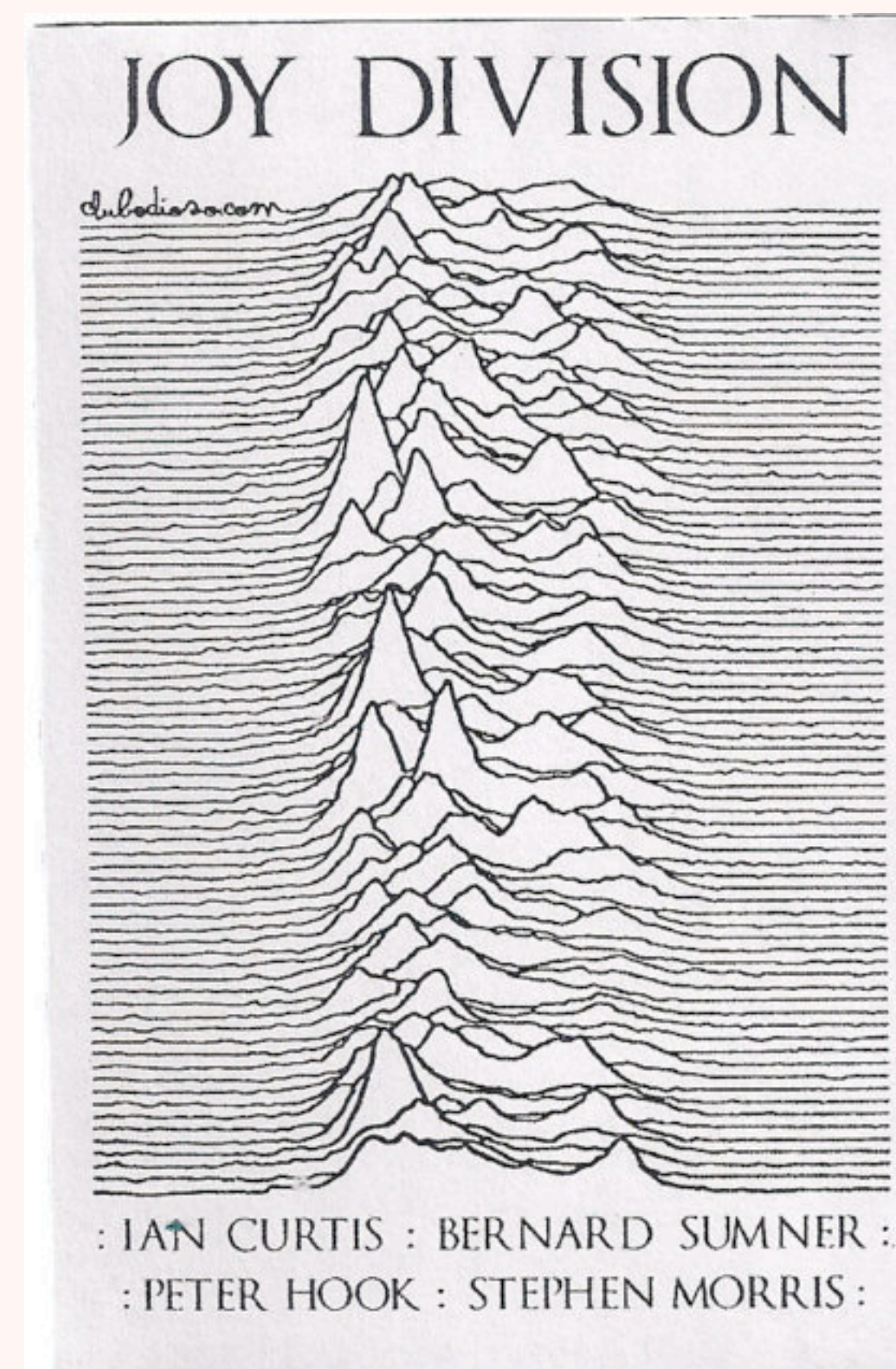
BASE FOURIER METHODS

- **Fast Fourier Transform**
- **Periodogram**
- **Lomb-Scargle periodogram**





CP 1919, the first pulsar



$$\mathcal{F}(\omega) = \int_{-\infty}^{\infty} e^{-i\omega t} f(t)$$

OR, DISCRETELY:

$$F_k = \sum_{n=0}^{N-1} e^{-2\pi i k n / N} t_n$$

FAST FOURIER TRANSFORM-I

- Note that the discrete Fourier transform would be a very slow operation:

$$F_k = \sum_{n=0}^{N-1} e^{-2\pi i k n / N} t_n \quad k = -N/2, N/2$$

This formula needs to iterate over the N samples for each of the N frequencies. It is a $O(N^2)$ algorithm.

- The **Fast Fourier Transforms** are a family of algorithms to compute it in $O(N \log N)$ operations. Beware! Most rely on a power-of-two number of samples in the light curve, and the actual performance is wildly different between implementations. In Python, I recommend **numpy** and **pyfftw**. `scipy.fft` is much slower.
-

FAST FOURIER TRANSFORM-II

- The **frequency resolution** of the FFT is fixed to

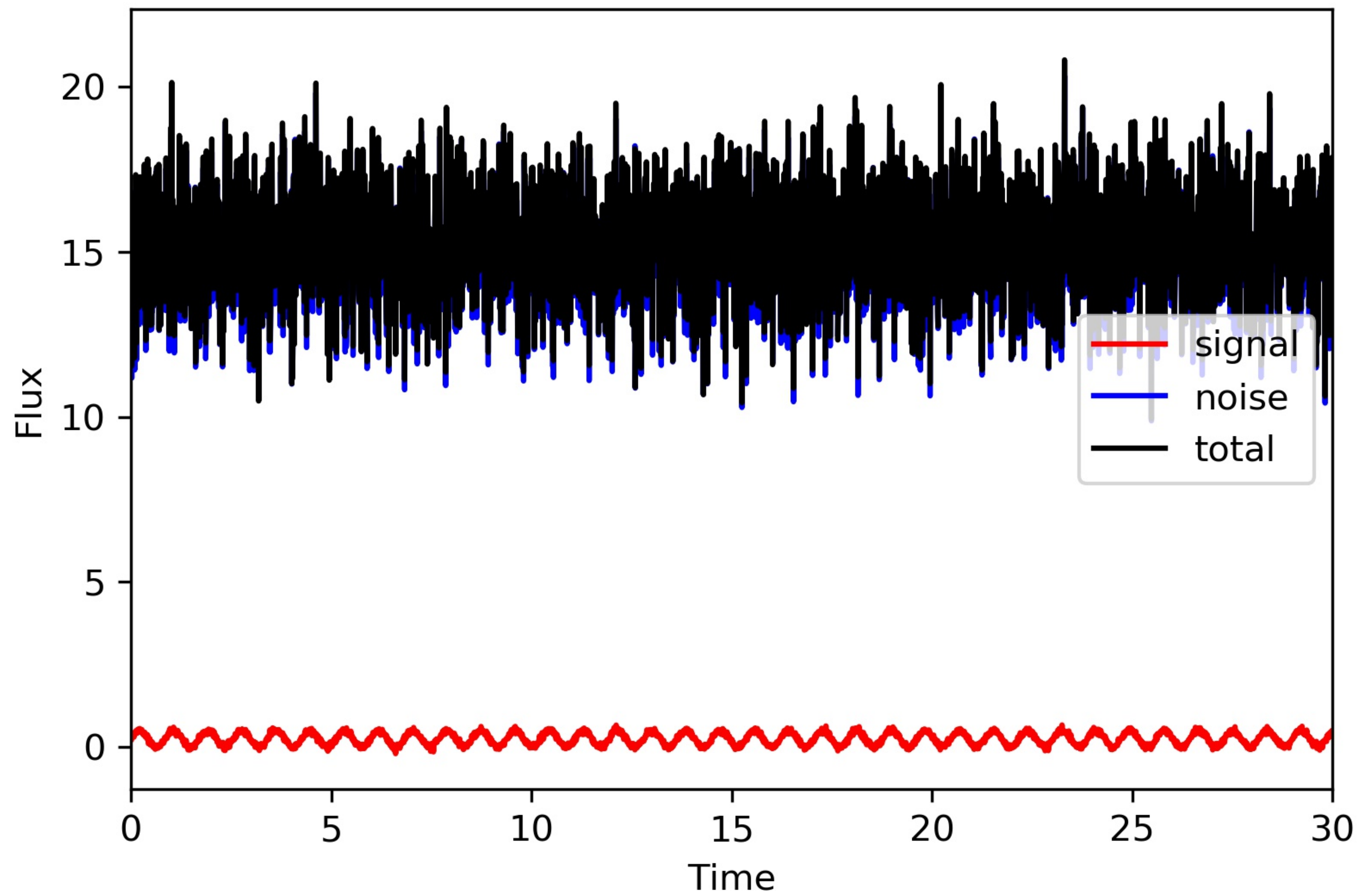
$$\Delta\nu = \frac{1}{T}$$

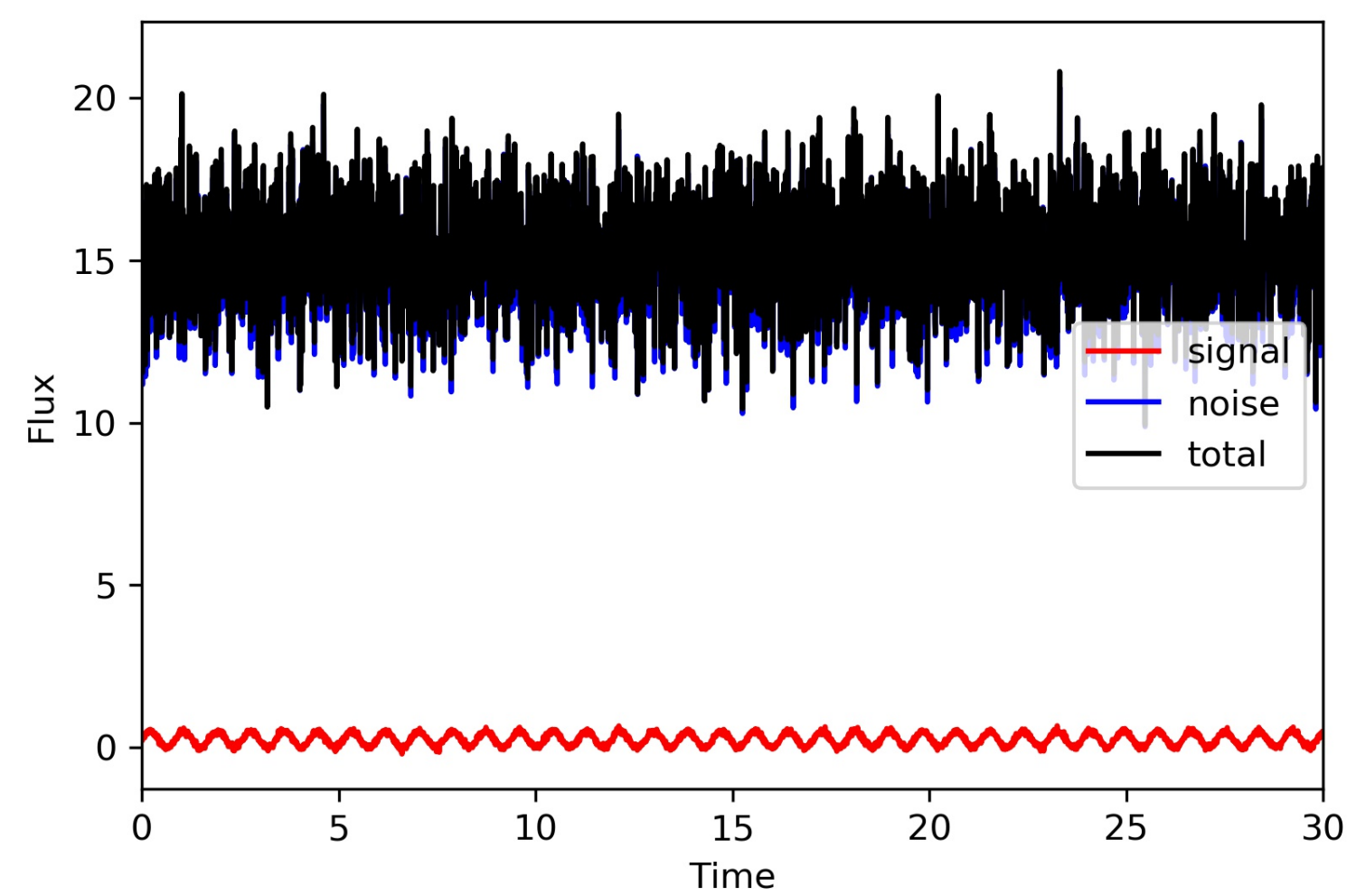
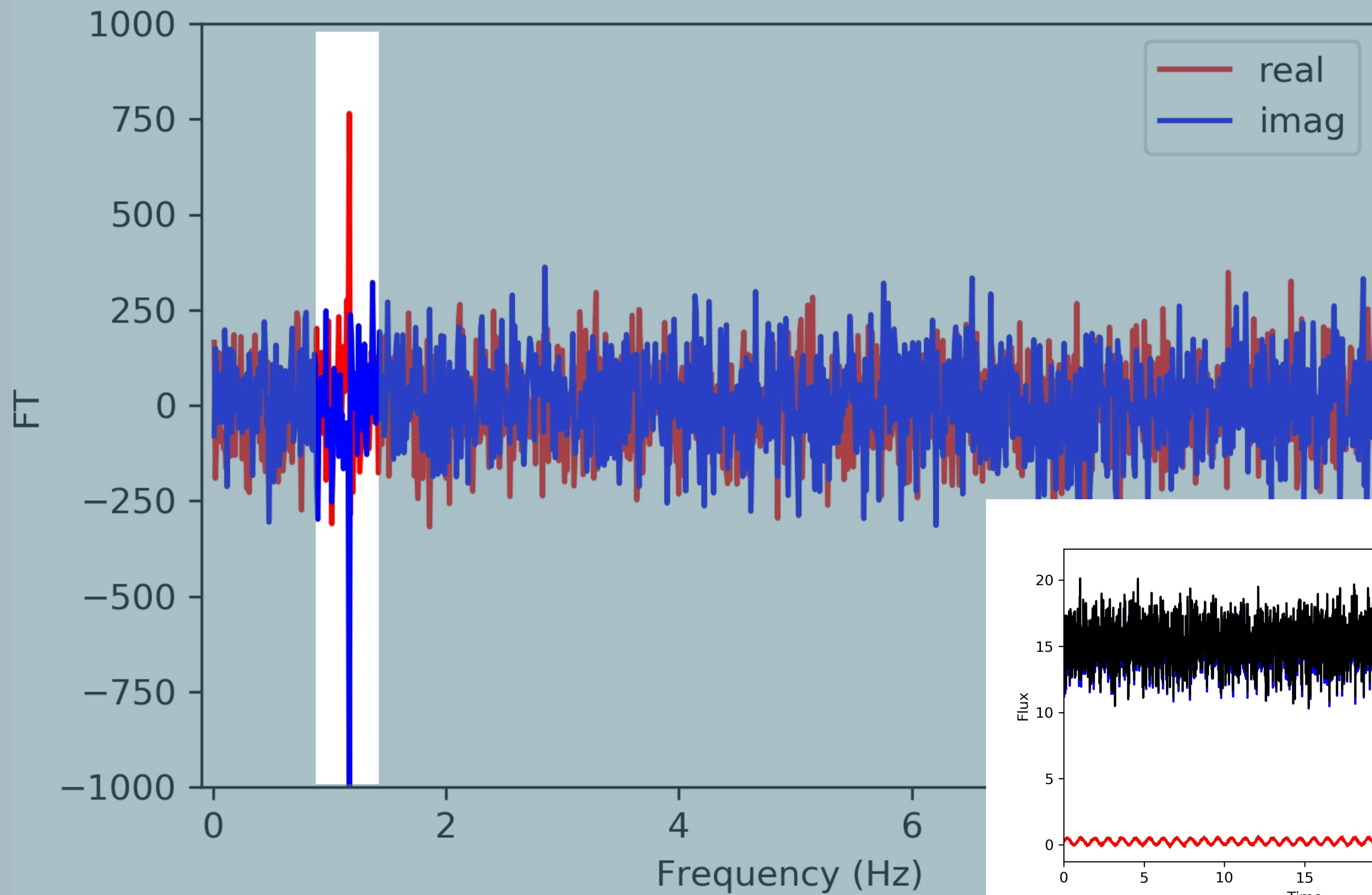
where T is the **duration** of the observation.

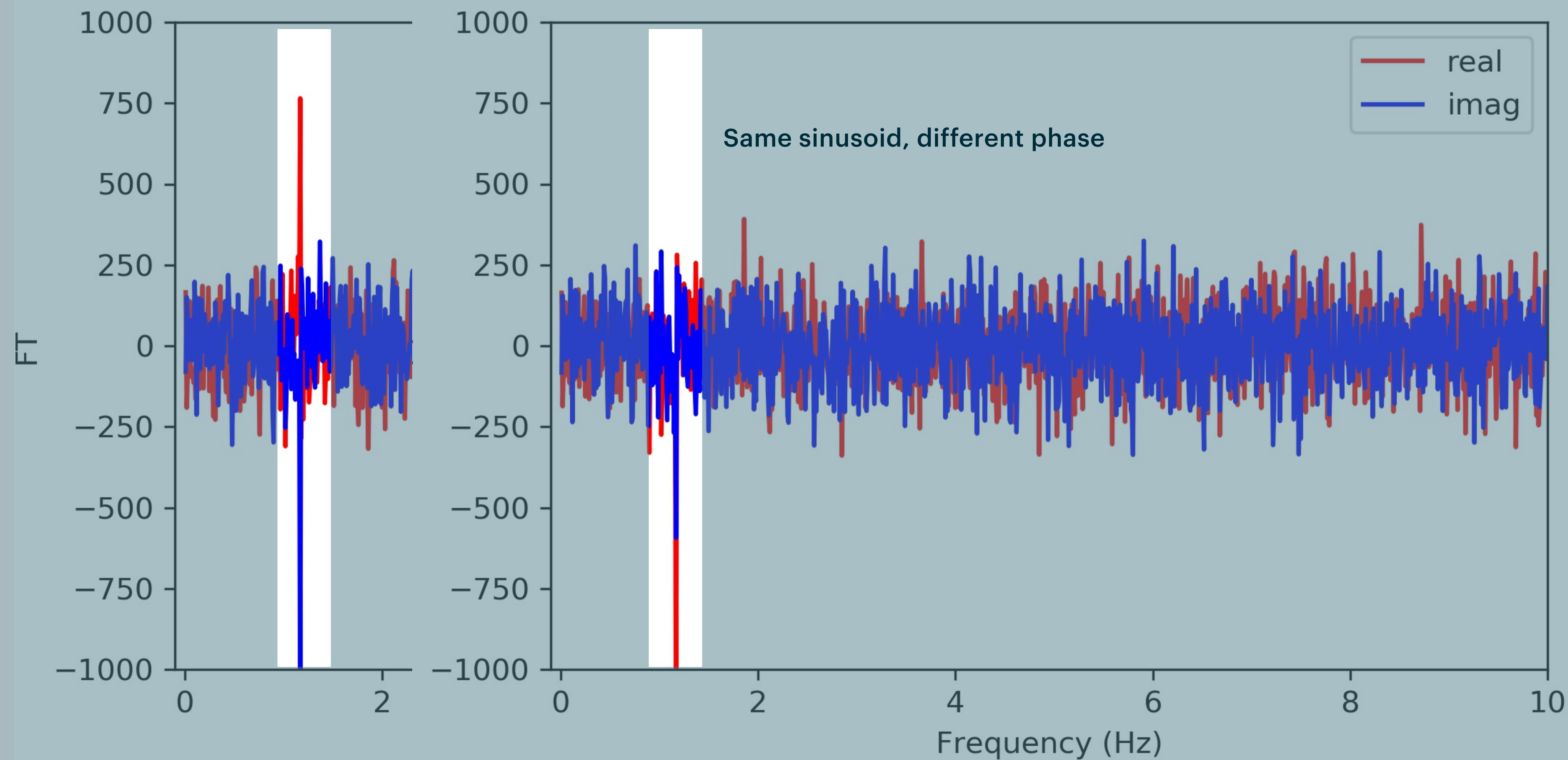
- The maximum frequency is the **Nyquist frequency**

$$\nu_{\text{Nyq}} = \frac{0.5}{\Delta t}$$

where Δt is the **sampling time**.







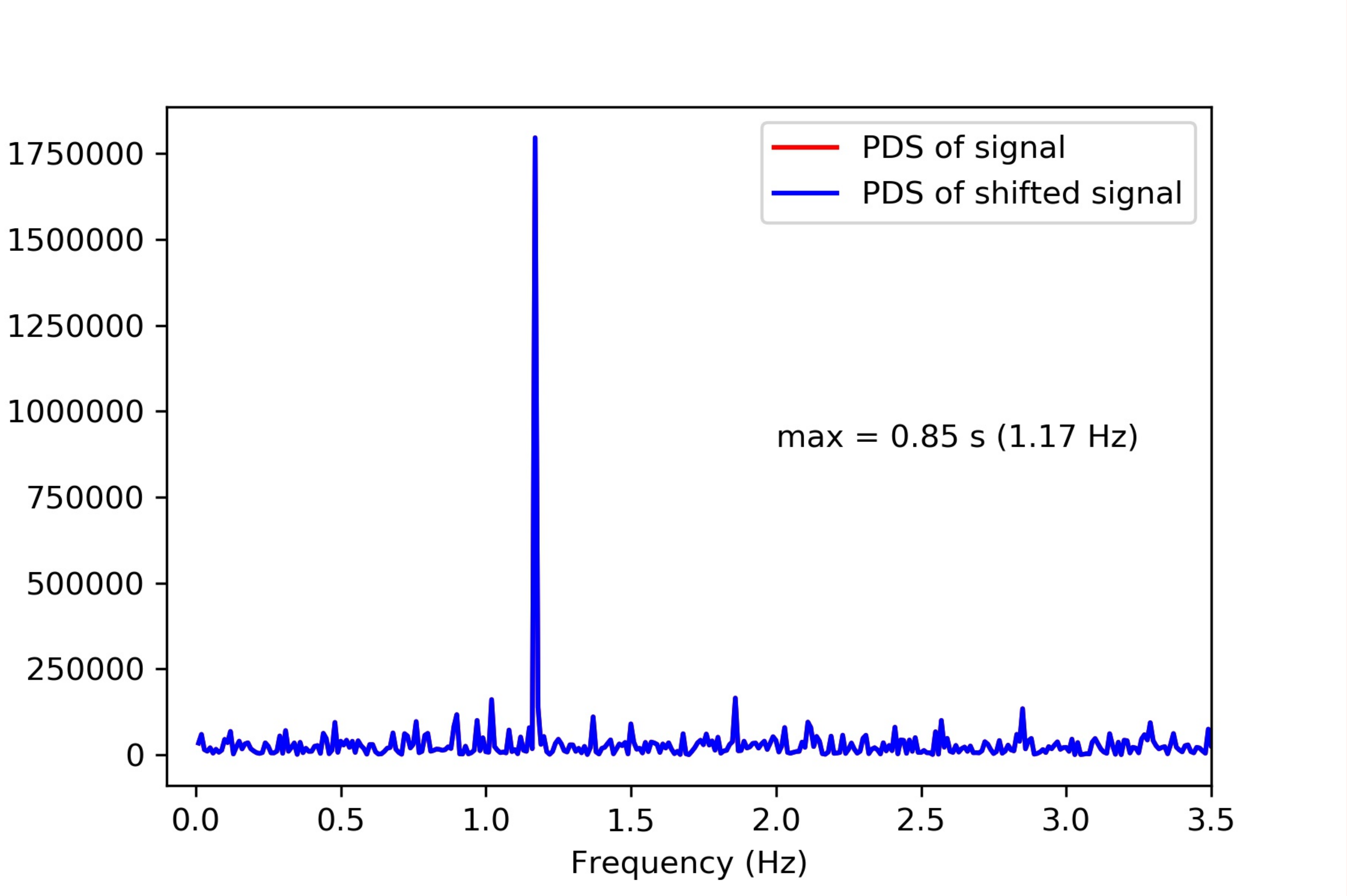
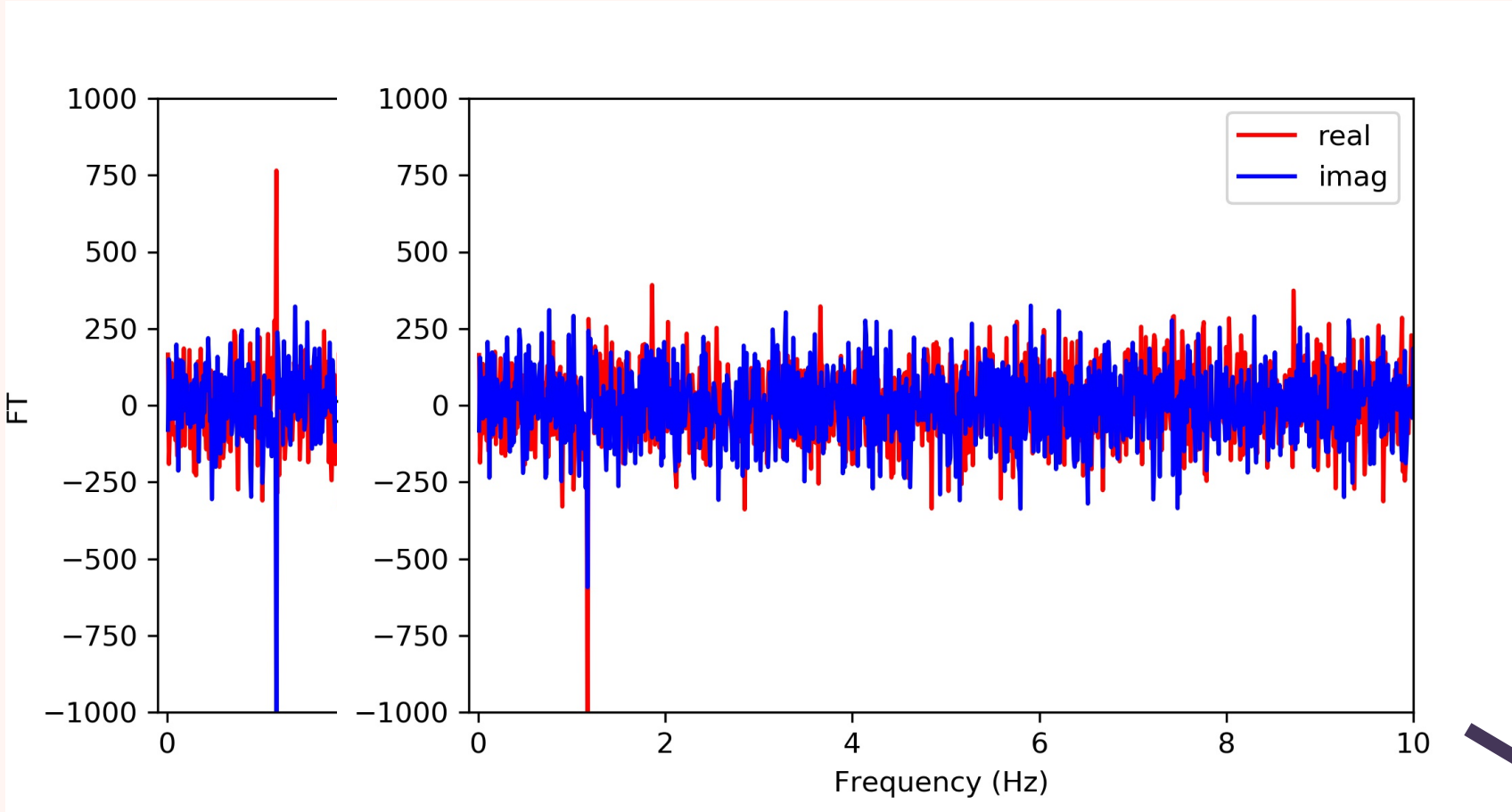
PERIODOGRAM (POWER DENSITY SPECTRUM)

If our goal is just detecting periodicities, we can take the *squared modulus* of the Fourier transform. This is called **Periodogram**, but most people use the word **Power Density Spectrum** (PDS; a periodogram is actually a single realization of the underlying PDS).

$$\mathcal{P}(\omega) = \mathcal{F}(\omega) \cdot \mathcal{F}^*(\omega)$$

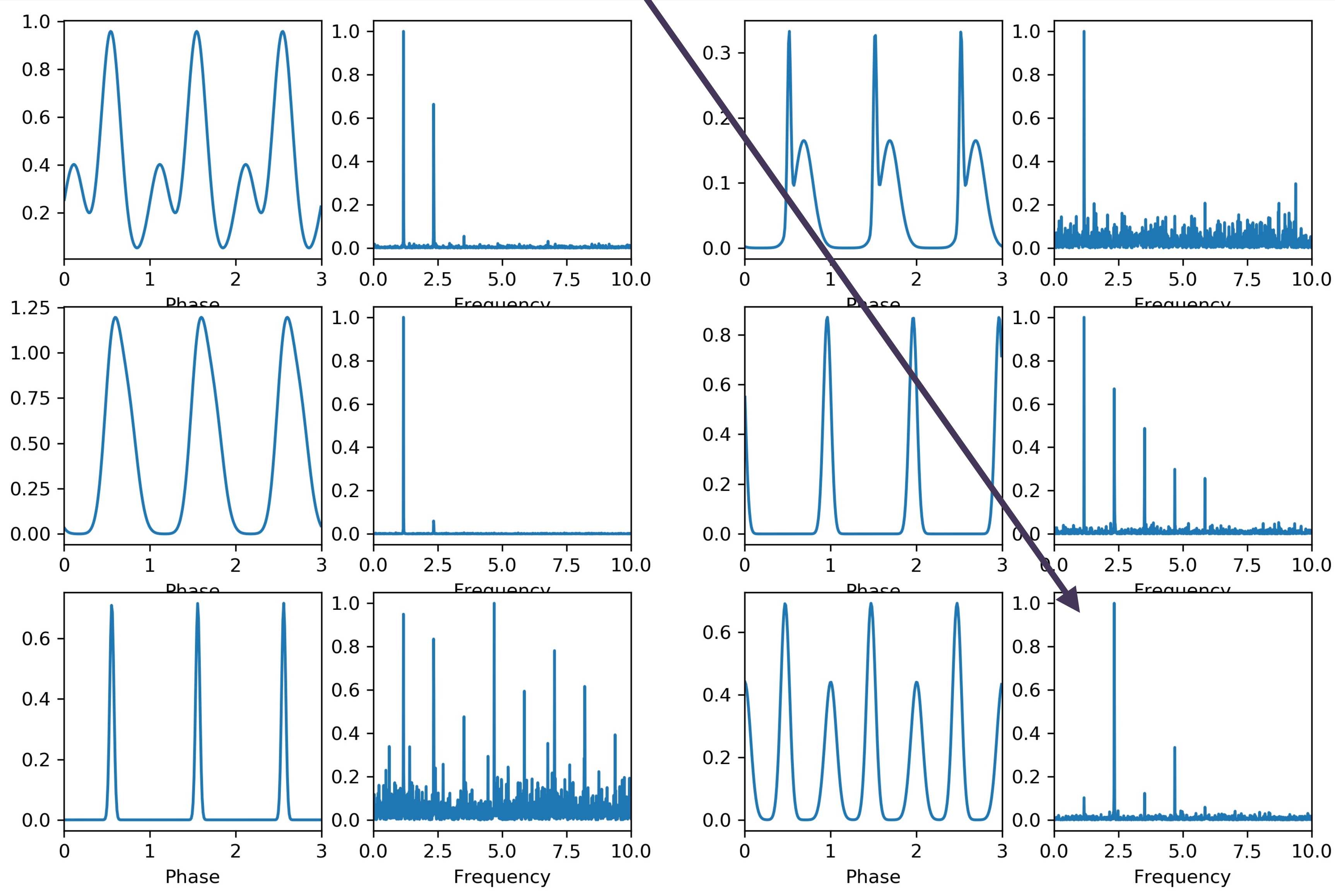
Refer to van der Klis 1989ASIC..262...27V

This function is positive-definite and results in a clear peak at the pulse frequency, with no difference between the original and the shifted signal



The PDS of a generic non-sinusoidal pulse profile will, in general, contain more than one harmonic.

The fundamental is not always predominant



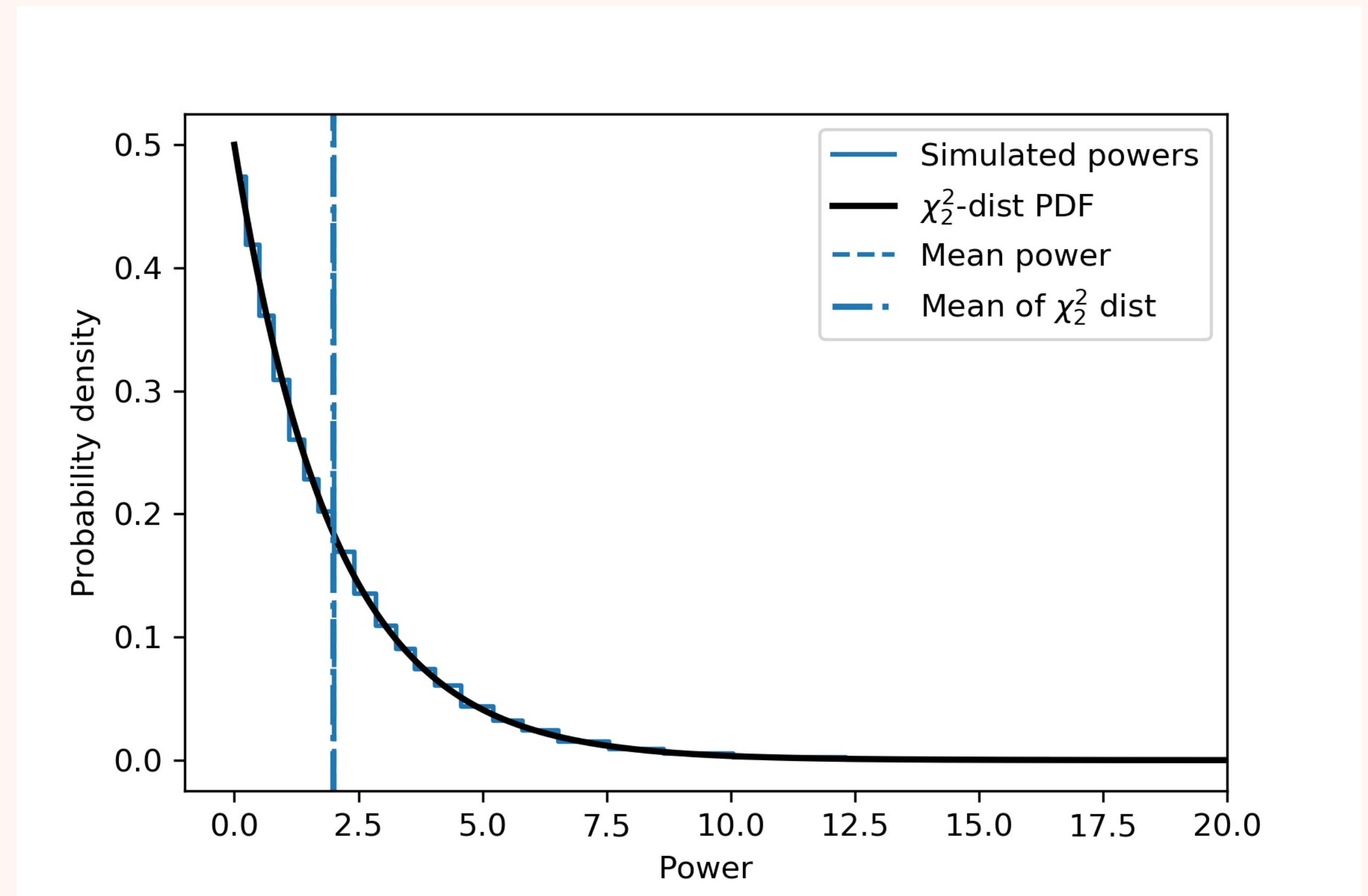
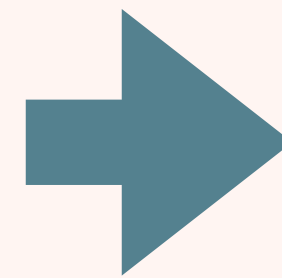
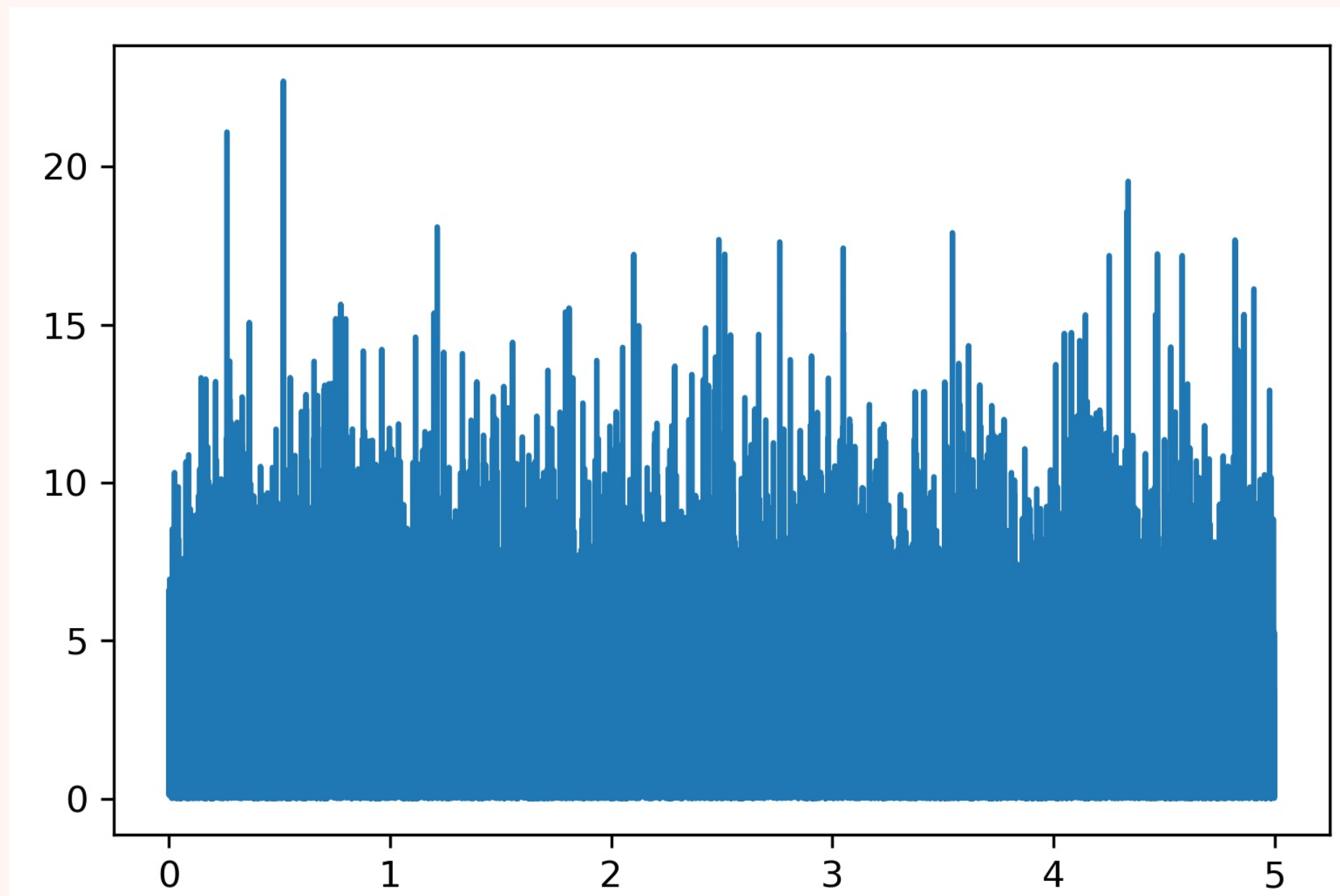
SOME PERIODOGRAM STATISTICS - I

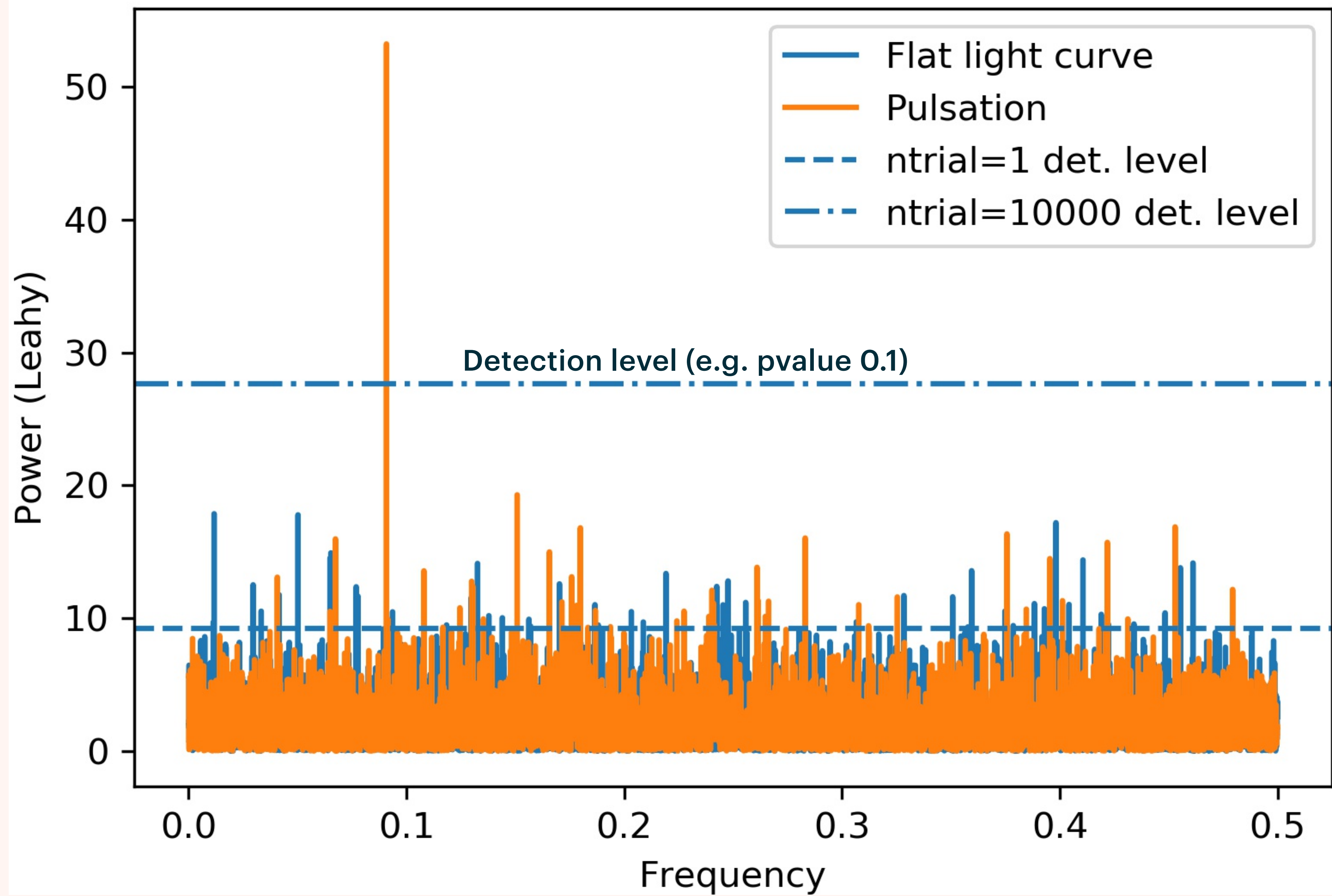
The power density spectrum of uniformly sampled Poissonian data (such as counting experiments) can be conveniently normalized as follows:

$$P_k = \frac{2}{N_{\text{ph}}} F_k F_k^*$$

where F_k , $k = -N/2, N/2 - 1$ is the Fourier transform of the light curve.

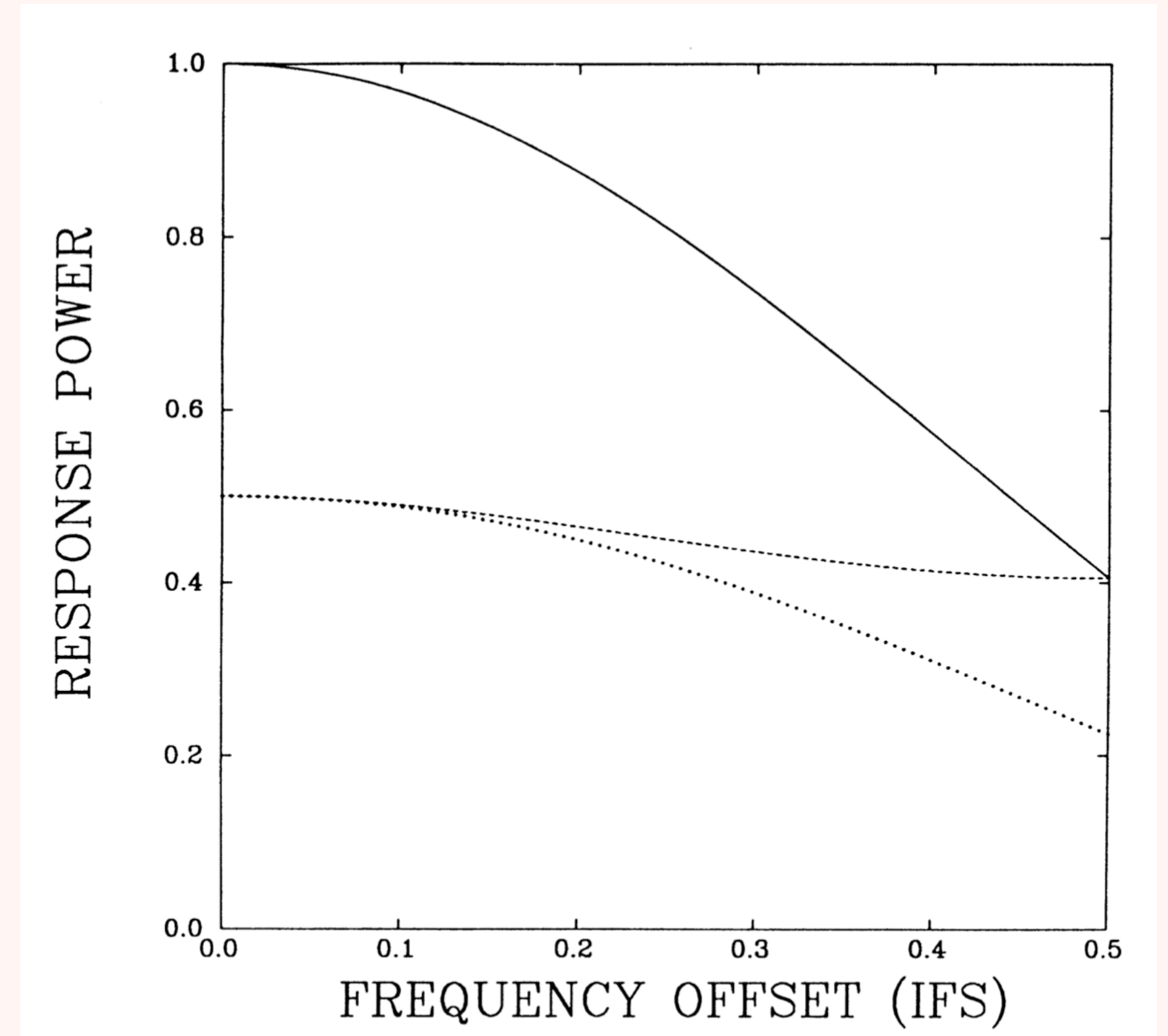
In this particular normalization, the periodogram of white noise is distributed according to a Chi squared statistics with 2 degrees of freedom in the absence of signal (Leahy+83). This is referred to as the Leahy normalization.





THINGS TO KEEP IN MIND - I

- The sensitivity of the PDS is not uniform throughout the frequency range, and inside the frequency bins.
- A drop of 36% sensitivity if the signal frequency is at the border of the frequency bin
- Use high frequency resolution if possible, and/or set detection levels to account for the sensitivity drop
- Use very high Nyquist frequency!

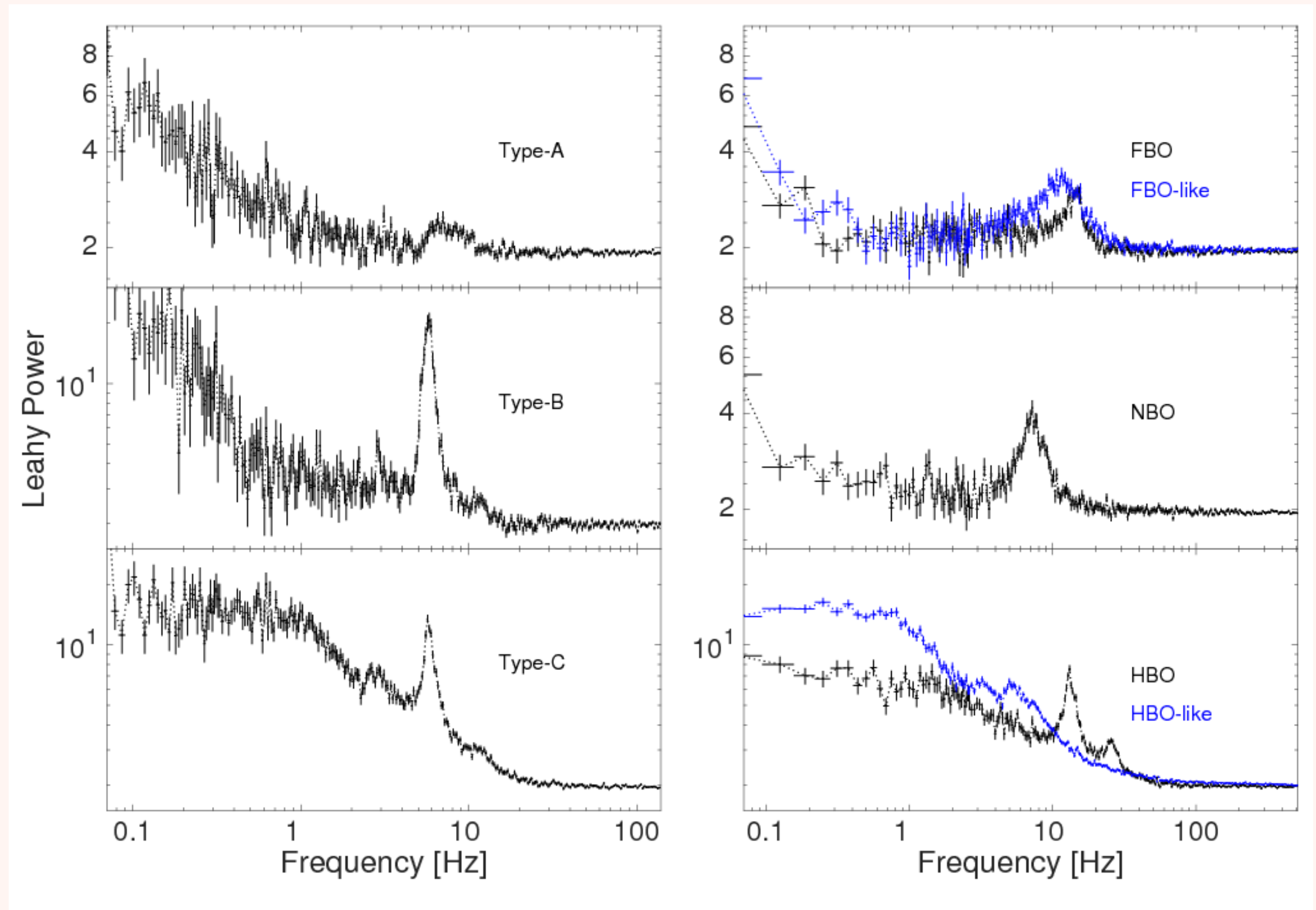


van der Klis '98

THINGS TO KEEP IN MIND - II

- The Periodogram rarely contains purely white noise. Broadband noise components and other distortions of the periodogram can occur, that **alter the detection level**
- Random source variability (red noise, QPOs, etc):
- **Dead time** greatly affects the shape of the periodogram
- Data gaps, e.g. occultation from the Earth, SAA, etc.

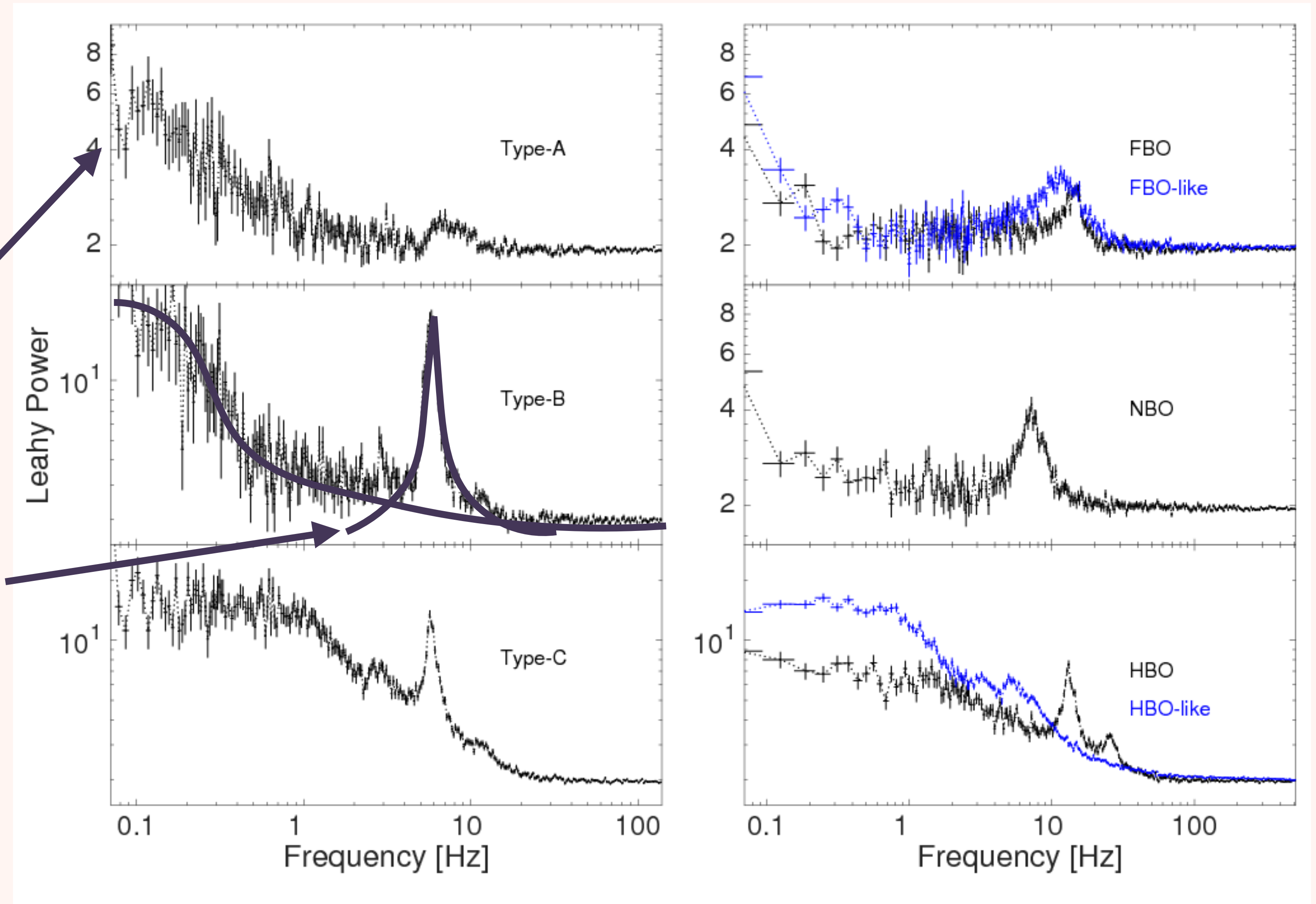
APERIODIC TIMING



Motta et al. 2014

APERIODIC TIMING

- Broadband noise
- Quasi-periodic oscillations (QPOs)



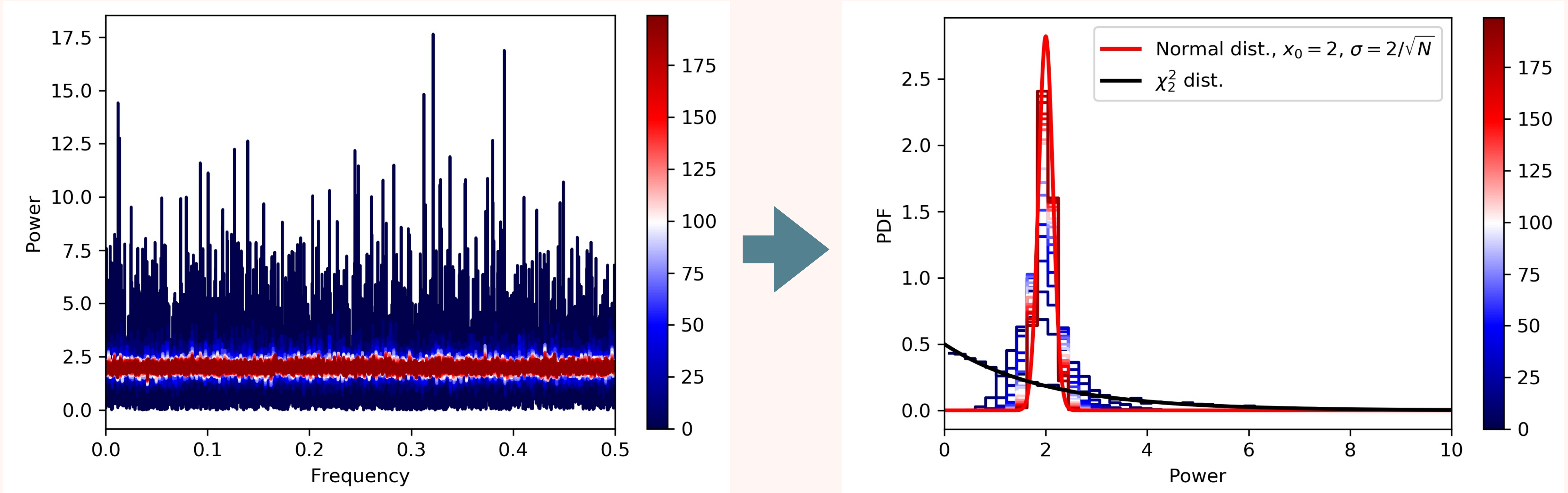
Motta et al. 2014

WHAT CAN WE LEARN FROM APERIODIC VARIABILITY?

- Important timescales, e.g.:
 - a QPO at 1 Hz says that the region producing it is $< \sim 1$ l-s
 - similarly for a break frequency in the PDS
 - Test physical models:
 - Are those QPO corresponding to relativistic oscillations?
 - Is that broadband noise produced by the propagation of instabilities in the disk?
-

SOME PERIODOGRAM STATISTICS - II

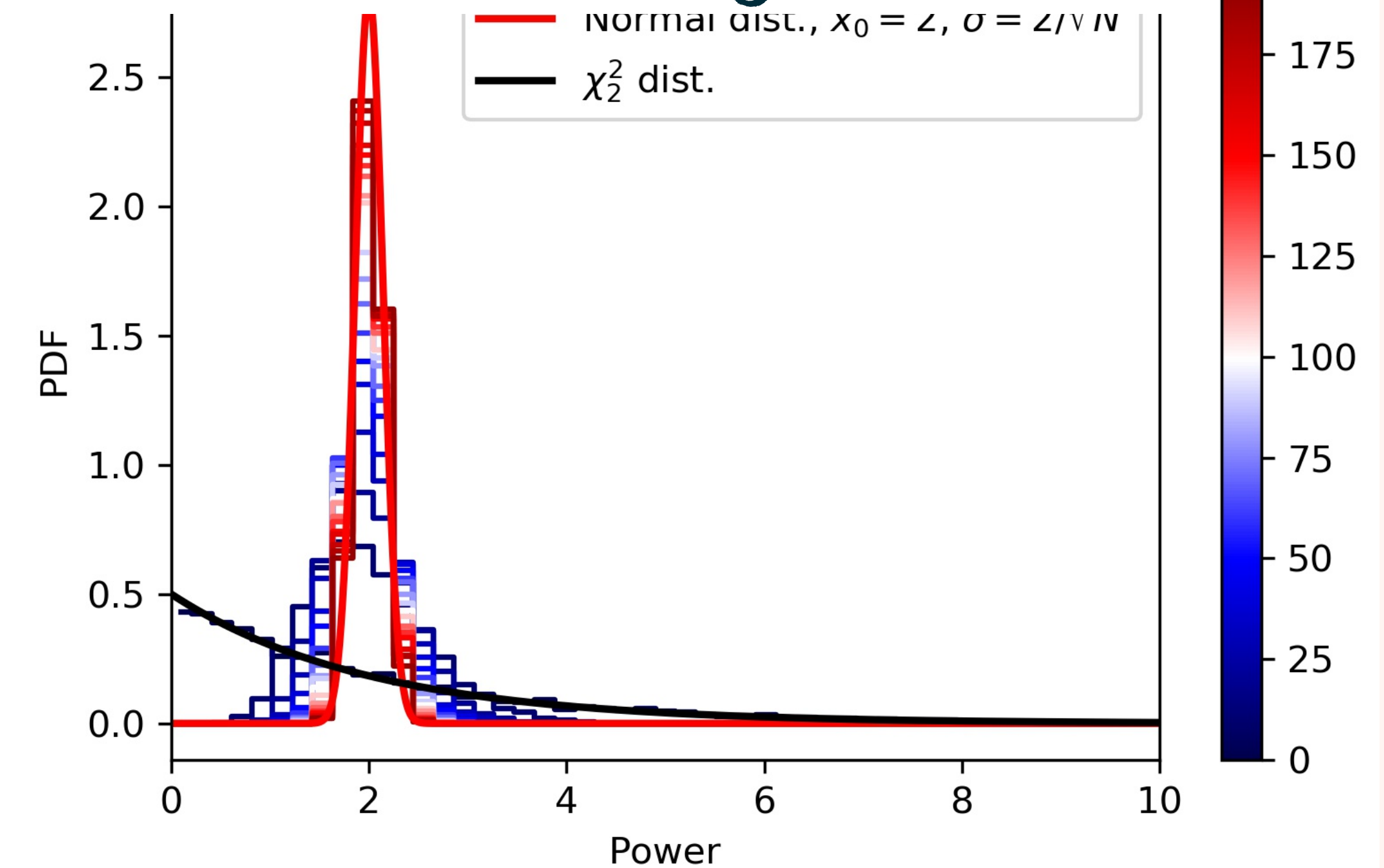
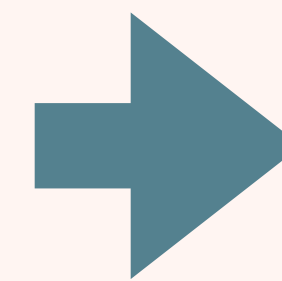
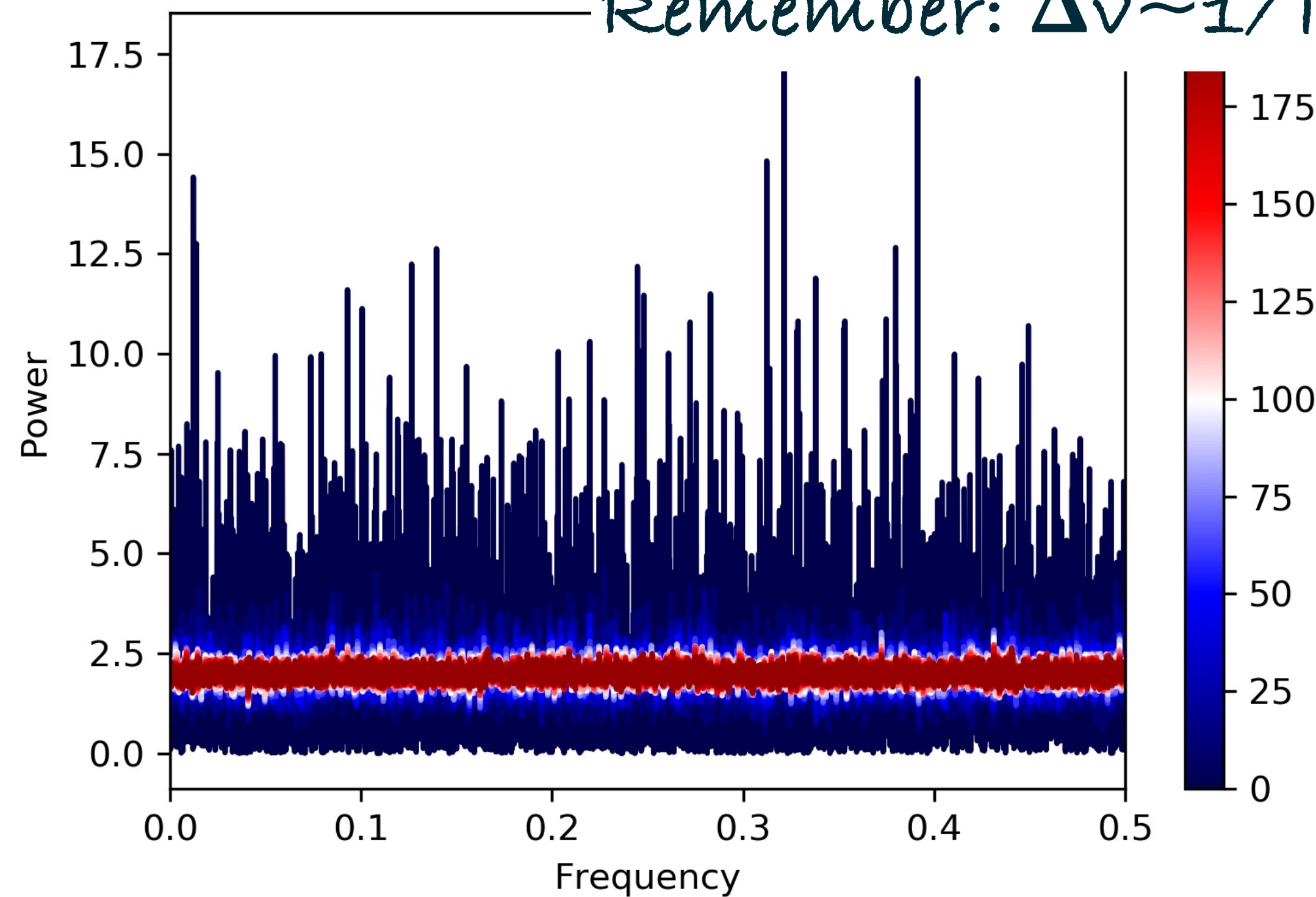
For the central limit theorem, averaging many PDSs (or equivalently, averaging many nearby bins) will lead to normally-distributed white noise powers. Typically: one uses the **Bartlett periodogram**: an average of the periodogram over many intervals of light curve



SOME PERIODOGRAM STATISTICS - II

For the central limit theorem, averaging many PDSs (or equivalently, averaging many nearby bins) will lead to normally-distributed white noise powers. Typically: one uses the **Bartlett periodogram**: an average of the periodogram over many intervals of light curve

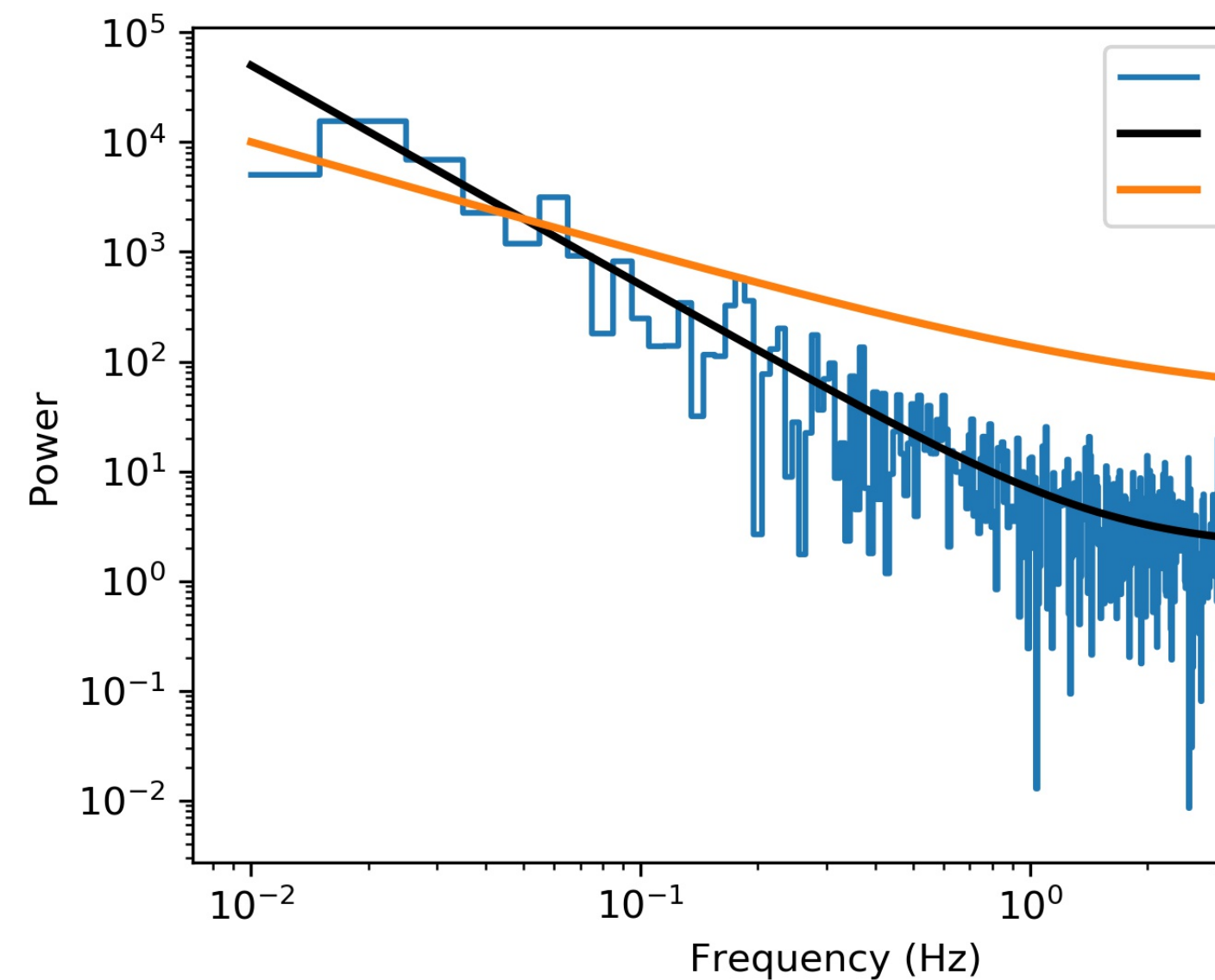
Remember: $\Delta\nu \sim 1/T$. This limits the frequency resolution



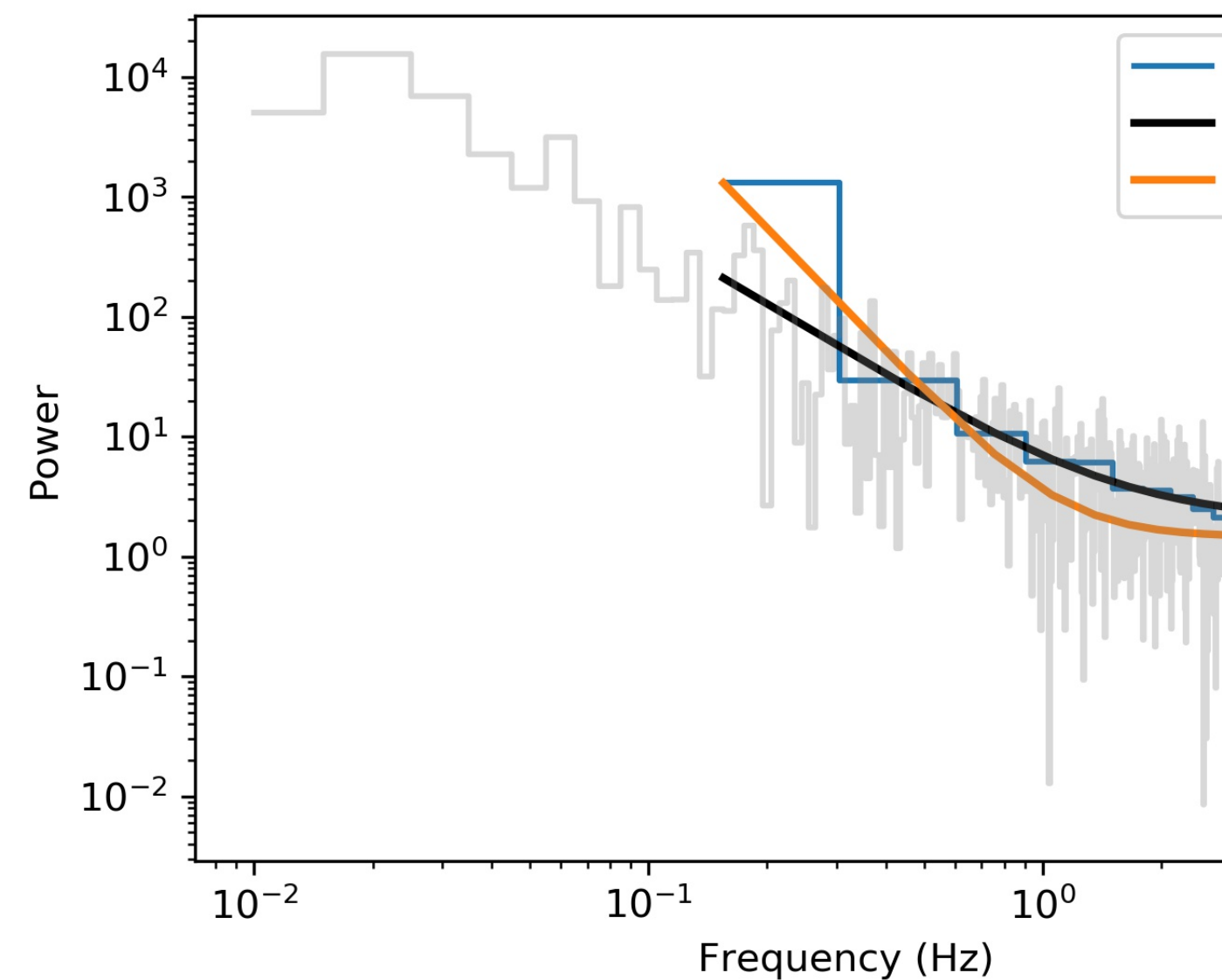
FITTING PERIODOGRAMS

Unless one has averaged $\gg 30$ PDSs, it is recommended **not** to assume Gaussian error bars. Use maximum likelihood or Bayesian fitting with the correct likelihood instead.

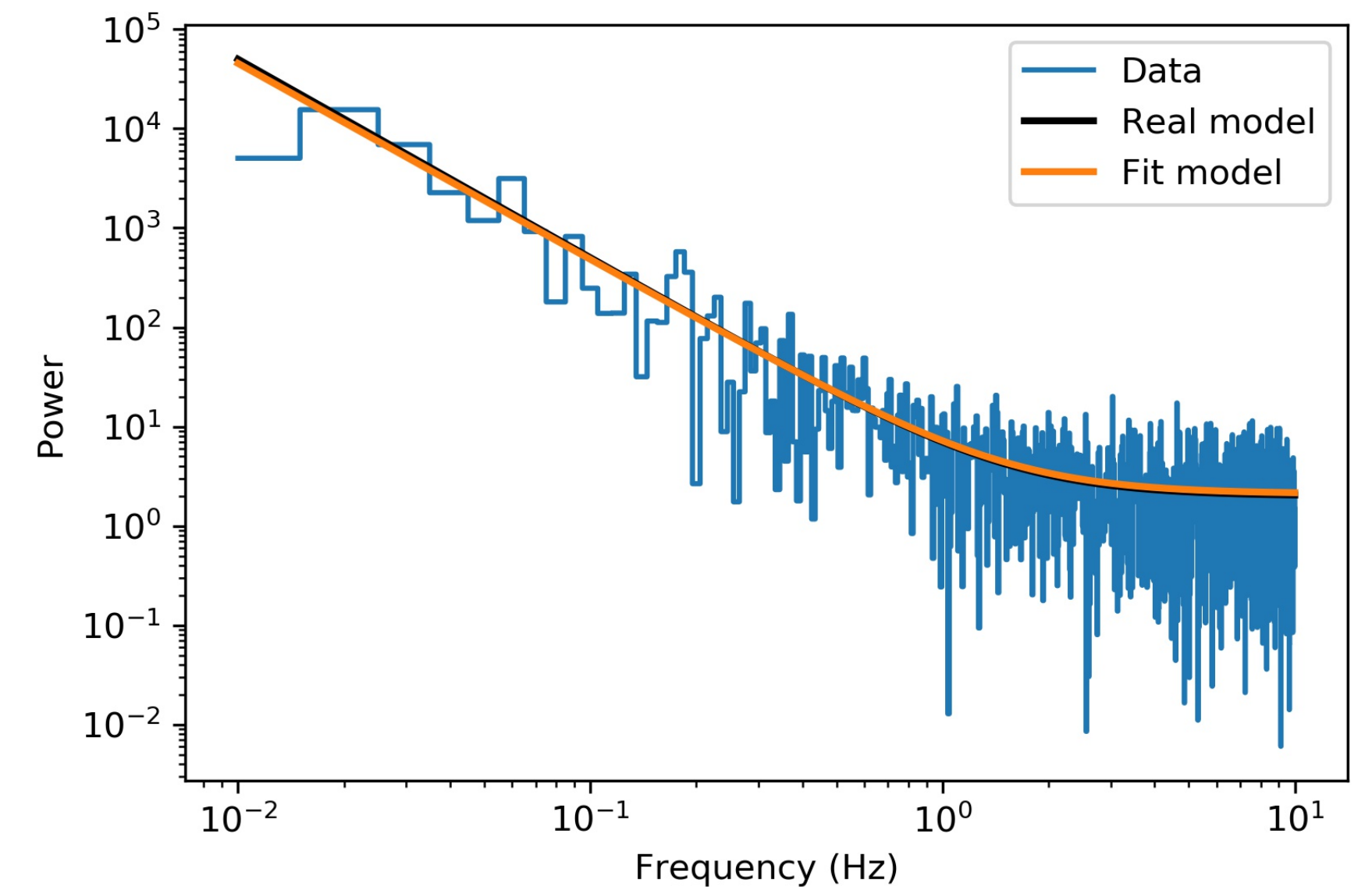
Chisq. fit on original PDS



Chisq. fit on rebinned PDF



Max-Likelihood fit on original PDS

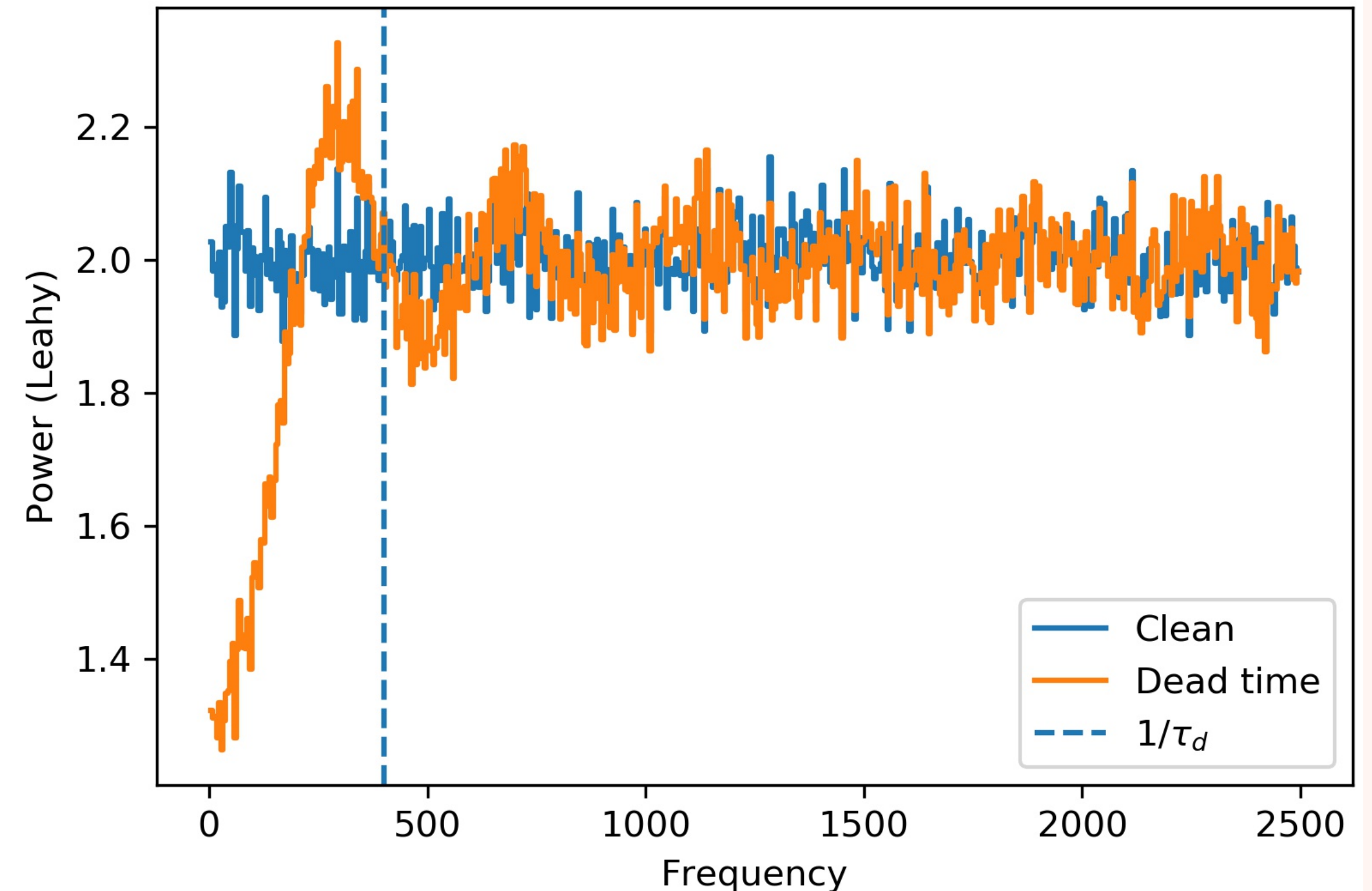


CROSS PRODUCTS

- If we have two light curves from two channels 1 and 2 (e.g. two independent detectors, two energy ranges), and their Fourier transforms are called $\mathcal{F}_1(\omega)$ and $\mathcal{F}_2^*(\omega)$, their **cross spectrum** is defined as
$$\mathcal{C}(\omega) = \mathcal{F}_1(\omega) \cdot \mathcal{F}_2^*(\omega)$$
 - It is a complex quantity (unless 1 and 2 contain the same signal)
 - The real part of the cross spectrum is called **cospectrum**
 - The angle is called **phase lag**
 - From the cross spectrum, we can calculate the **coherence**, **covariance** and the other cross products
-

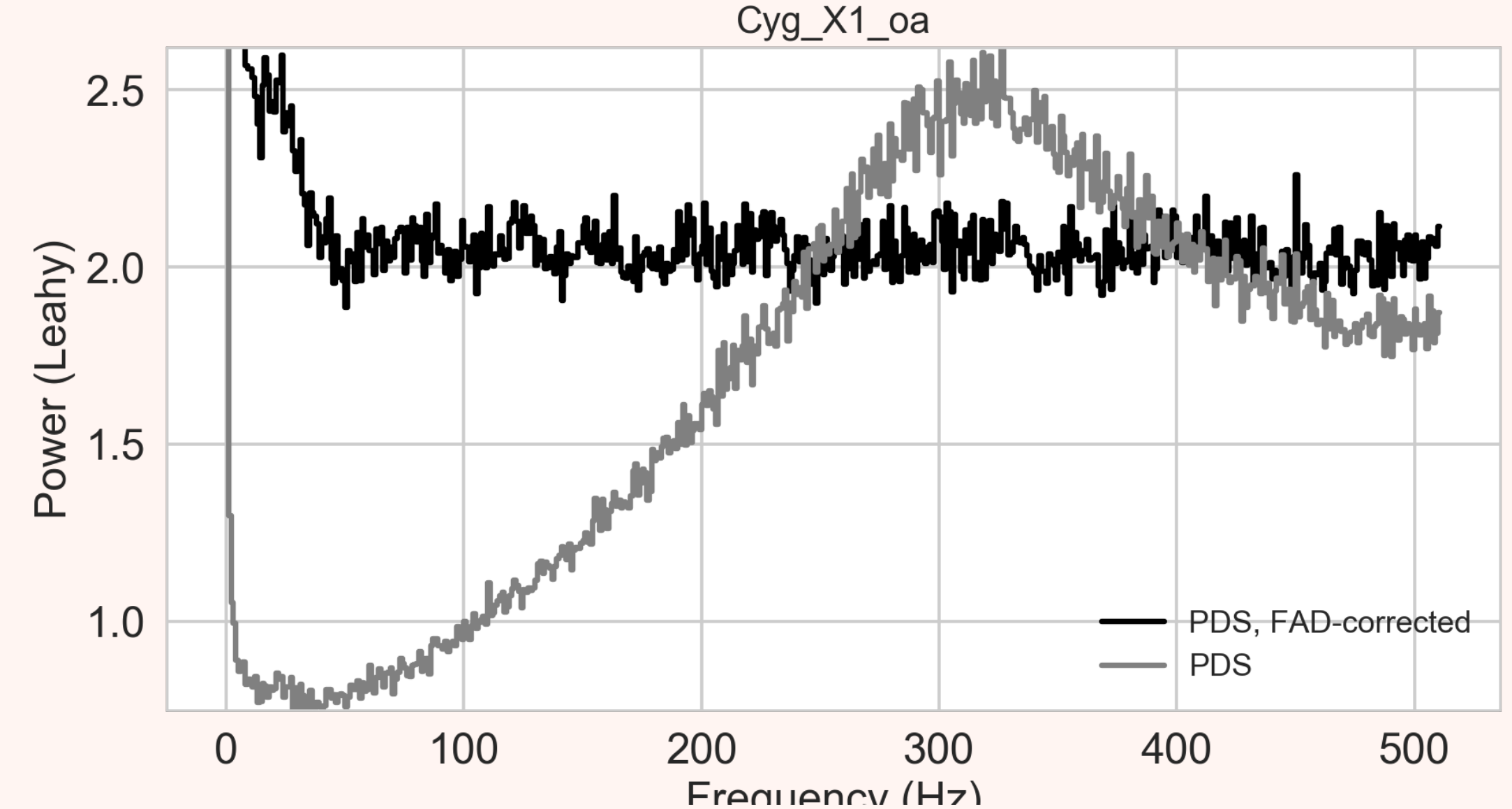
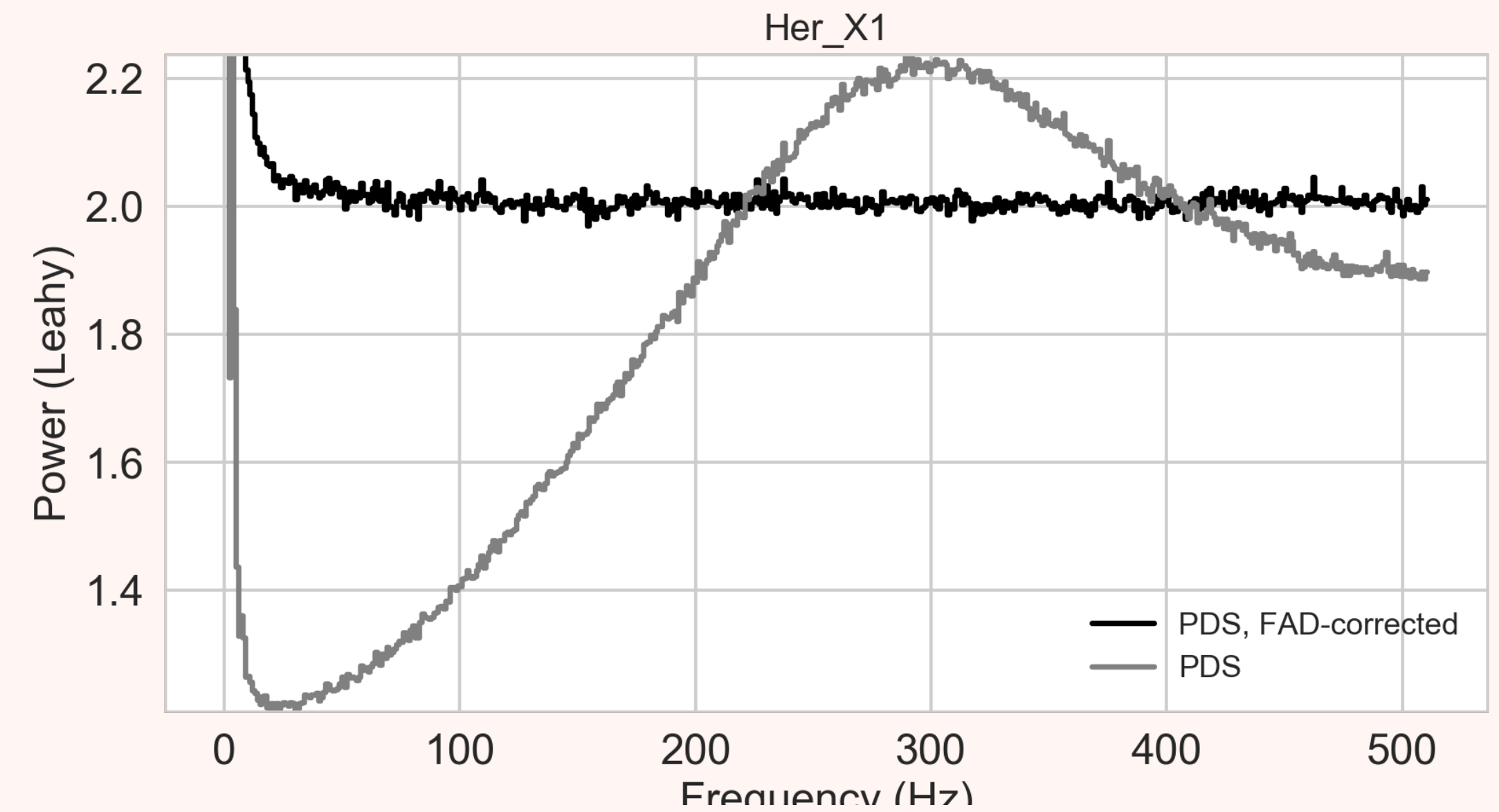
DEAD TIME

- The presence of dead time alters the frequency response of the signal, especially for bright sources. The shape of the periodogram is then distorted.
- This distortion has two unwanted consequences:
 - It is harder to model the white noise level and hence the aperiodic variability and the detection levels
 - The variability measurements are also wrong (variability is suppressed, differently at different frequencies)

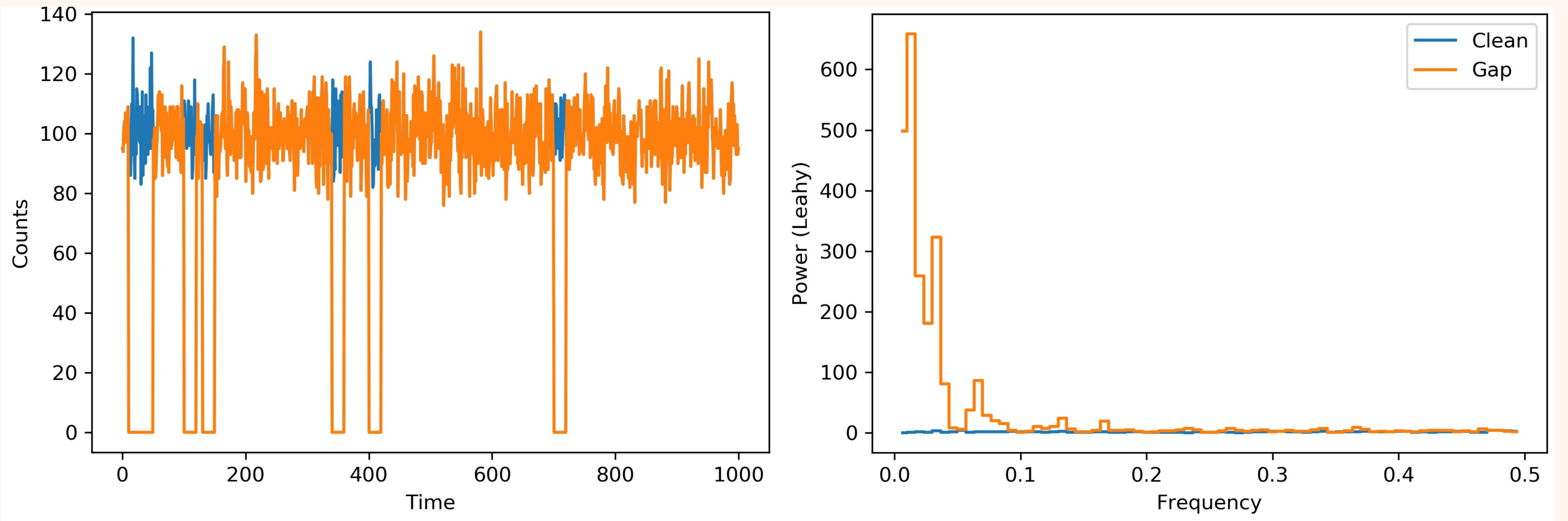


DEAD TIME CORRECTION

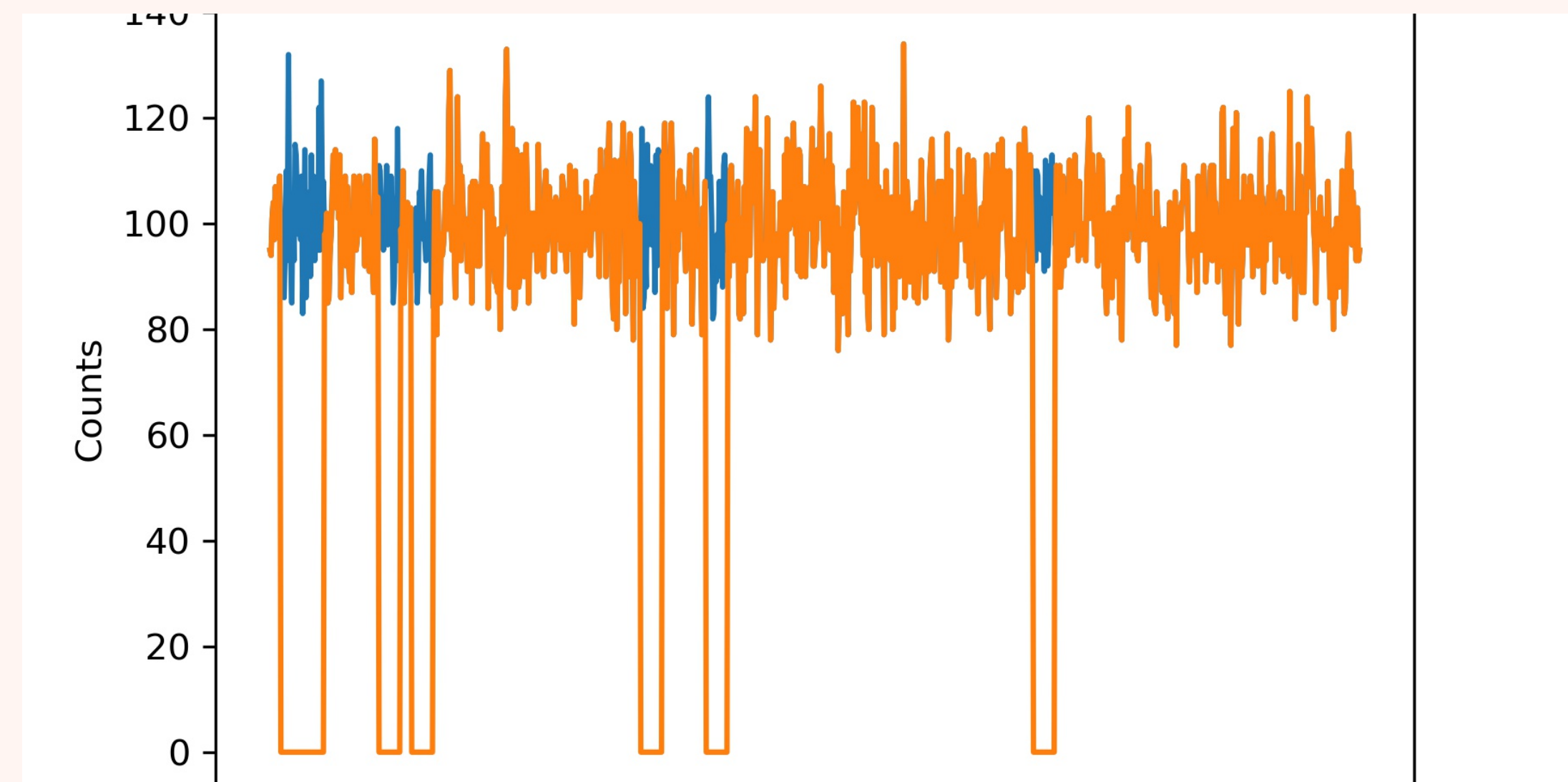
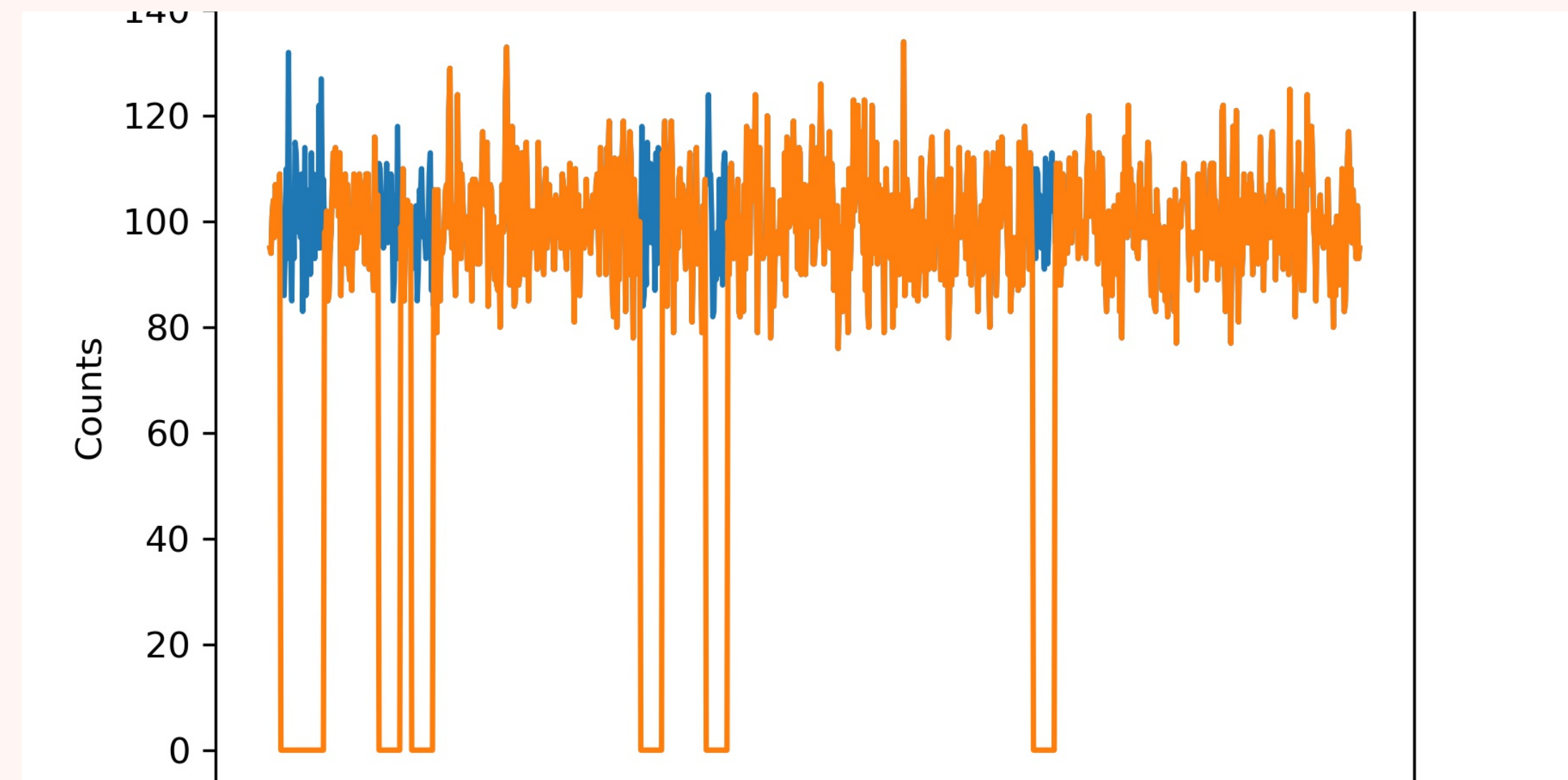
- Bachetti & Huppenkothen 2018 describe a way to correct a dead-time distorted PDS using data from multiple, identical instrument (feasible in IXPE!)



DATA GAPS

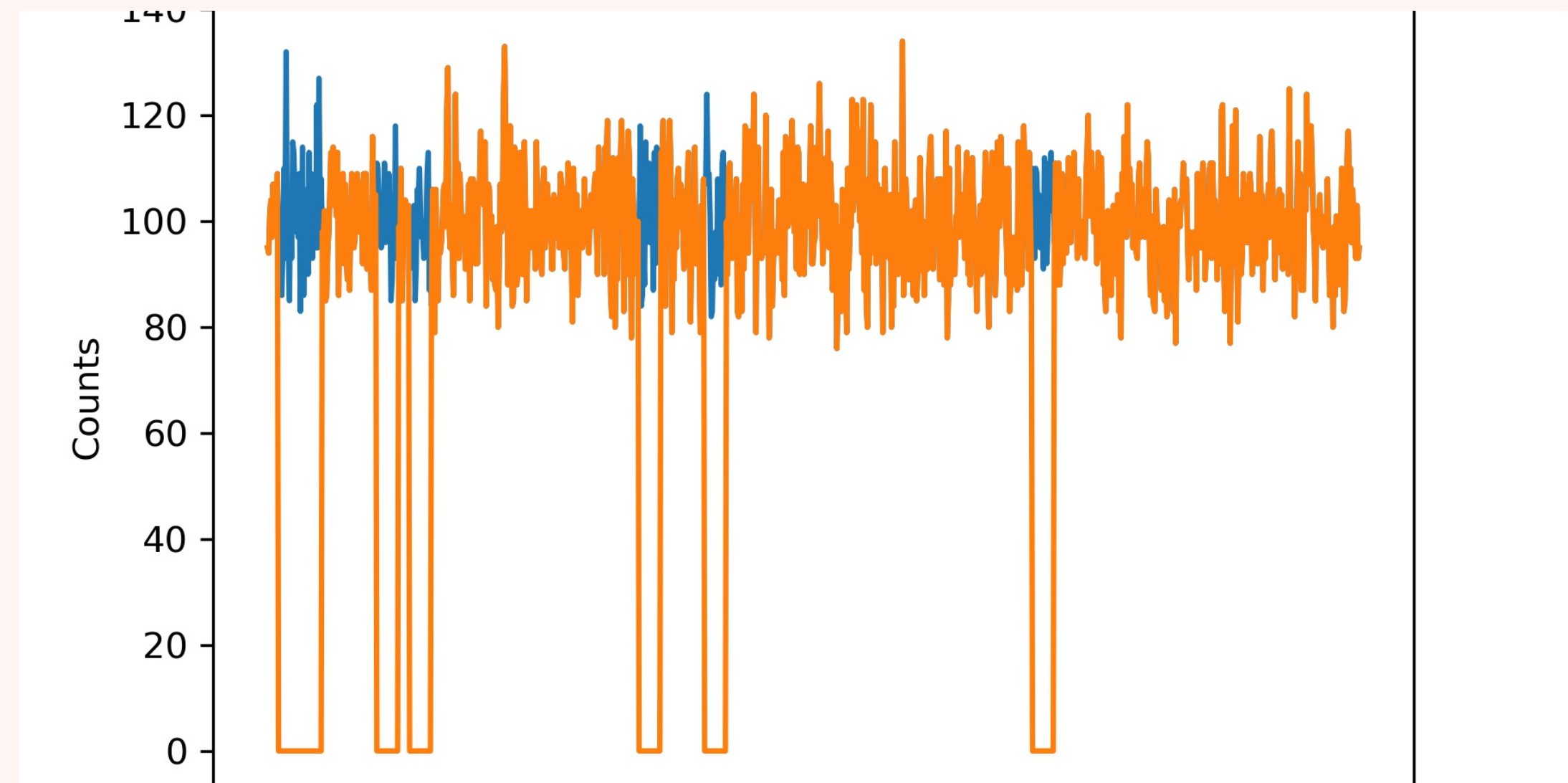
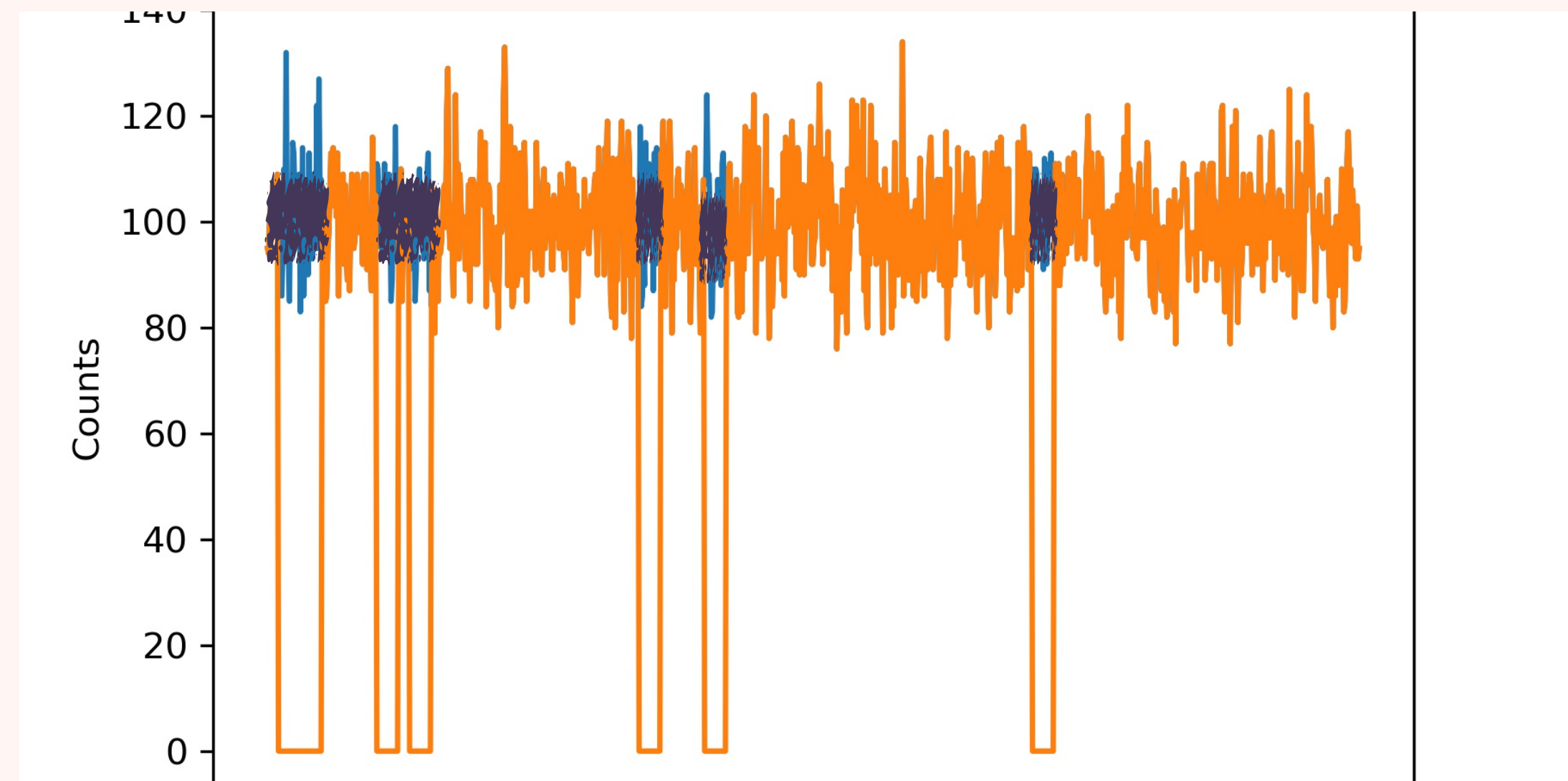


TREATING DATA GAPS



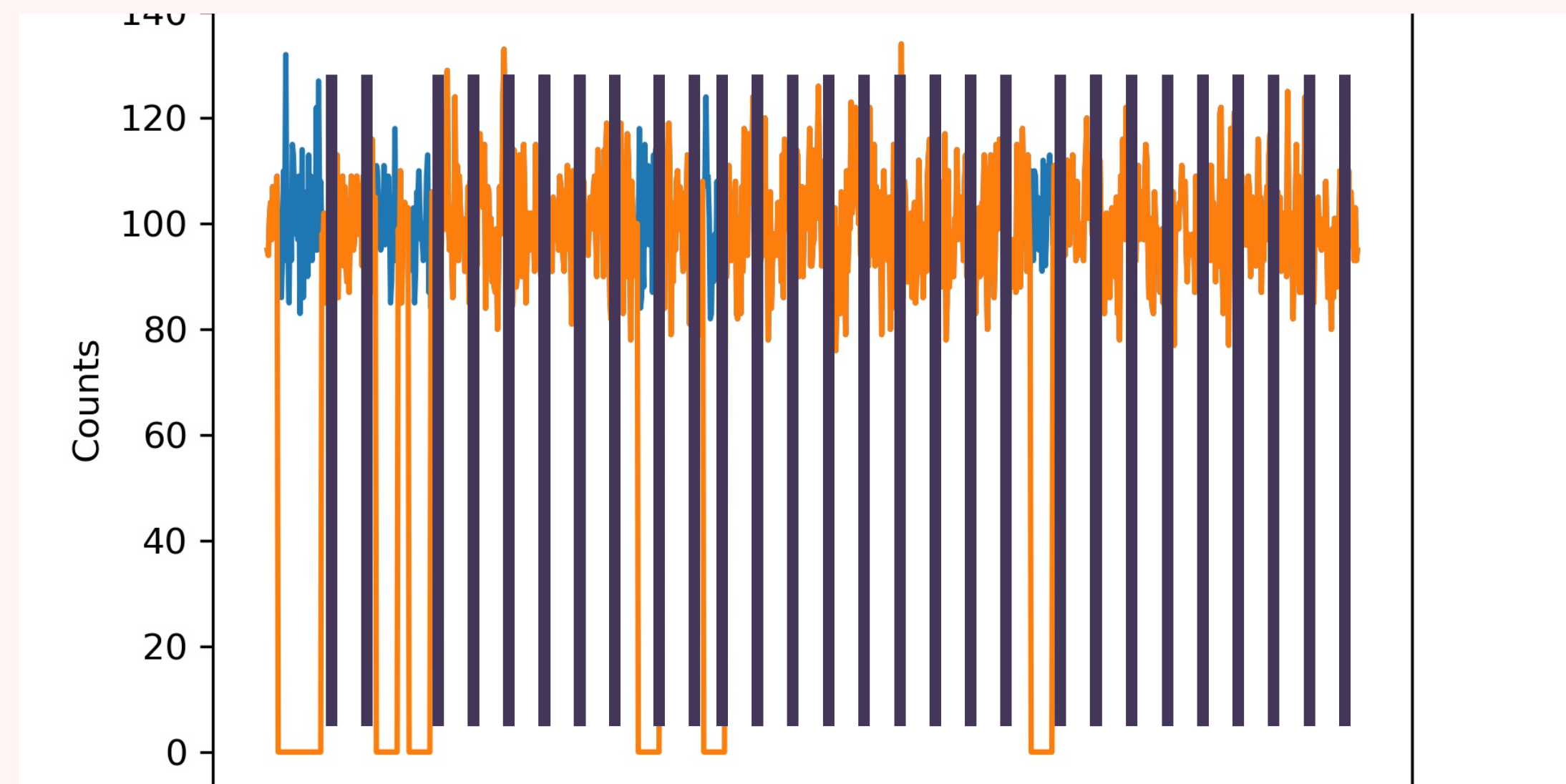
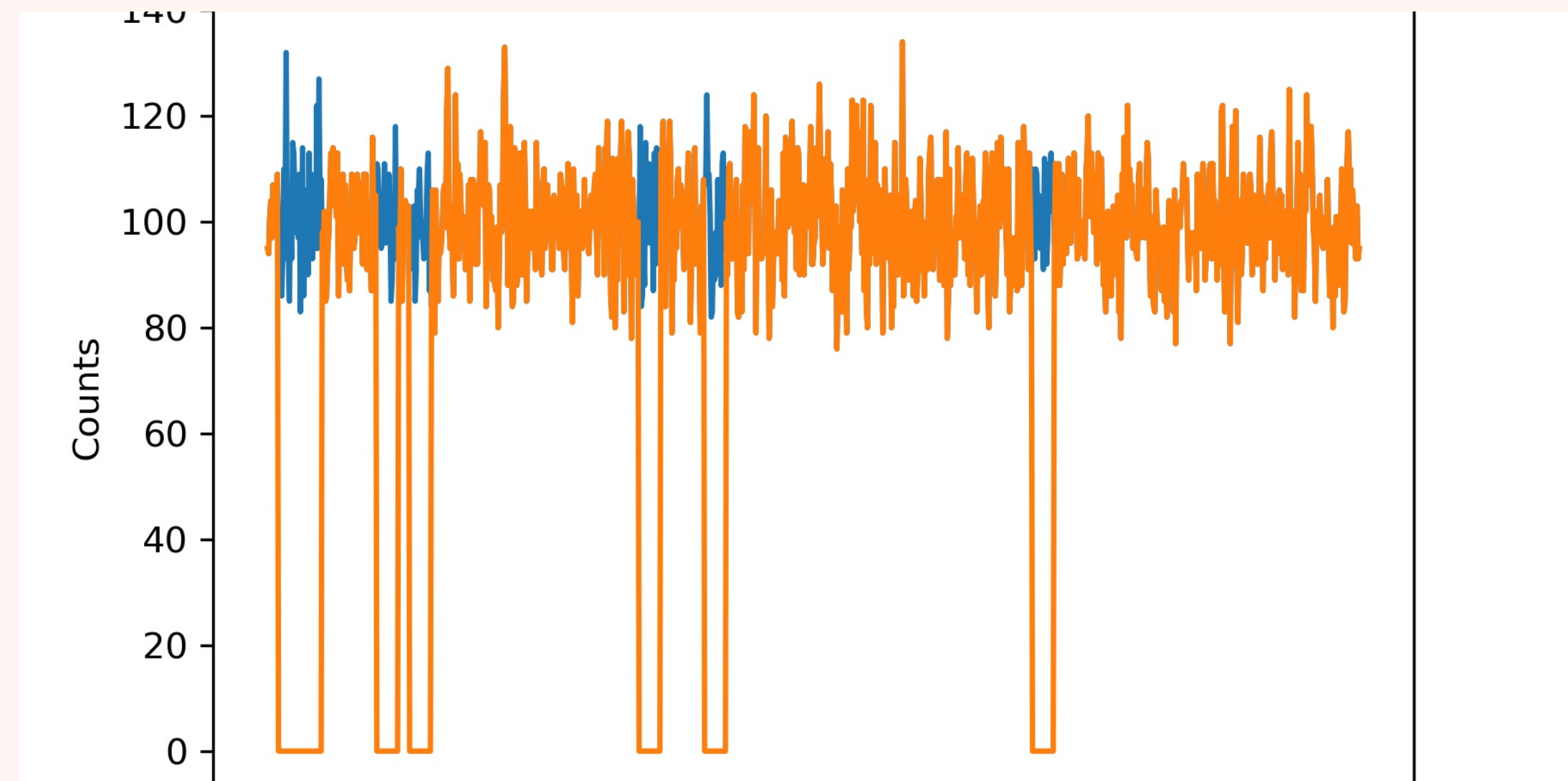
TREATING DATA GAPS

➤ For pulsation searches: fill gaps



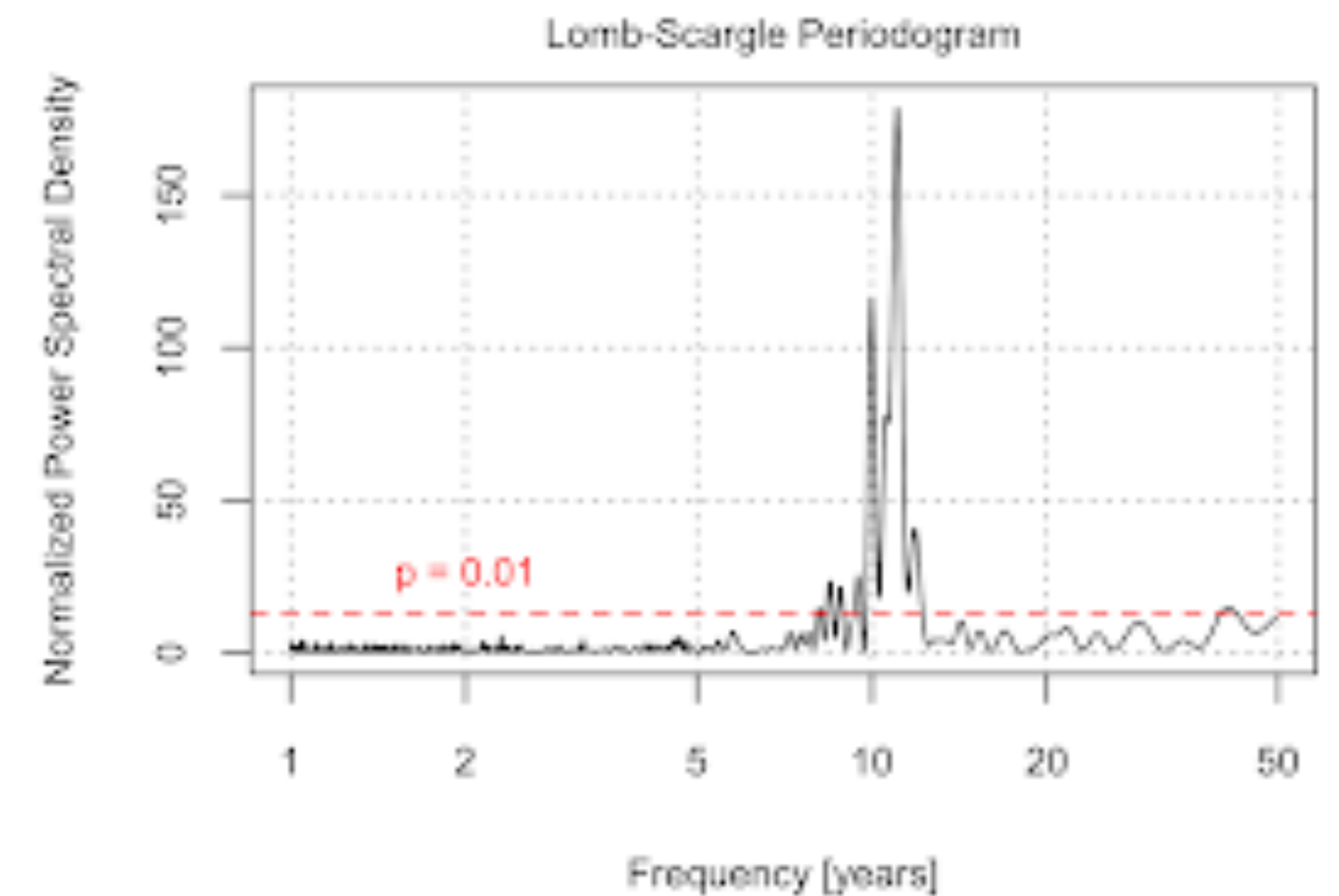
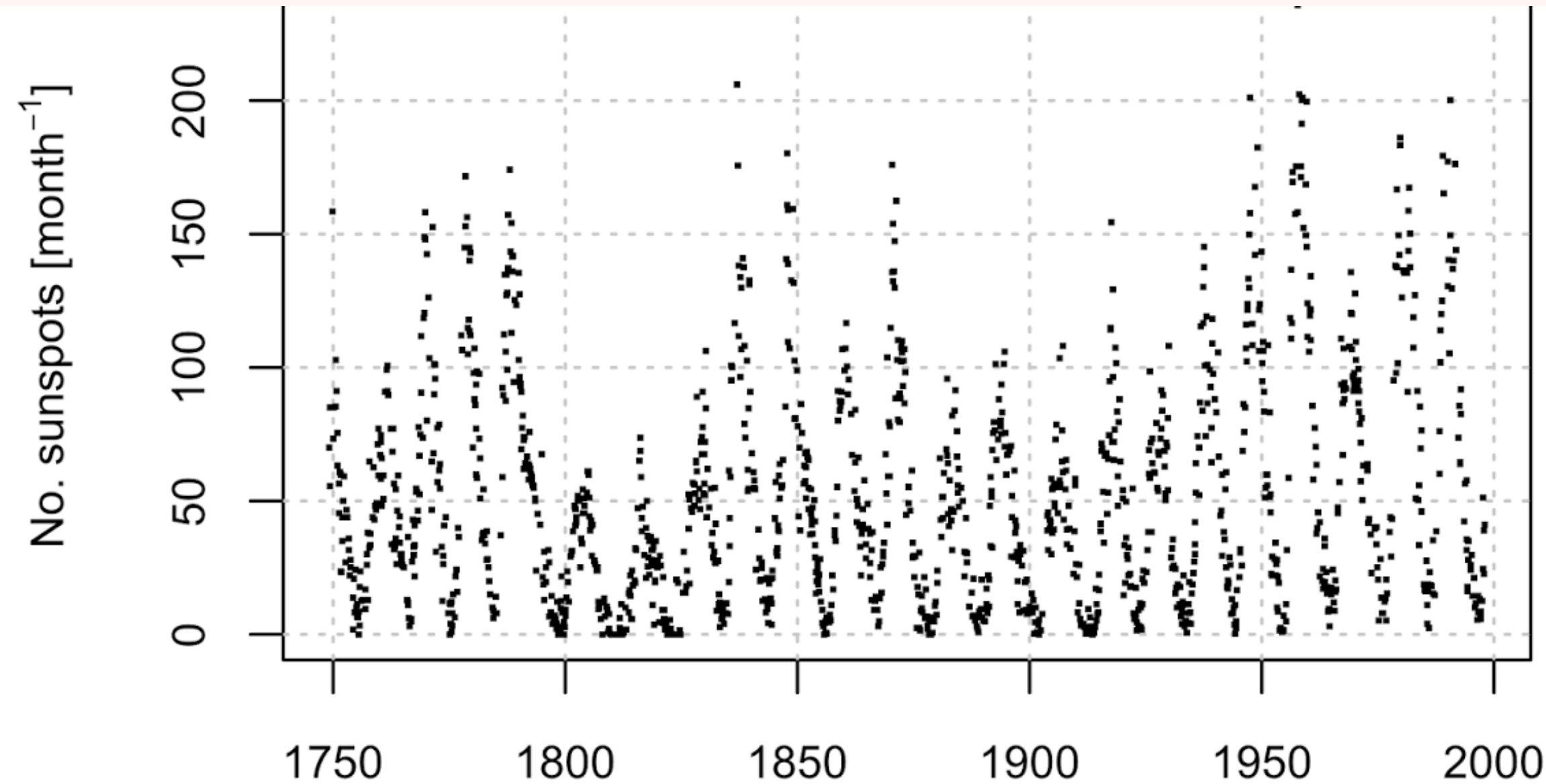
TREATING DATA GAPS

- For pulsation searches: fill gaps
- For aperiodic variability: select data from good time intervals



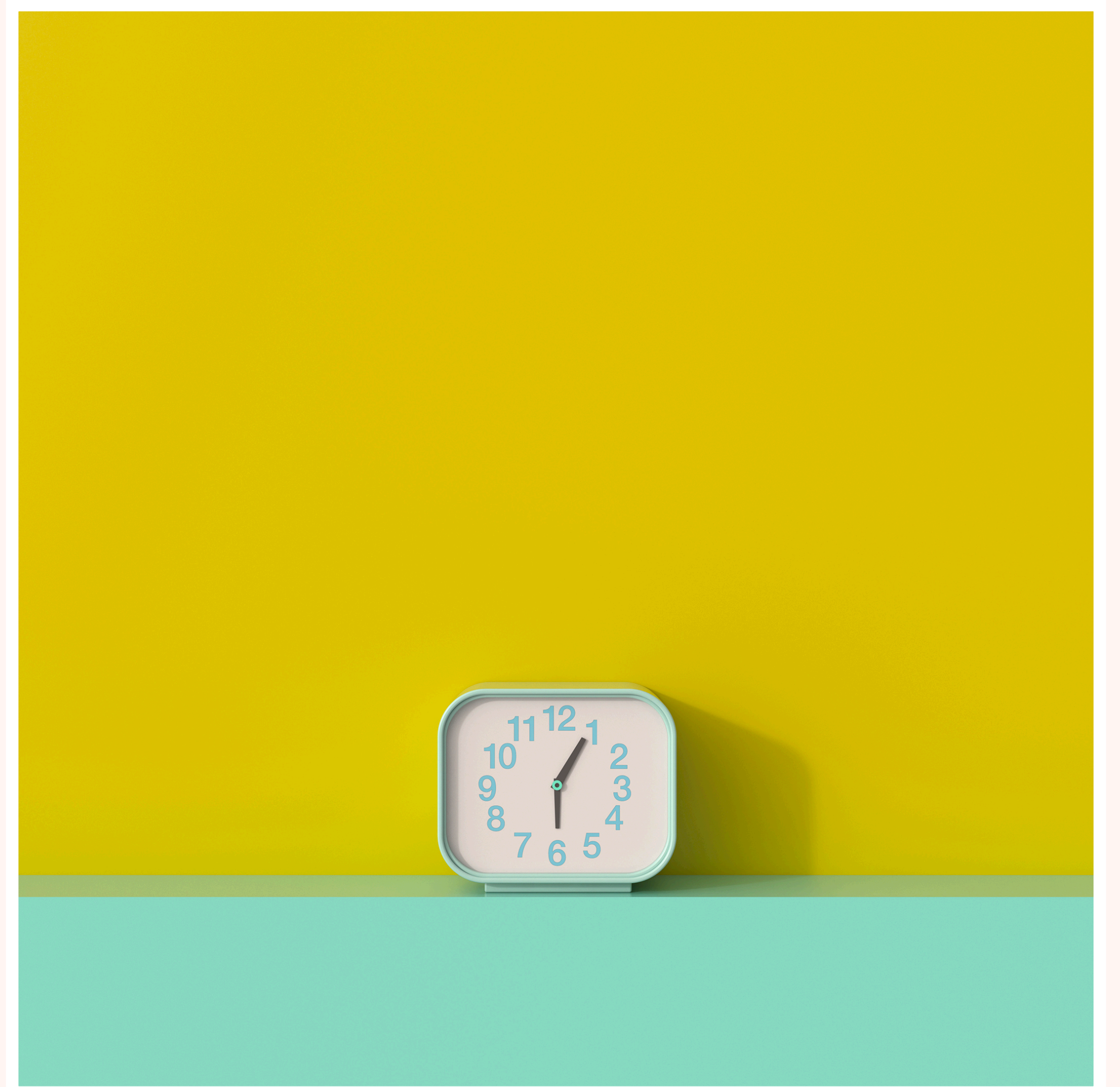
UNEVENLY SAMPLED DATA

- The **Lomb-Scargle periodogram** is often adequate for the task, with caution. See [arXiv:1703.09824](https://arxiv.org/abs/1703.09824)
<https://jakevdp.github.io/blog/2017/03/30/practical-lomb-scargle/>



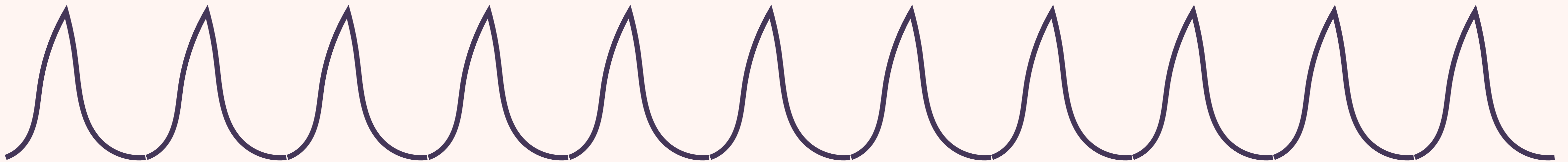
TIME DOMAIN METHODS

- **Light curves**
- **Epoch Folding**
- **Gaussian processes -> not for today**



EPOCH FOLDING

- Epoch folding consists of summing equal, one pulse period-long, chunks of data. If the period is just right, the crests will sum up in phase, gaining signal over noise



EPOCH FOLDING

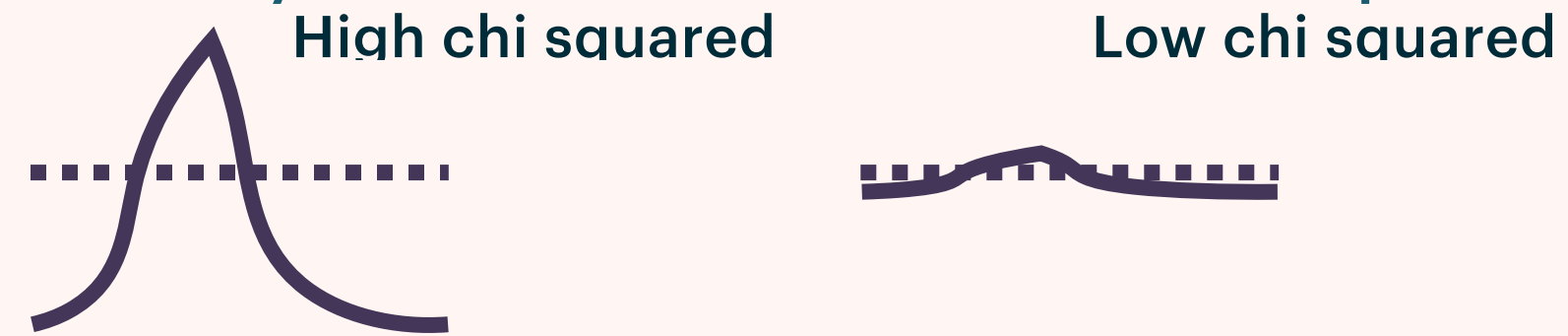
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EF, Z, H SEARCHES

- Now, let's run epoch folding at a number of trial periods around the pulse period. To evaluate how much a given profile "looks pulsar-y", we can use the Chi squared statistics, as follows:

$$\mathcal{S} = \sum_{i=0}^N \frac{(p_i - \bar{p})^2}{\sigma_p^2}$$



for each profile obtained for each trial value of the pulse frequency and look for peaks.

EF, Z, H SEARCHES

- The Z search is sensitive to profiles described by sums of n sinusoids:

$$Z_n^2 = \frac{2}{N} \sum_{k=1}^n \left[\left(\sum_{j=1}^N \cos k\phi_j \right)^2 + \left(\sum_{j=1}^N \sin k\phi_j \right)^2 \right]$$

In this form, it's run on the phases of N single photons. It can be modified to be run on folded data, as follows:

$$Z_n^2 \approx \frac{2}{\sum_j w_j} \sum_{k=1}^n \left[\left(\sum_{j=1}^m w_j \cos k\phi_j \right)^2 + \left(\sum_{j=1}^m w_j \sin k\phi_j \right)^2 \right]$$

Where the `weight` quantity is the number of photons in a given bin (Huppenkothen+2019):

EF, Z, H SEARCHES

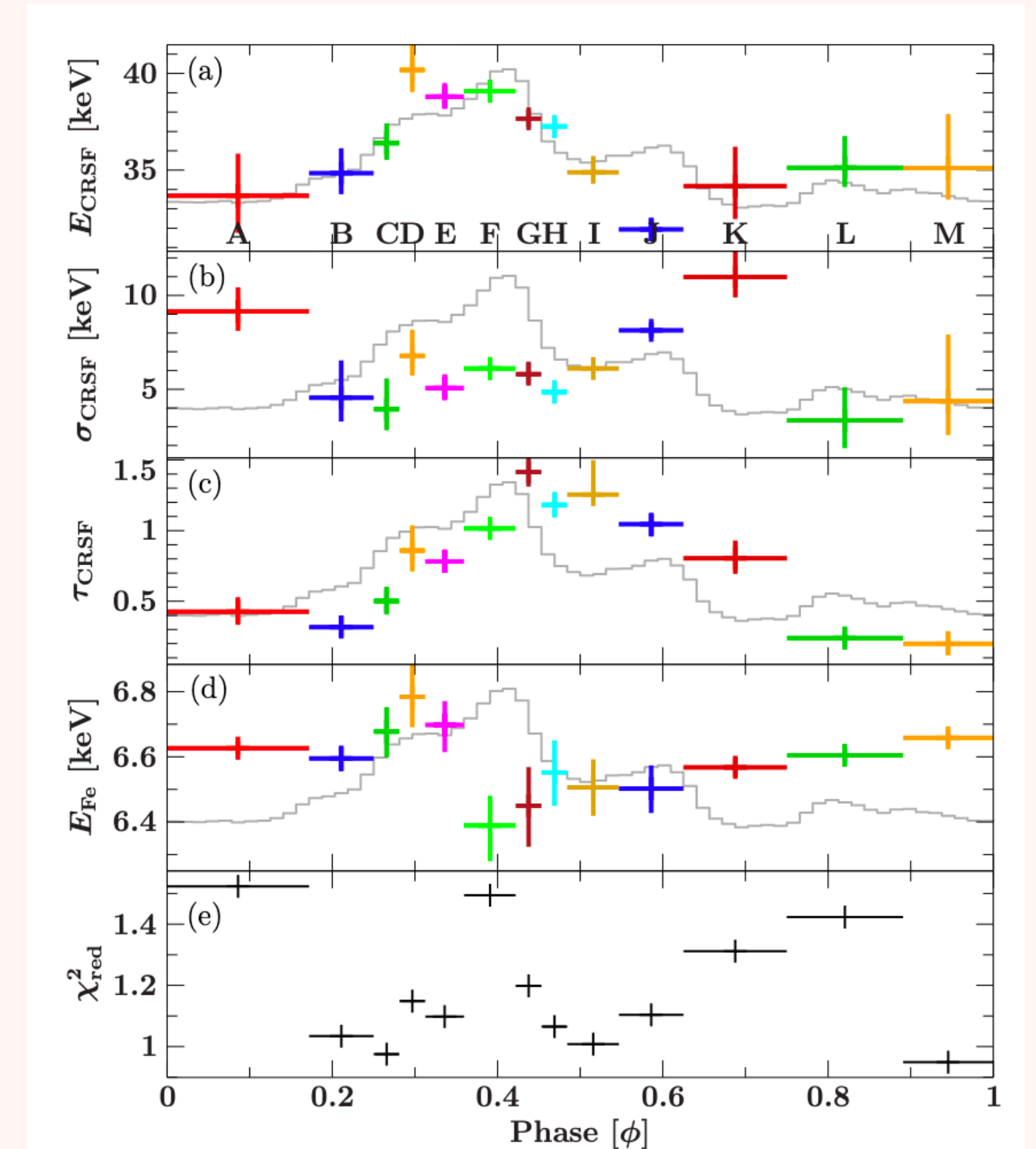
- A “blind” Z search has to look for pulsations composed of many harmonics. We will have to run the search with $n=1, 2, \dots$
Alternatively, we can calculate all Z values corresponding to different n in a single pass, and compare them with proper rescaling:

$$H = \max(Z_M^2 - 4M + 4, M = 1, 2, \dots, 20)$$

This statistics is the most adequate for searches where the pulse profile can be anywhere between sinusoidal and sharp

PHASE-RESOLVED SPECTRA

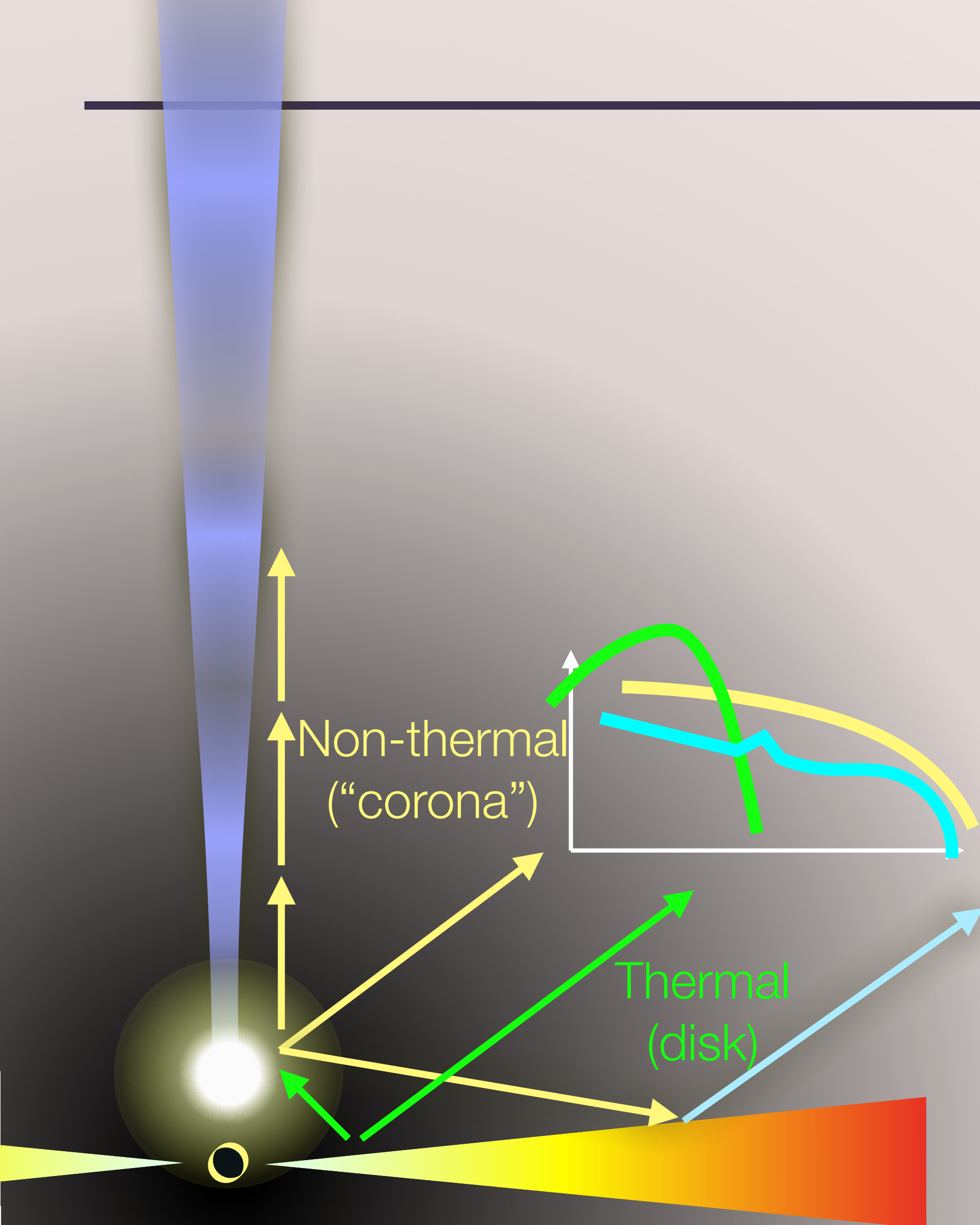
- Select photons from different phases of the pulse profile
- Calculate and fit spectra (or polarization!)



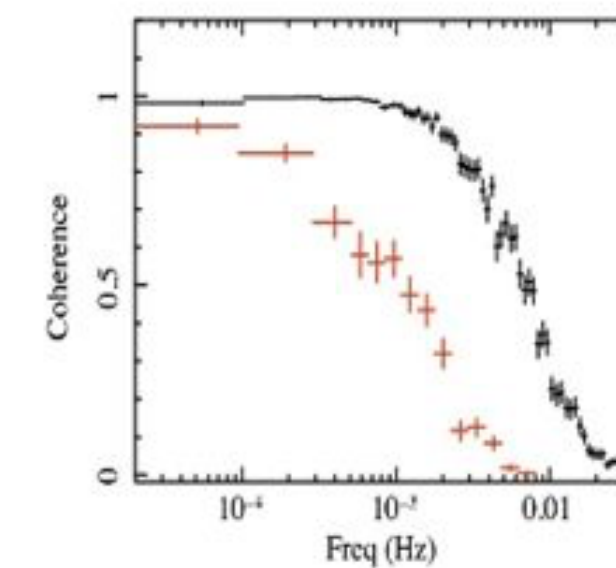
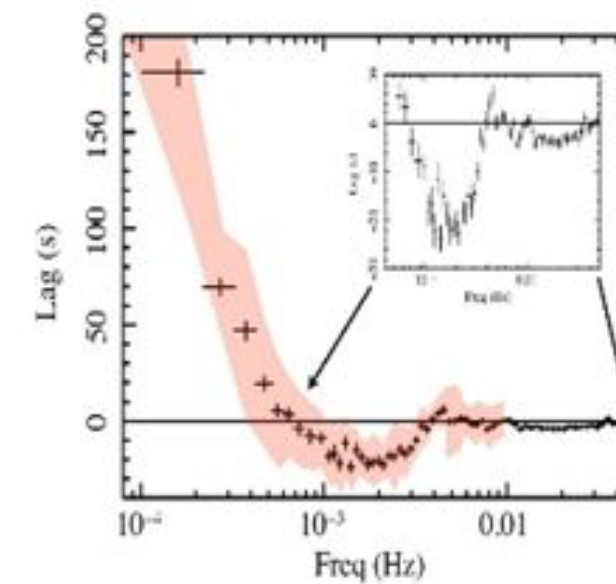
SPECTRAL TIMING

- **Lag Energy Spectra**
- **Phase-resolved QPOs**
- ...



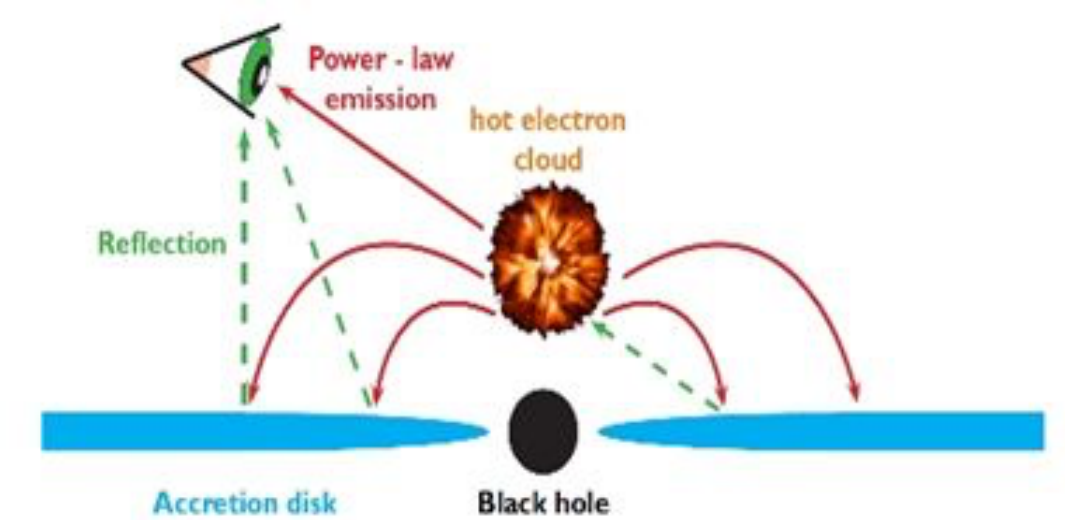


1H0707-495

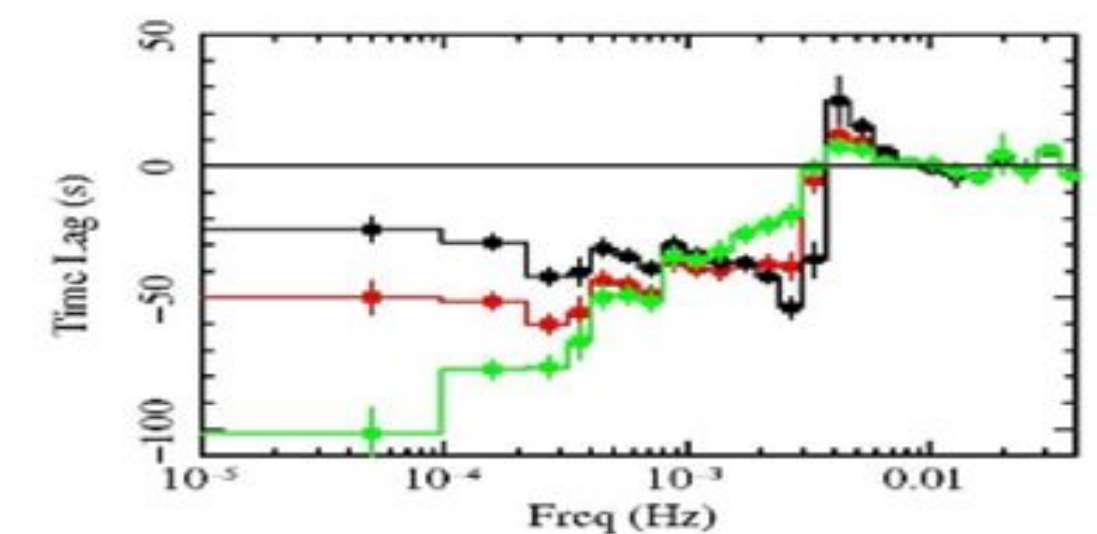
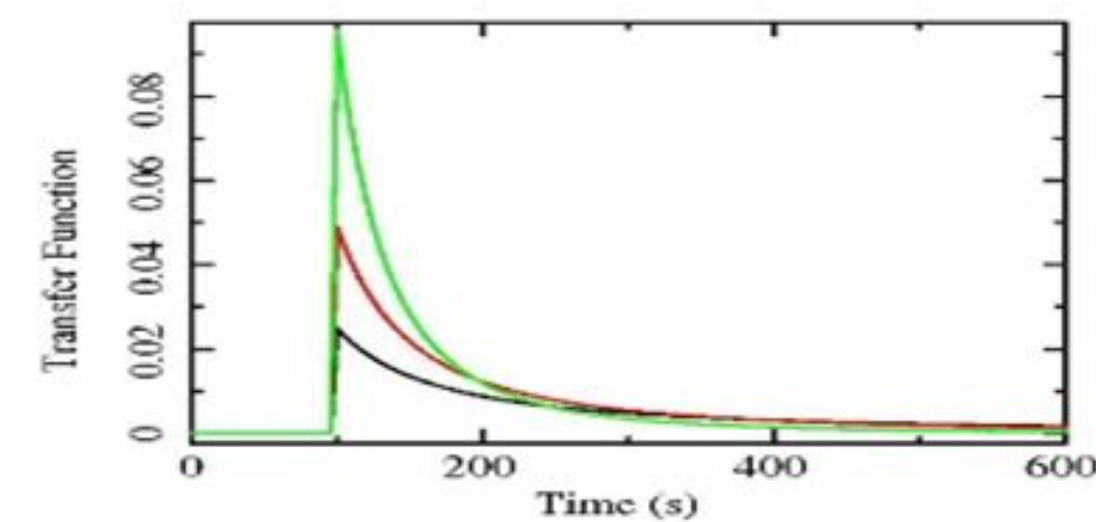
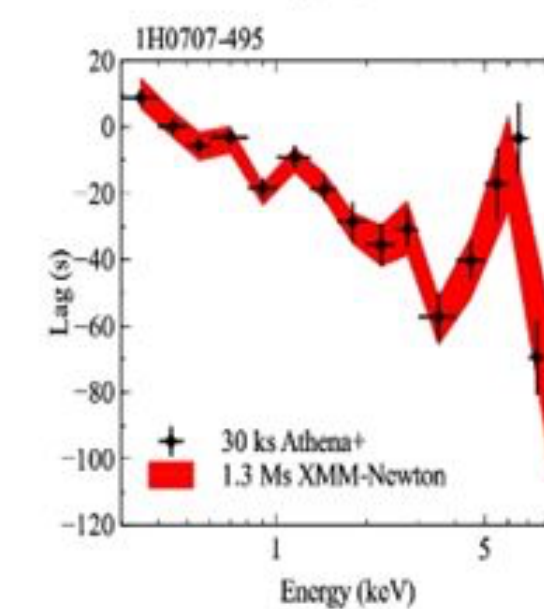
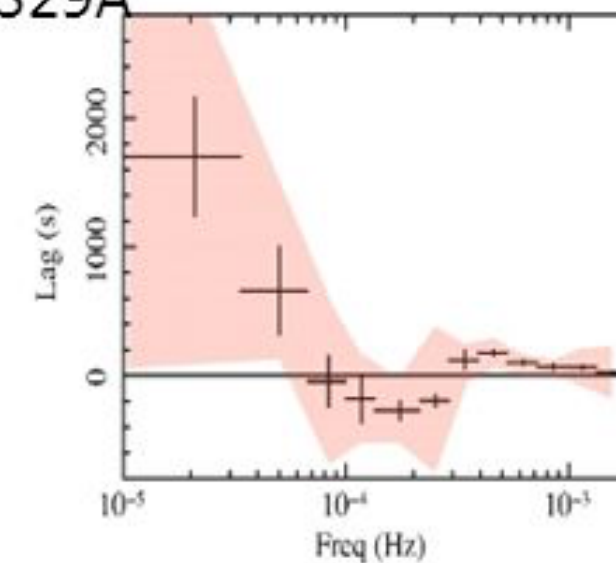


Corona/disk structure of (Reverberation mapping)

Time lag between 1-4keV and 0.3-1keV, Comparison between Athena and XMM

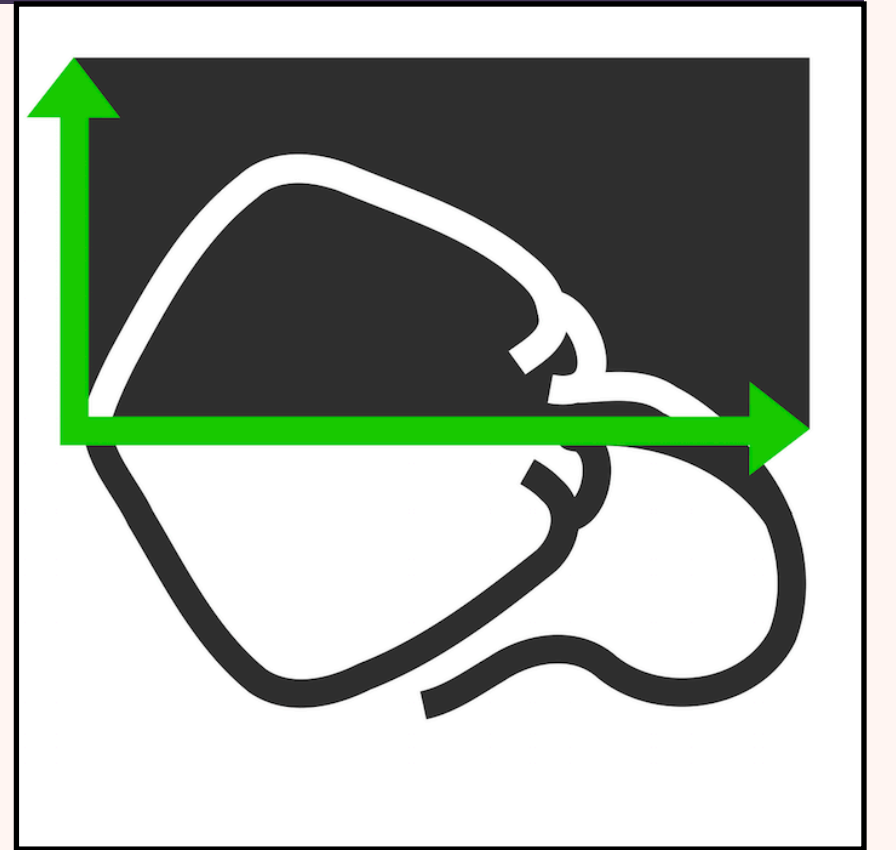


IC4329A



1H0707-495: time lag to probe the transfer structure of corona

Astropy-affiliated spectral timing software in Python



➤ Includes:

➤ Input data from **OGIP FITS** files (events, light curves)

➤ Exploratory timing products, e.g.

➤ Light curves

➤ Periodograms

➤ Colors, Power colors

➤ Periodogram modeling (Maximum Likelihood, Bayesian)

➤ Systematics handling, e.g.

➤ Good Time Interval (GTI) support

➤ Dead time correction and models

➤ Spectral timing products, e.g.:

➤ Cross products, Time lags

➤ Covariance, Coherence, RMS, lag spectra

➤ Cross-correlation

➤ Bispectra, Bicoherence

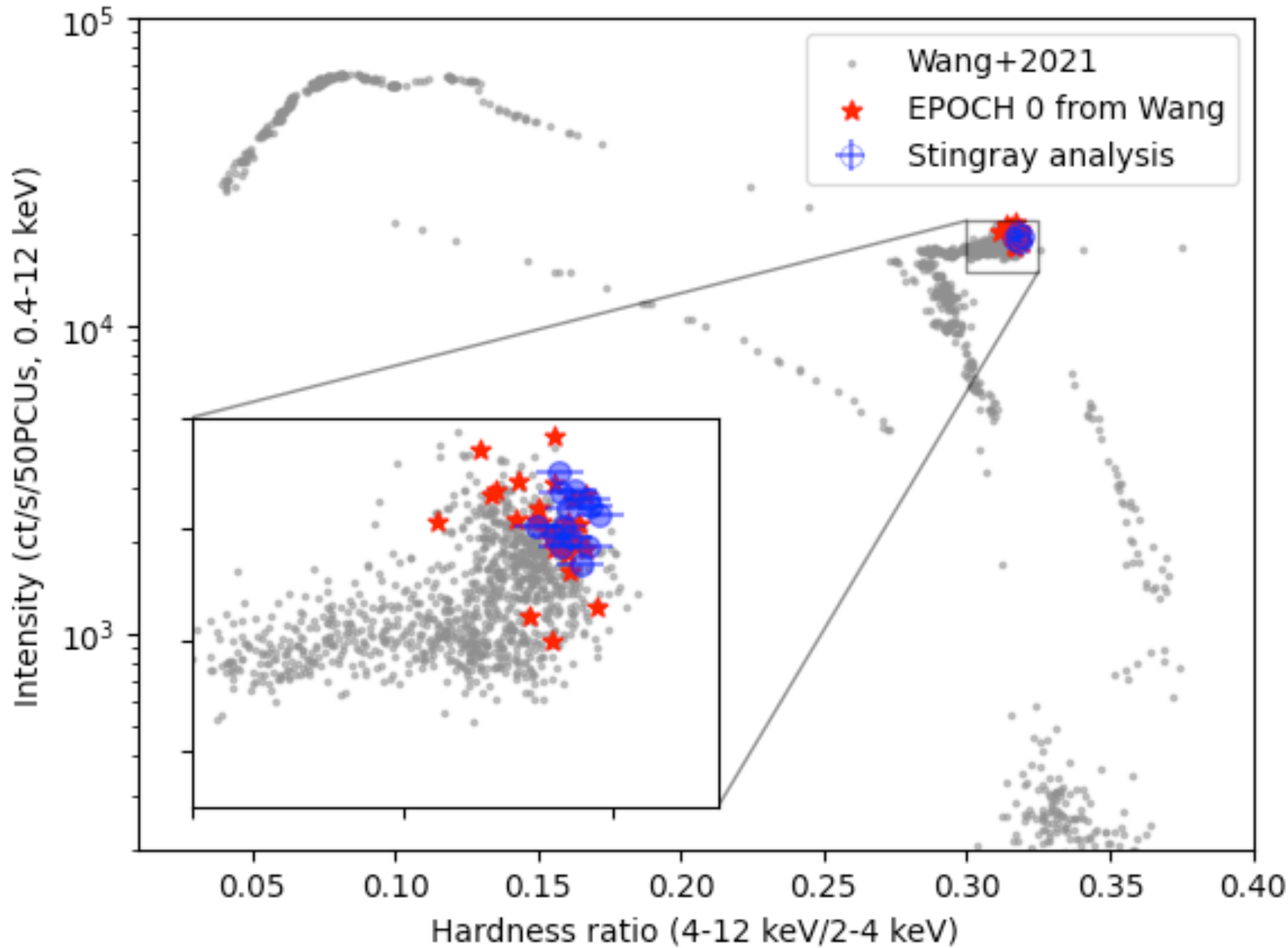
➤ Phase-resolved QPO spectra

➤ (Accelerated) Pulsar search methods

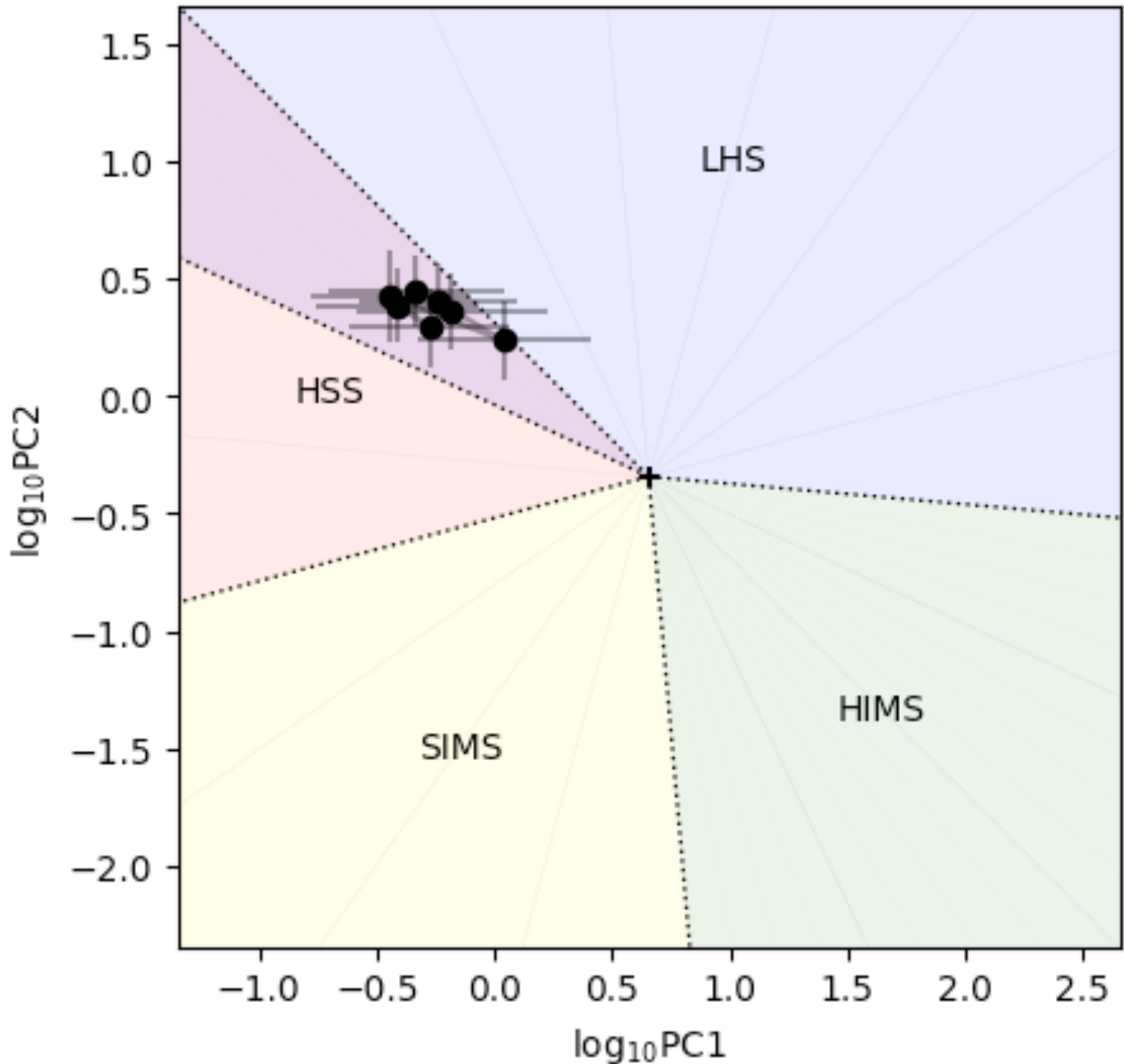
➤ PDS based

➤ Epoch folding/Z/H search

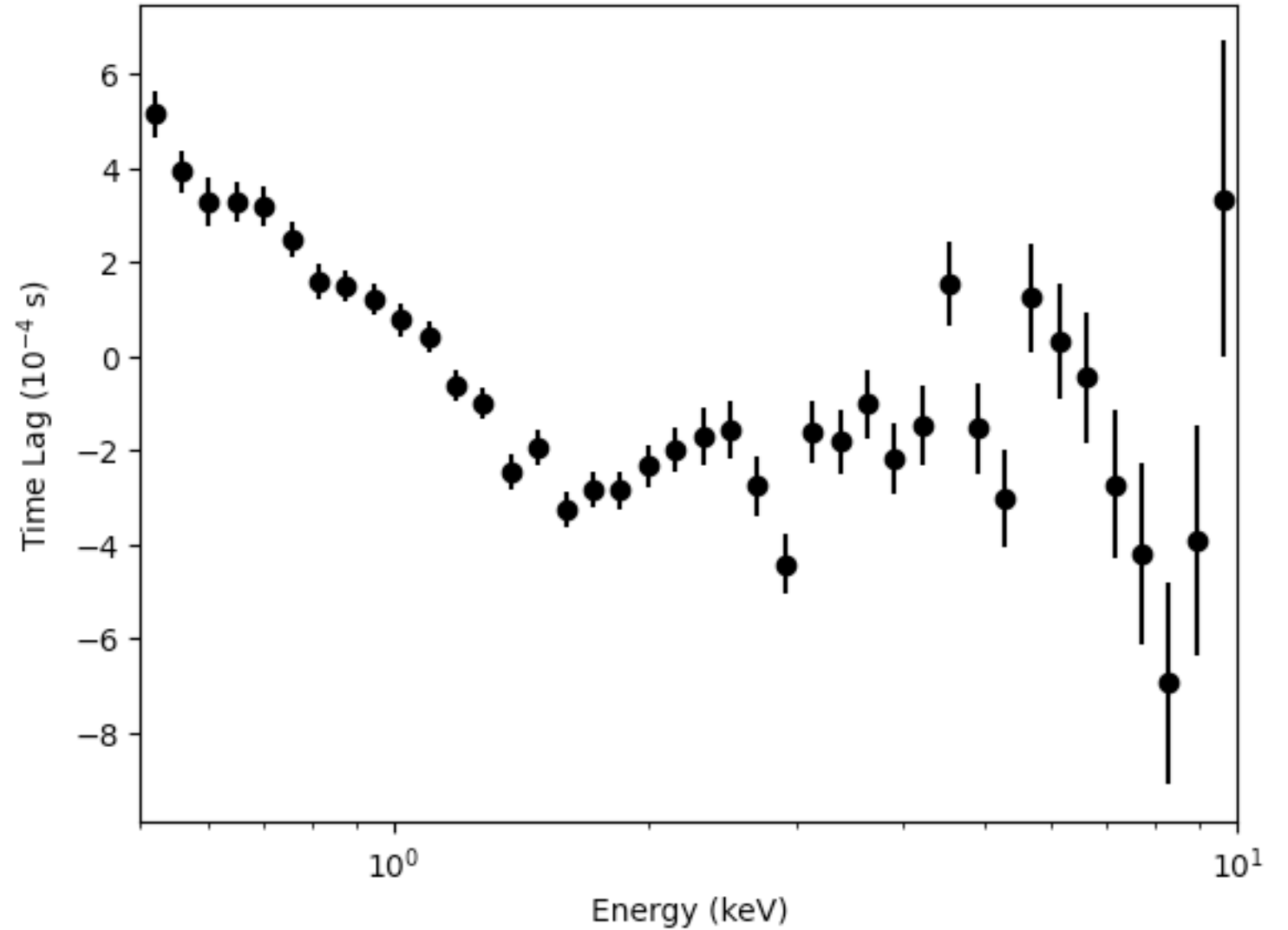
HID, color-color diagrams



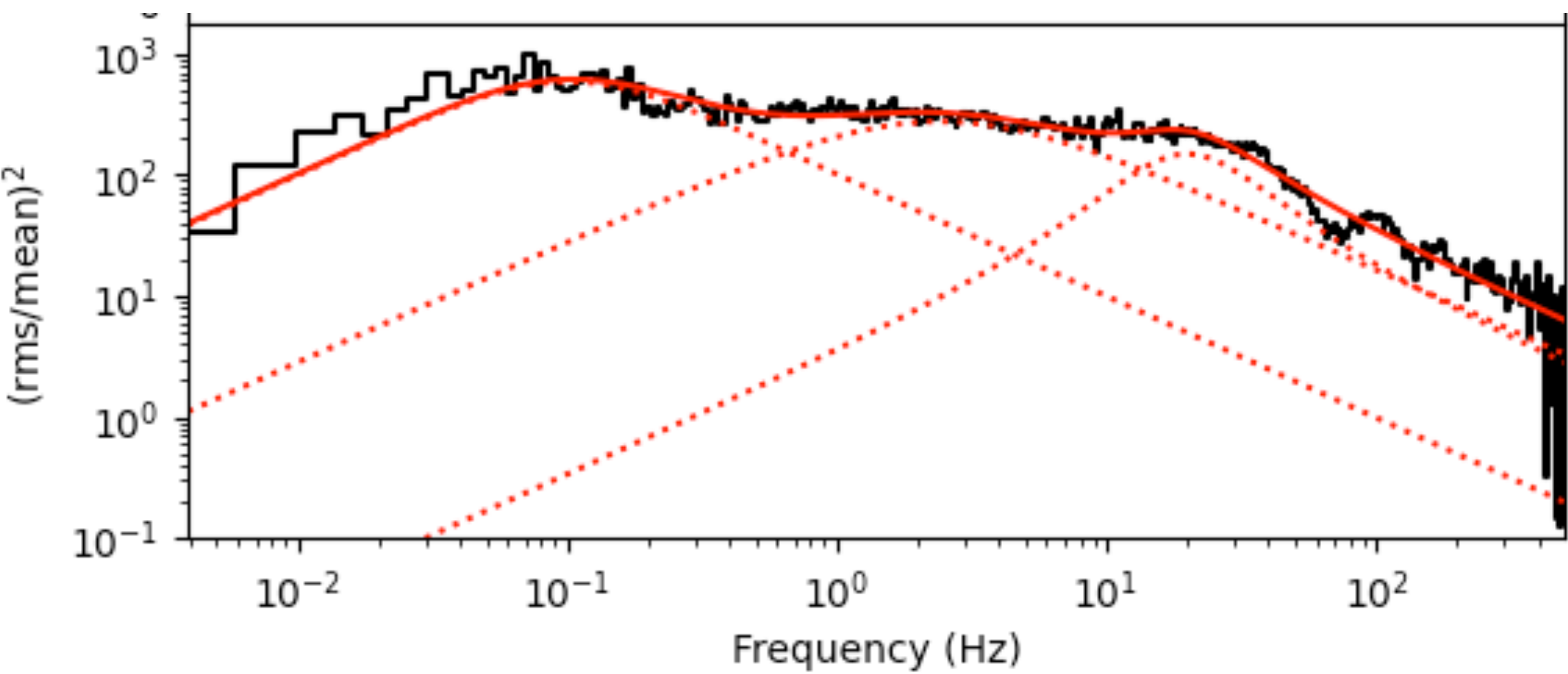
Power colors



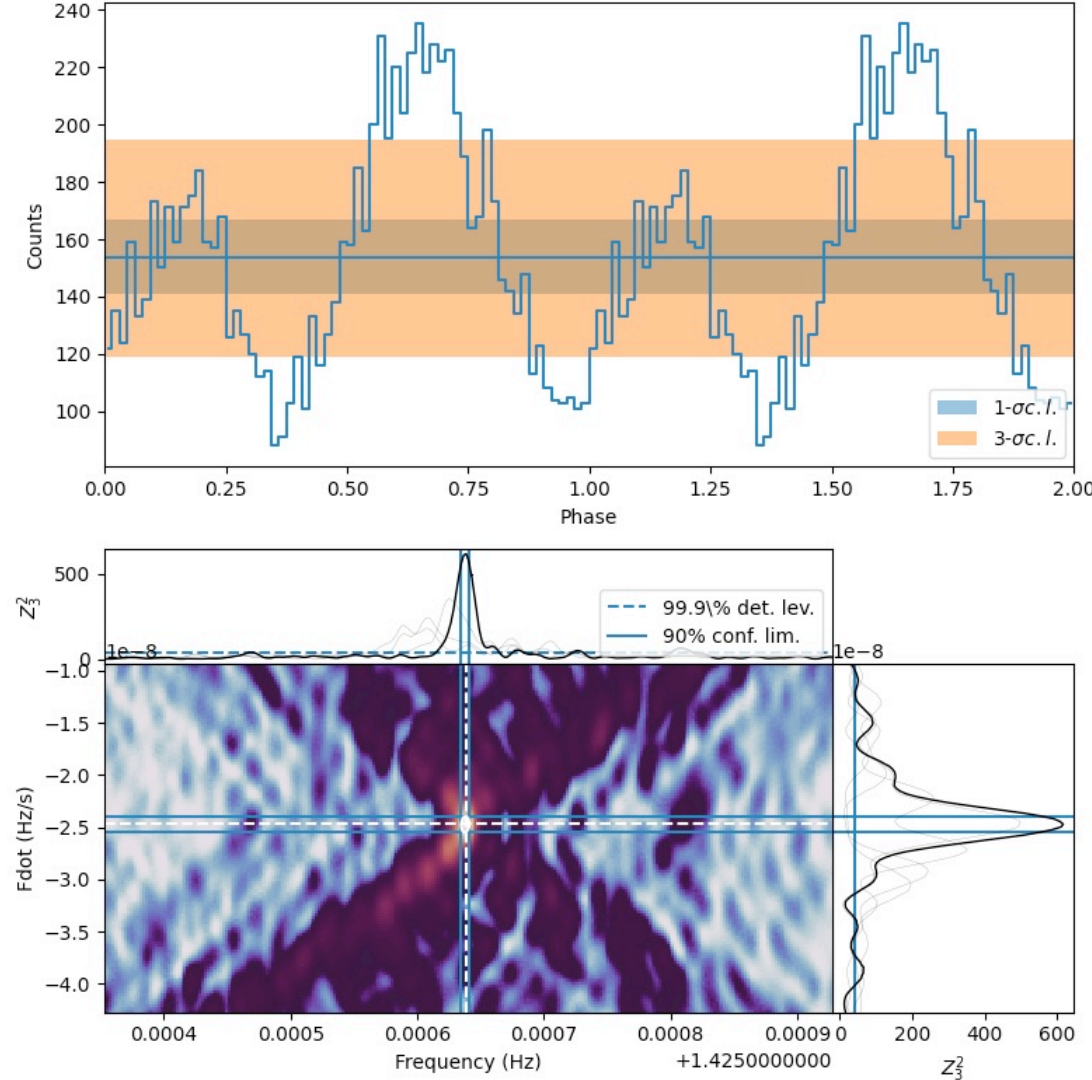
Lag spectra



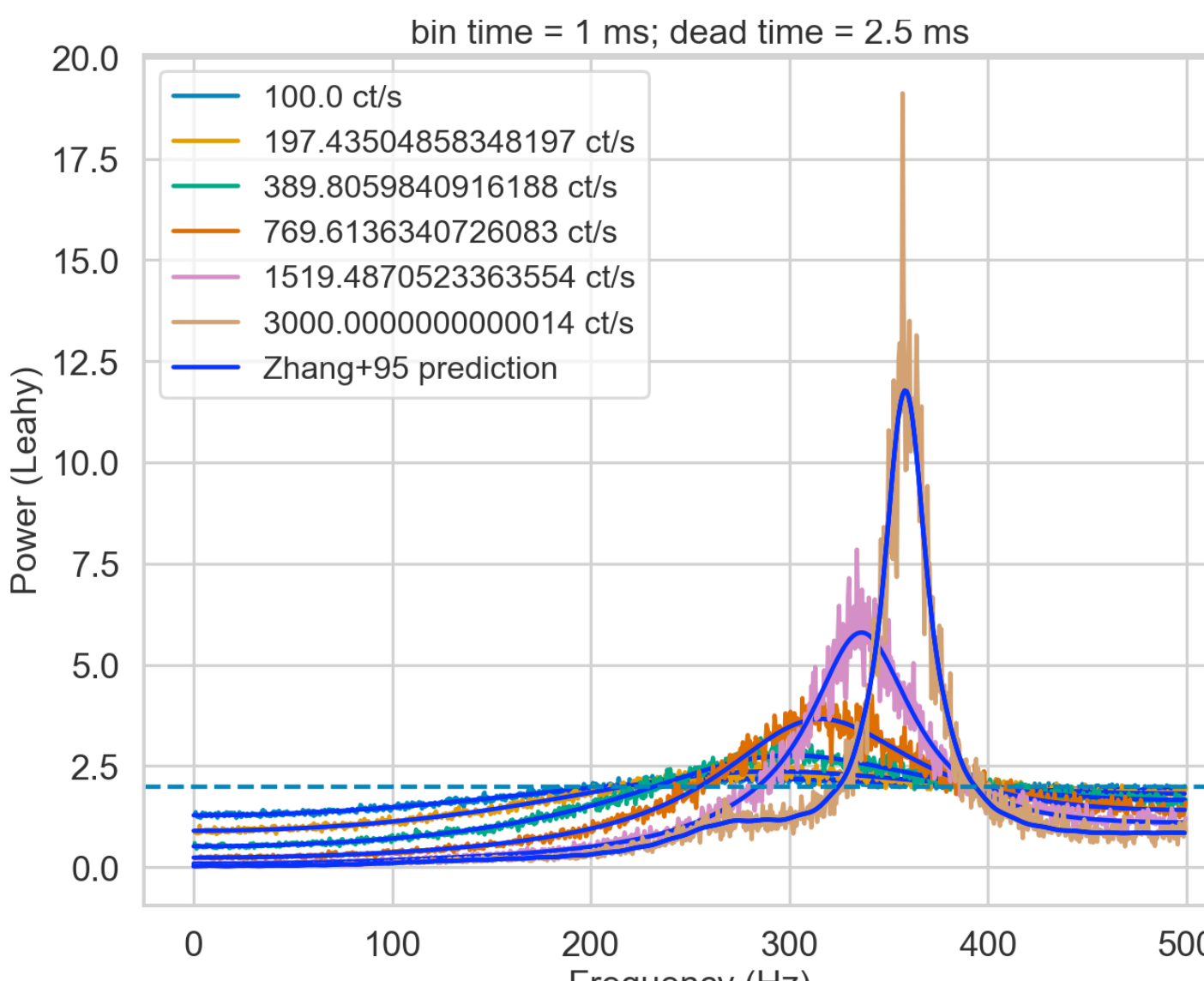
Maximum-likelihood fitting of periodograms



Pulsar searches



Dead time modeling



ConfirmCandidates__home_mbachett_P_n

Show task details

Show Upstream Dependencies ☐

Visualisation Type

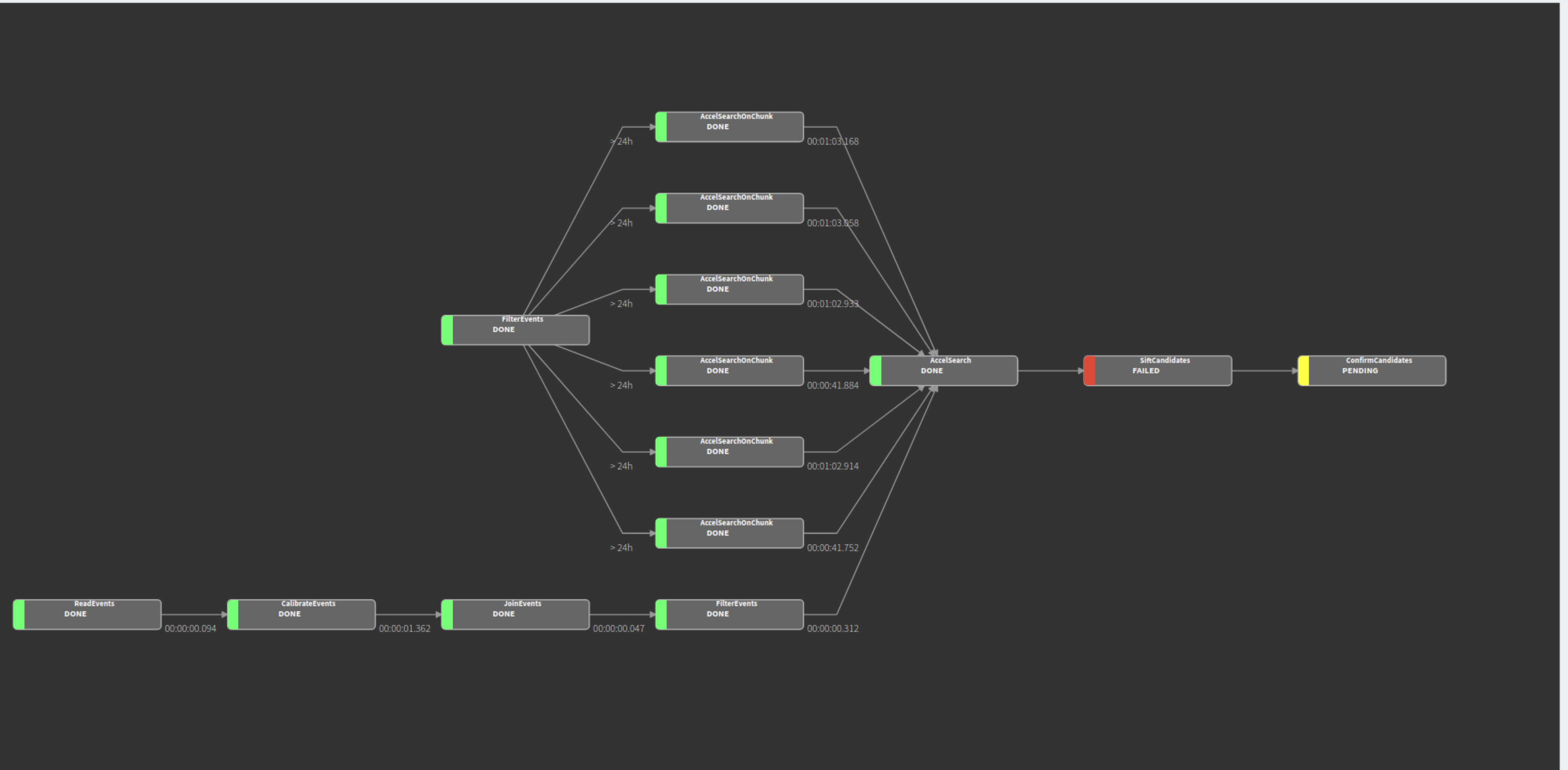
D3

SVG

Hide Done ☐

ConfirmCandidates(config_file=/home/mbachett/PULSAR/config.yaml, fname=~~XXXXXXXXXXXX~~_C_src1.evt, worker_timeout=1500)

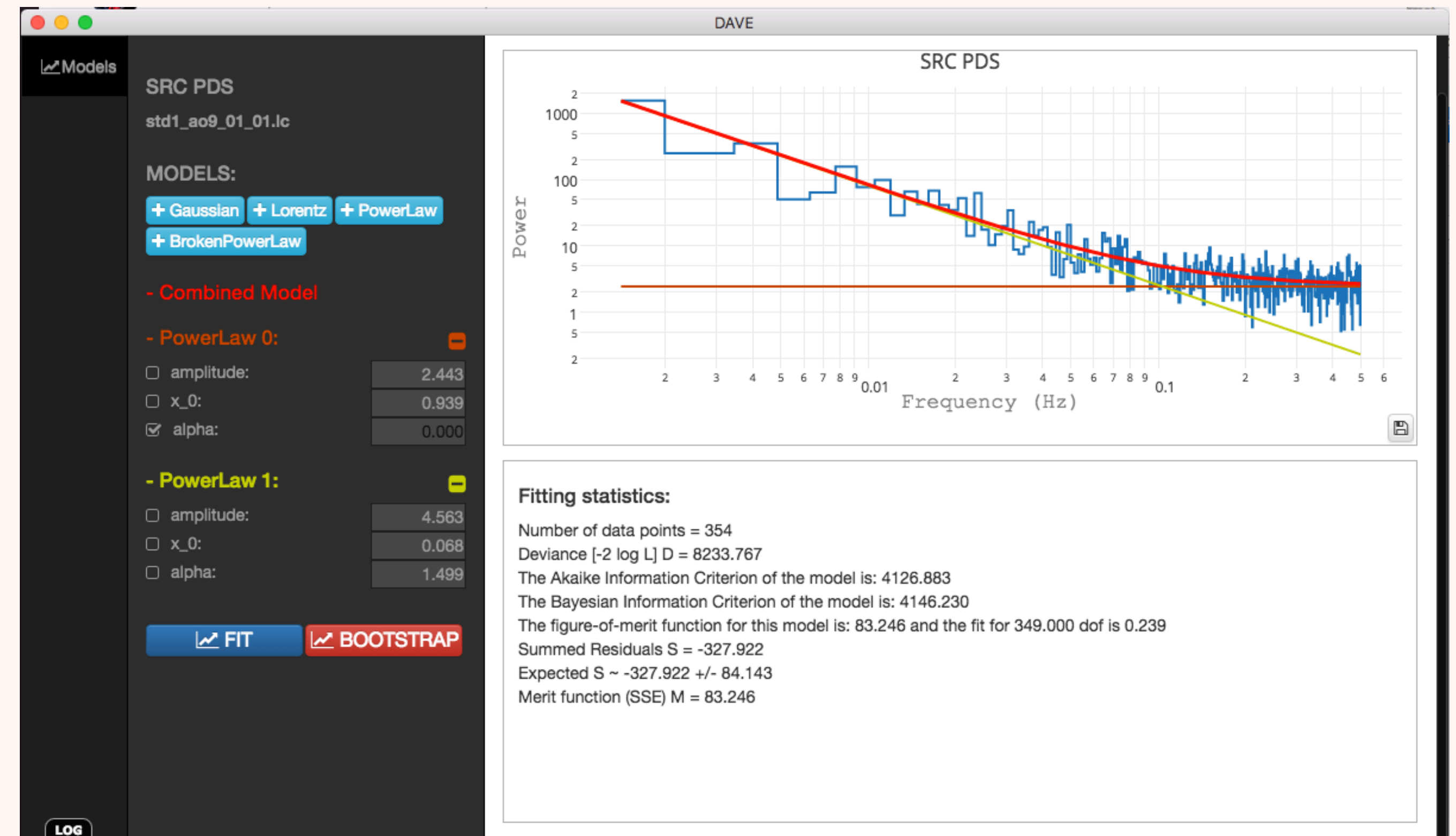
Dependency Graph

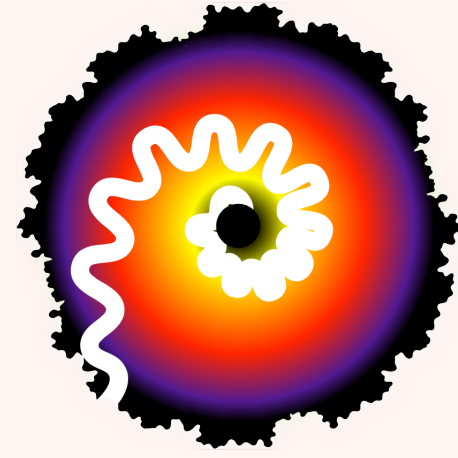




DAVE

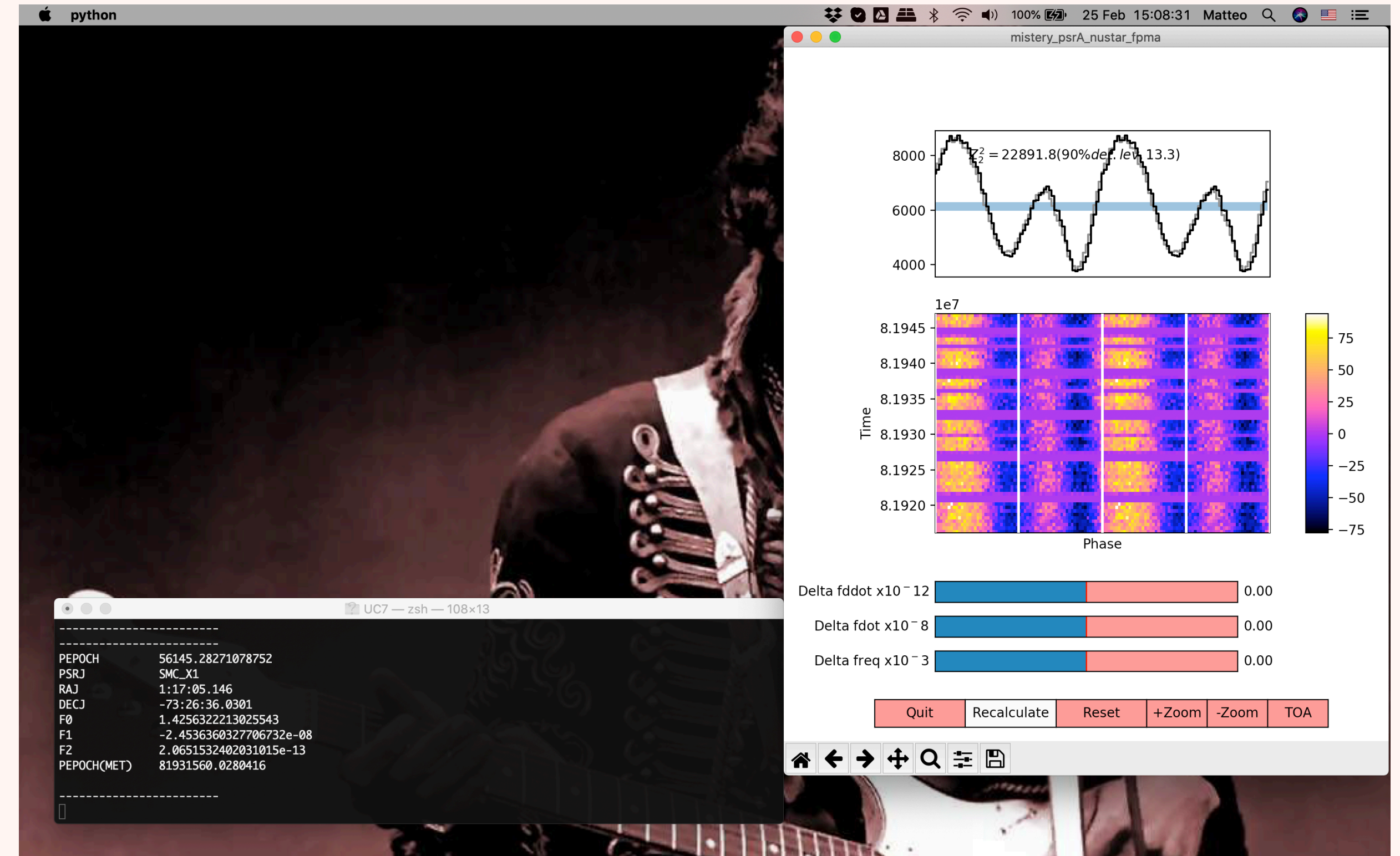
- **ESA-funded GUI for Stingray**
- **Timing exploration made easy**
- **Stingray functionality made interactive (PDS modeling, pulsar searches, lag spectra, etc.)**
- **Issues: currently unmaintained**

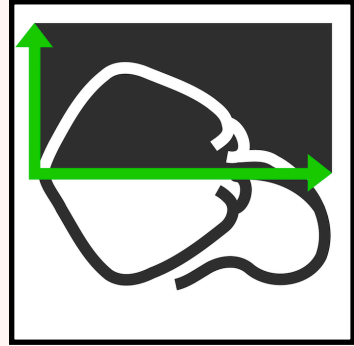




HENDRICS

- **Command line interface to Stingray**
- **“Hides” Python API**
- **Simplifies Batch scripting**
- **Some interactive functionality (for pulsars)**
- **Cutting-edge pulsar searches (some not yet available in Stingray)**

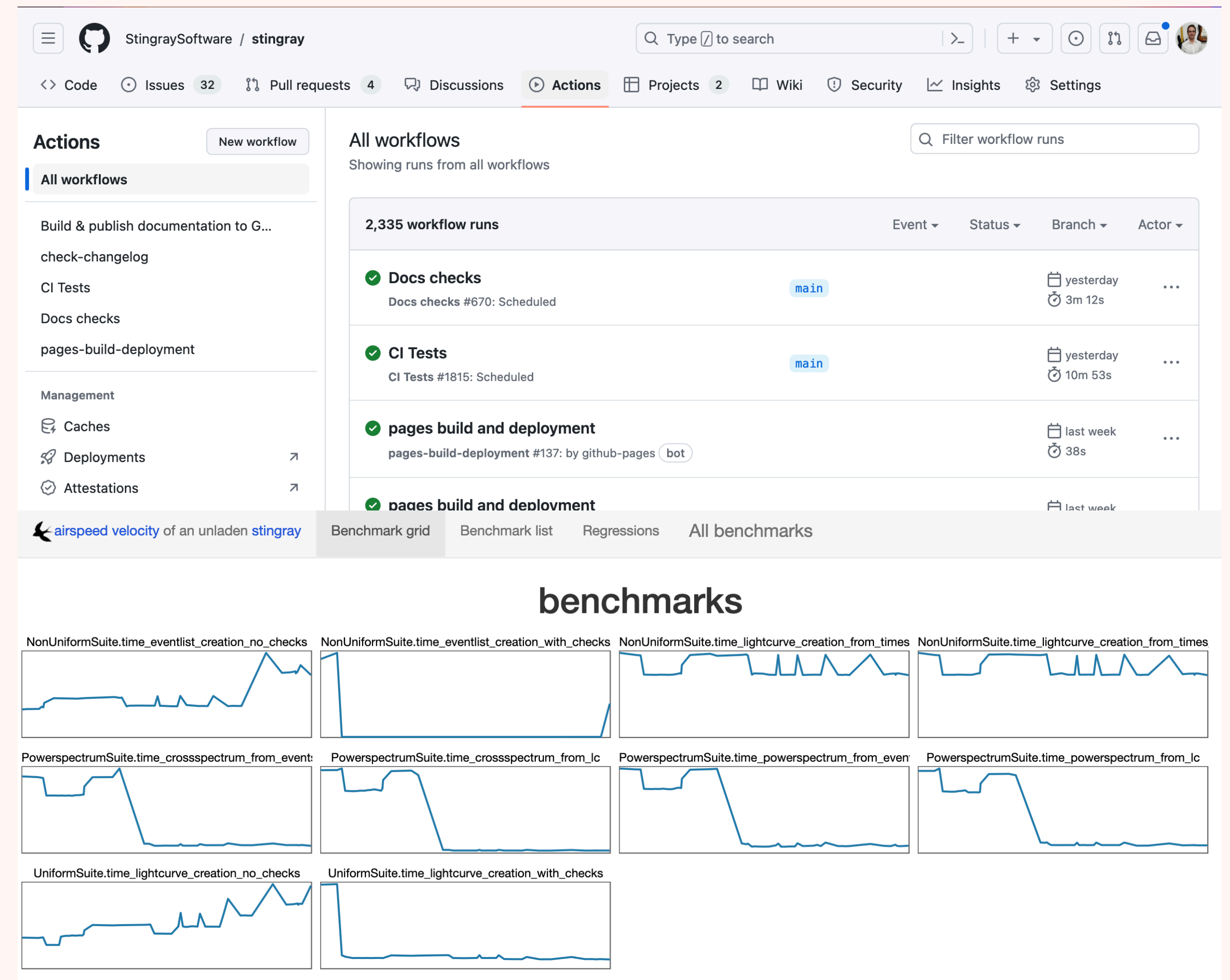


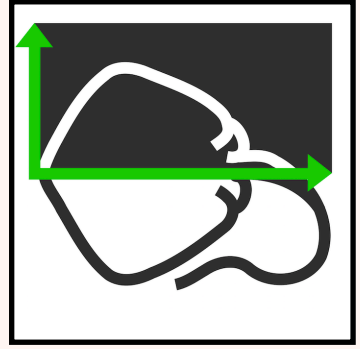


OTHER NOTABLE FEATURES

➤ **Continuous integration with unit tests and integration tests**

➤ **Continuous performance tracking through automatic benchmarks**

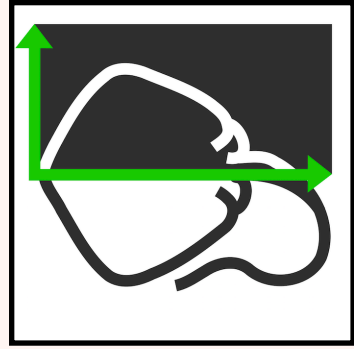




OTHER NOTABLE FEATURES

- **Continuous integration with unit tests and integration tests**
- **Continuous performance tracking through automatic benchmarks**
- **Interoperability with Astropy TimeSeries, LightKurve, Pandas, Xarray**
- **Just-In-Time compilation of computation-intensive operations (via Numba)**
- **Large dataset handling (NICER-ready!)**

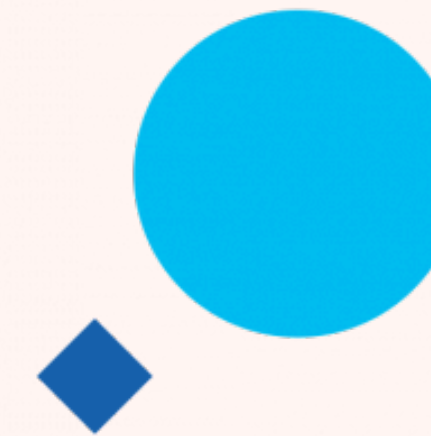




RECENT DEVELOPMENT

- Performance improvements for large datasets
- Basic “Polarimetric timing” products
- Advanced pulsar search techniques
- Experimental port to Julia (GSOC 22)
- Improved upper limit estimates
- Non-uniformly sampled data (GSOC 23)
- Expansion of supported missions (notably RXTE)

◆ SpecTemPolar!
PRIN INAF 2019



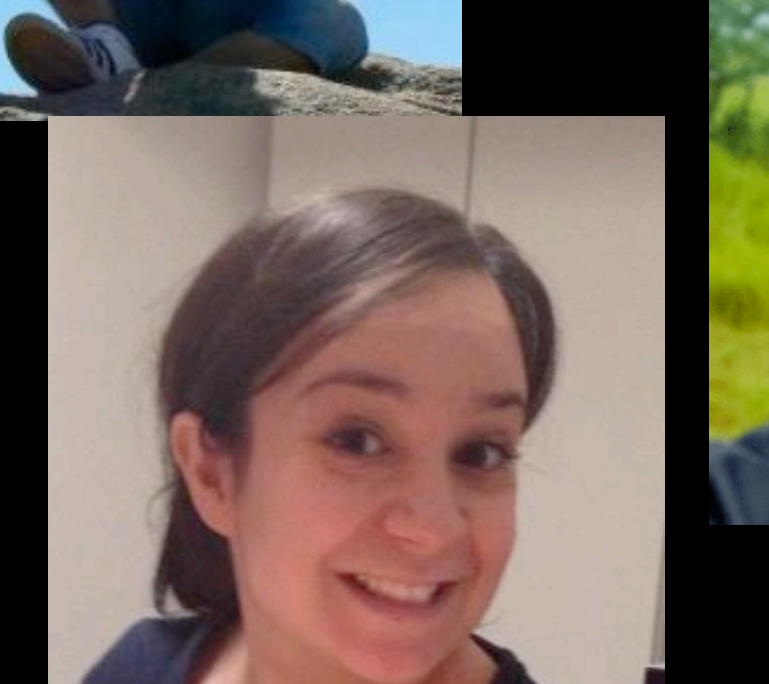
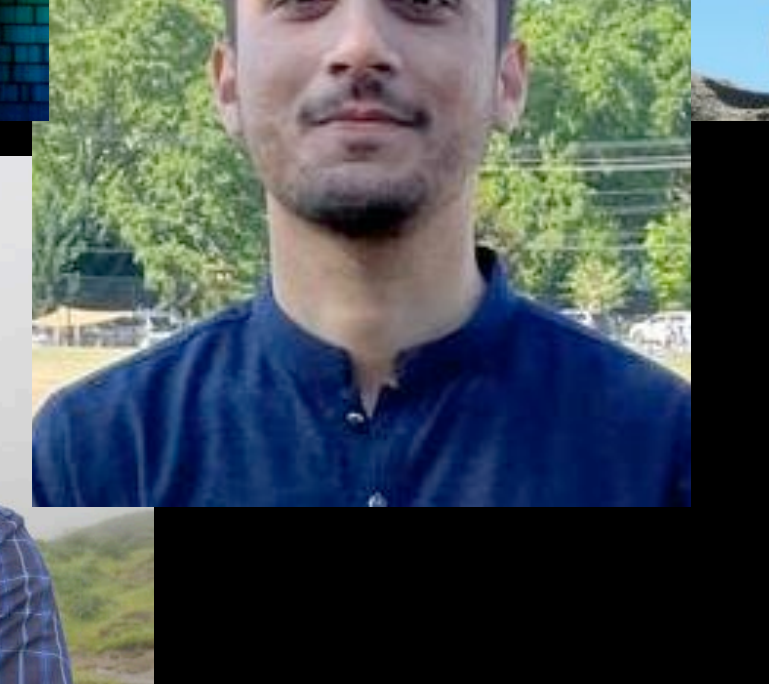
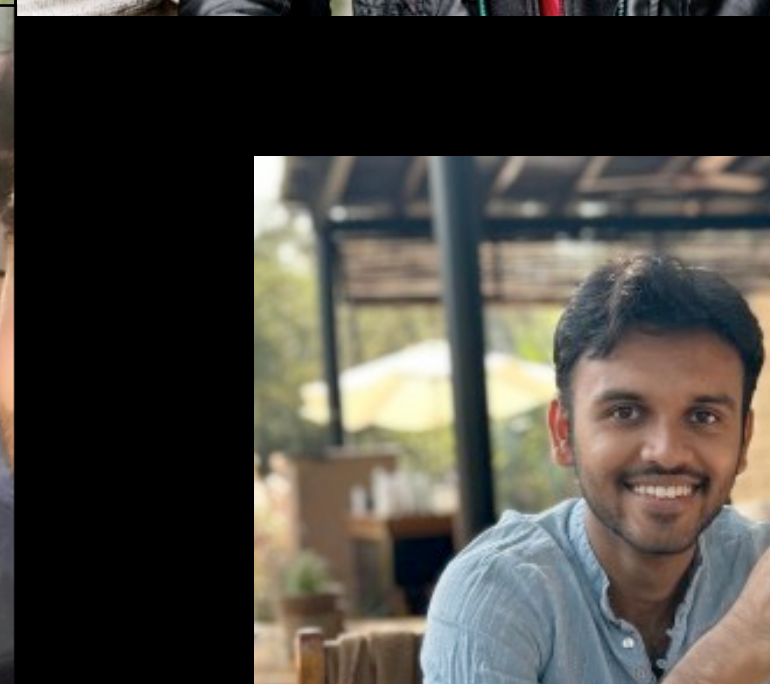
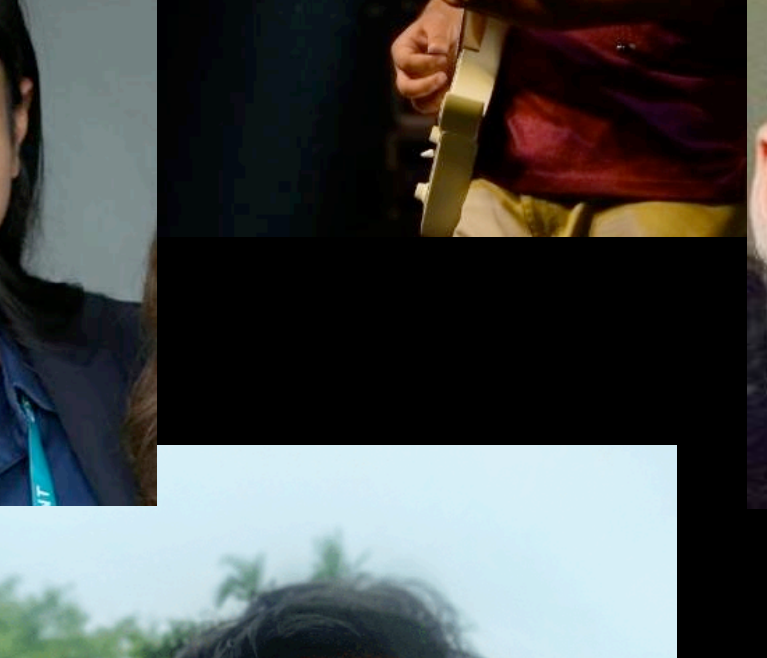
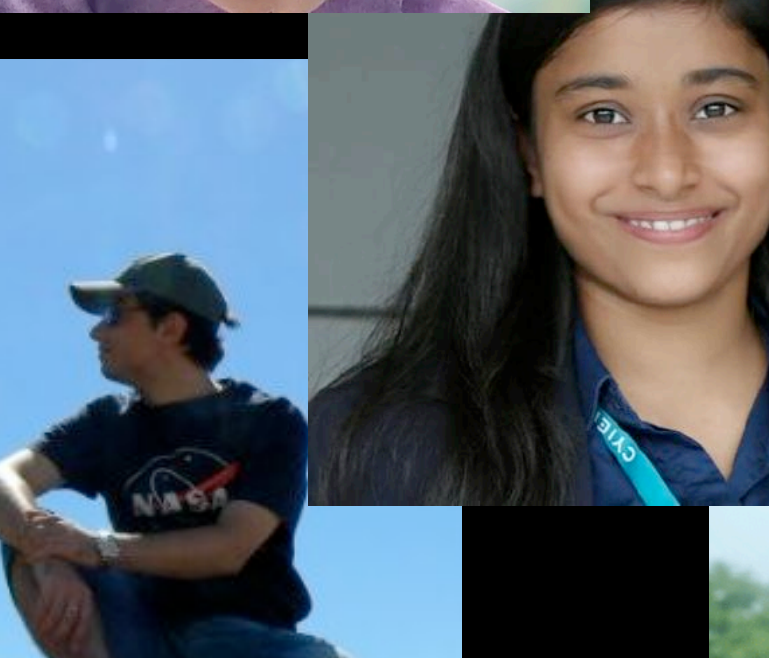
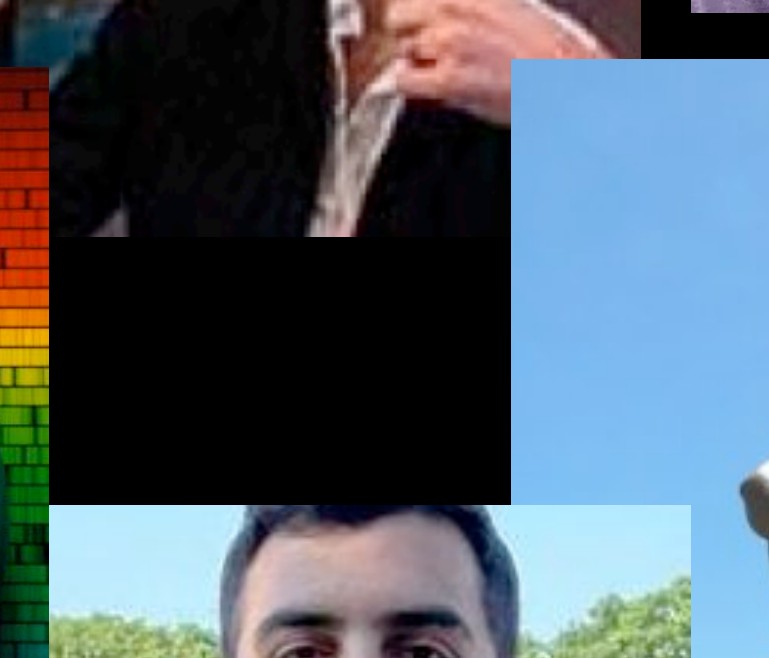
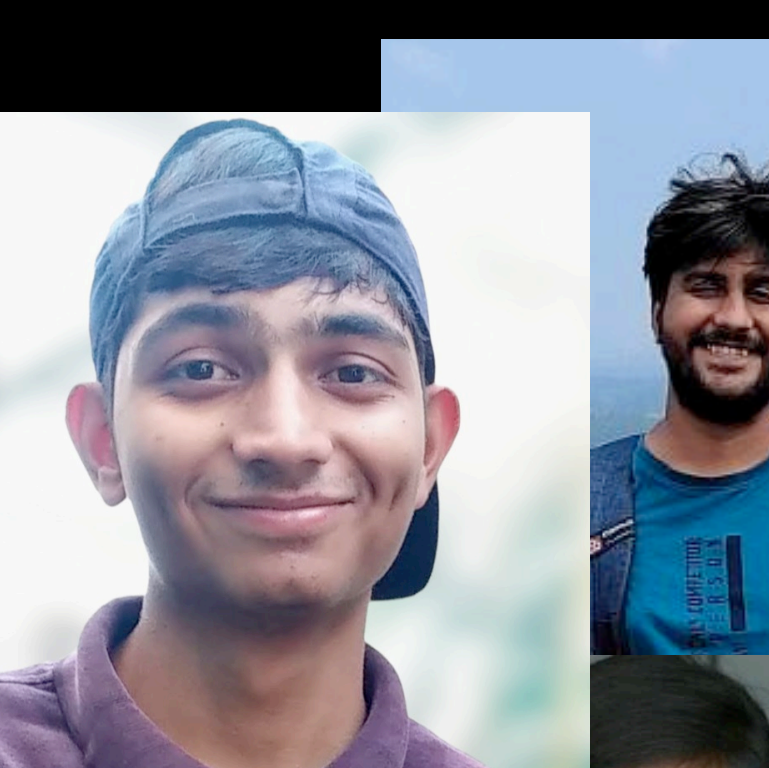
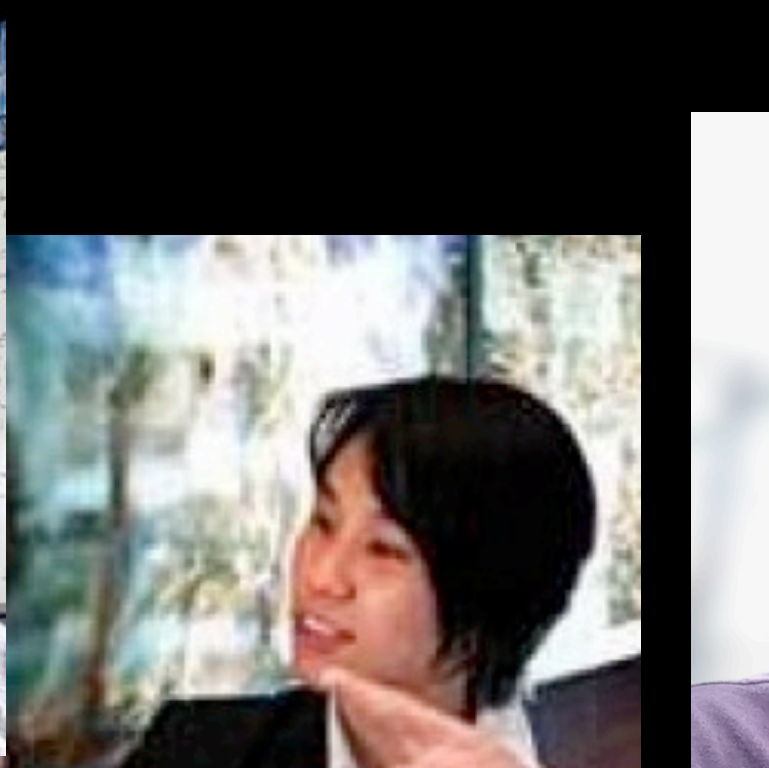
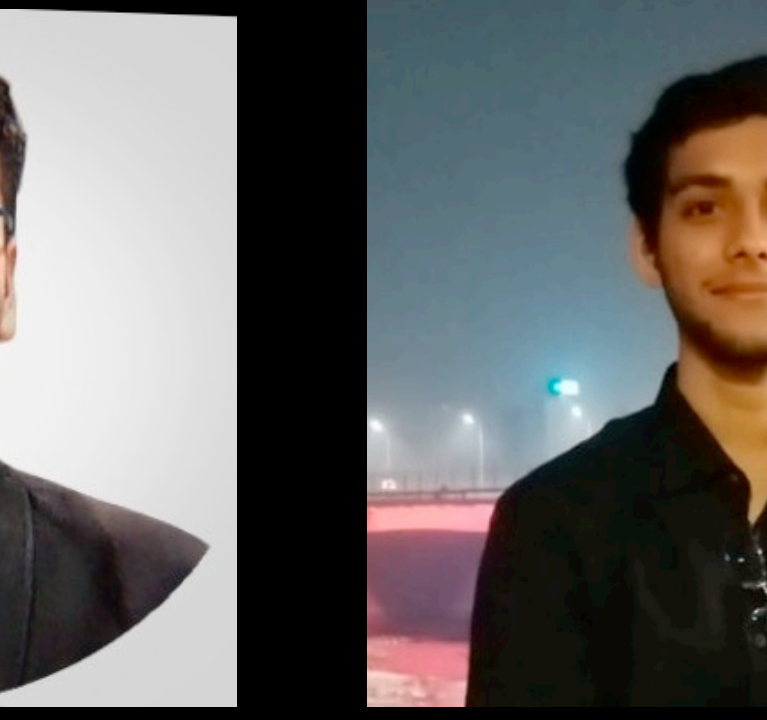
INAF
ISTITUTO NAZIONALE
DI ASTROFISICA



UNIAM
PRIN MIUR 2017



Google Summer of Code
2016-2018, 2020-2024





QUICKLOOK - I

➤ Plot a light curve

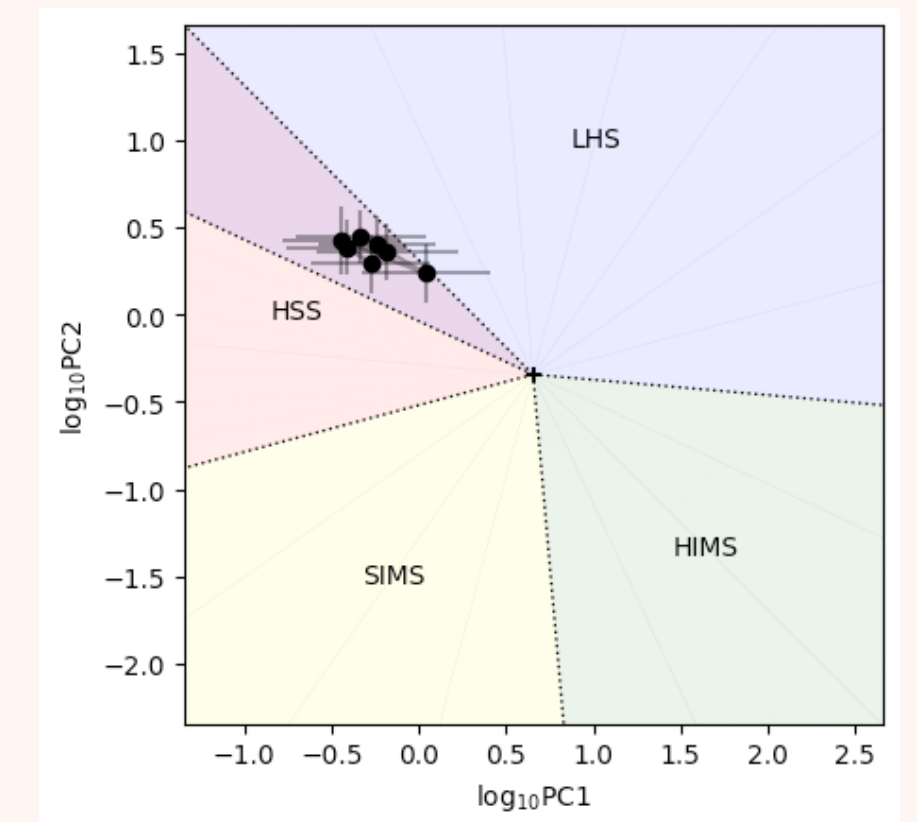
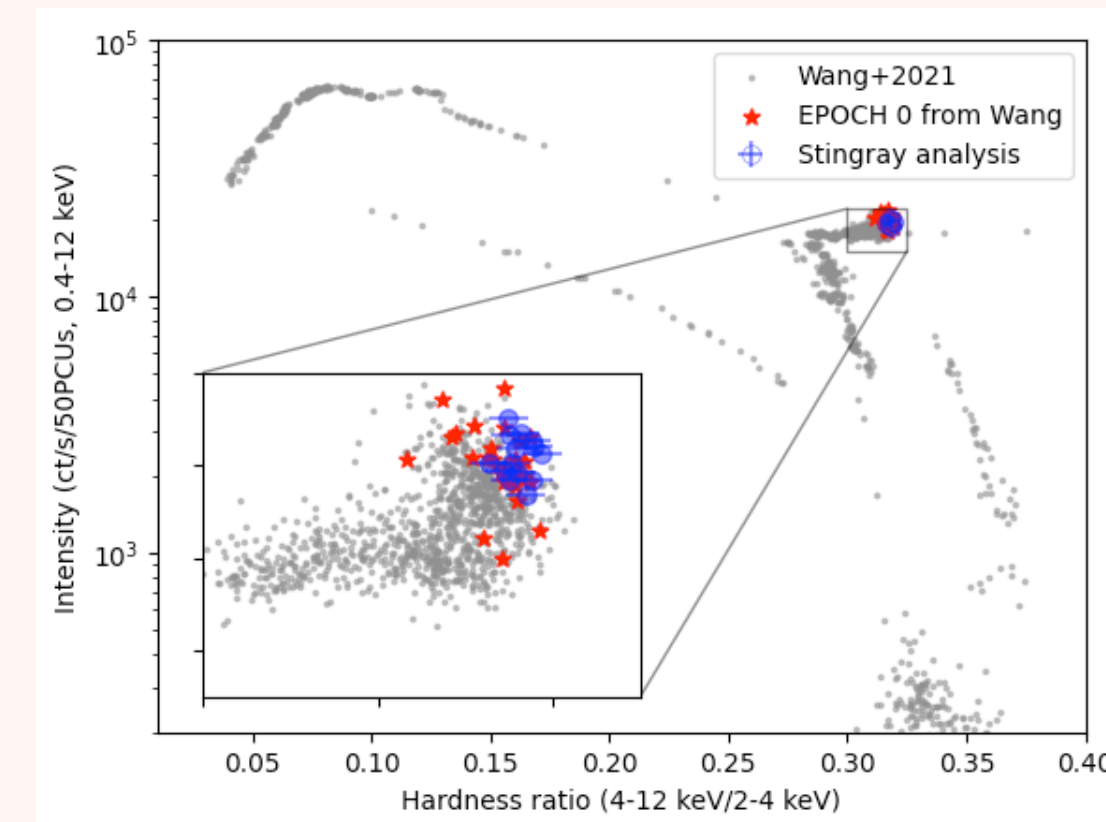
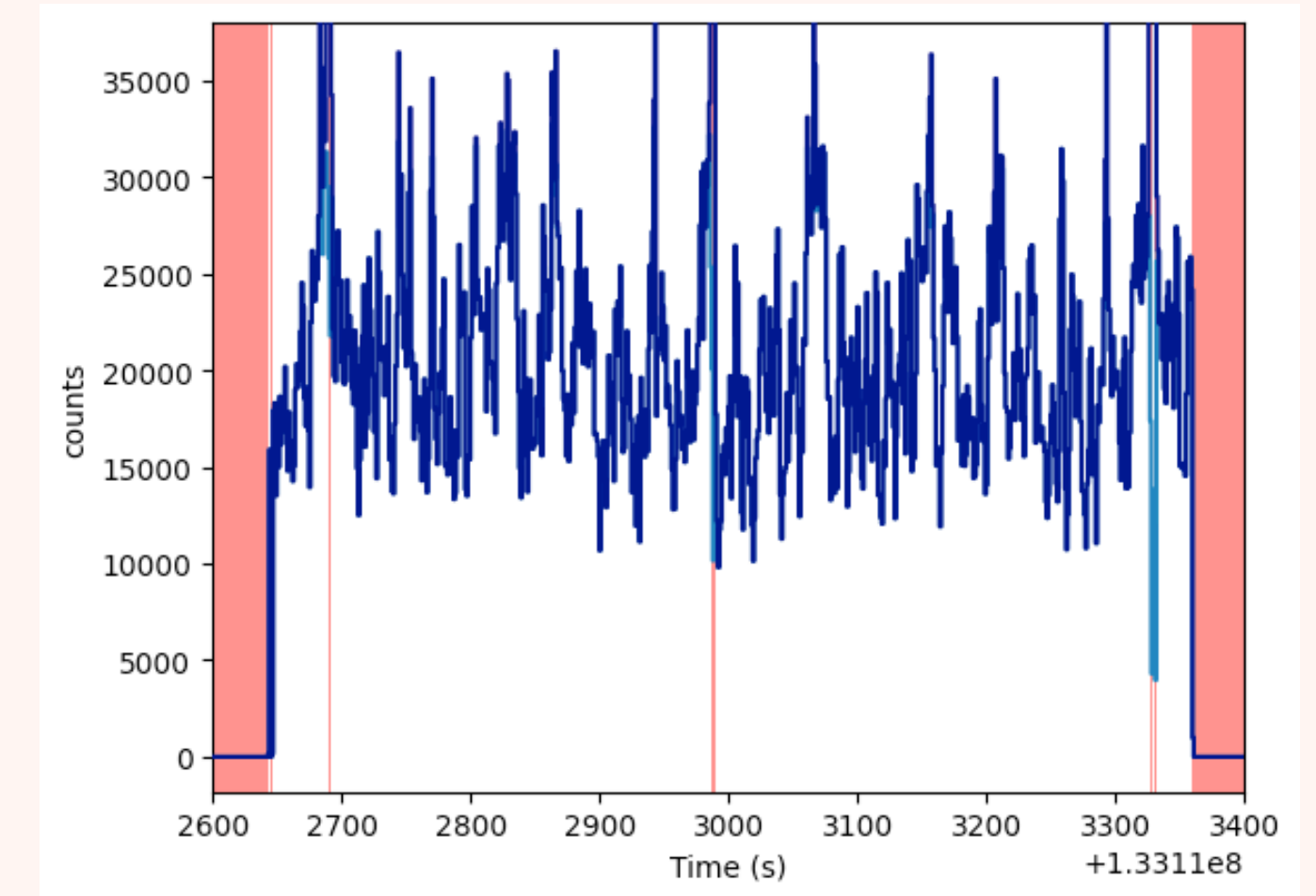
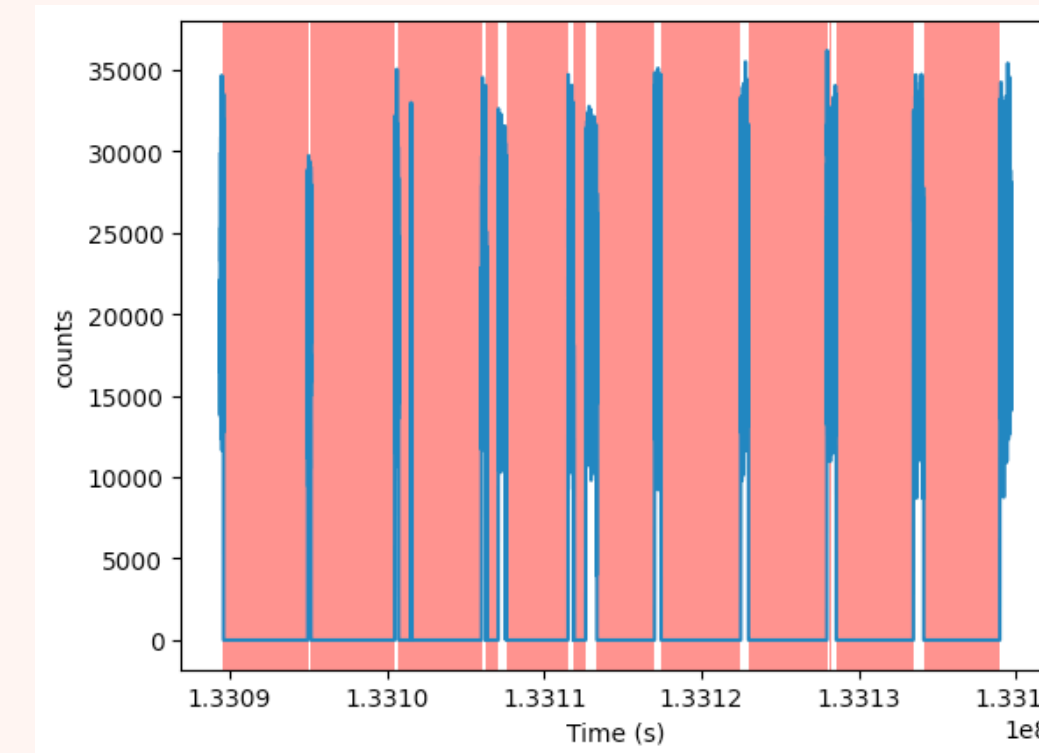
- Find problematic intervals (e.g. bkg flares)
- Check presence of small gaps in light curve

➤ Plot colors

- How do colors compare to known sources?
- Is this a known spectral state?

➤ If significant variability: plot Power colors!

- Similar diagnostics to colors, based on fast variability





QUICKLOOK - I

➤ Plot a light curve

Filter with data masks!

➤ Find problematic intervals (e.g. bkg flares)

➤ Check presence of small gaps in light curve
Fill with random data!

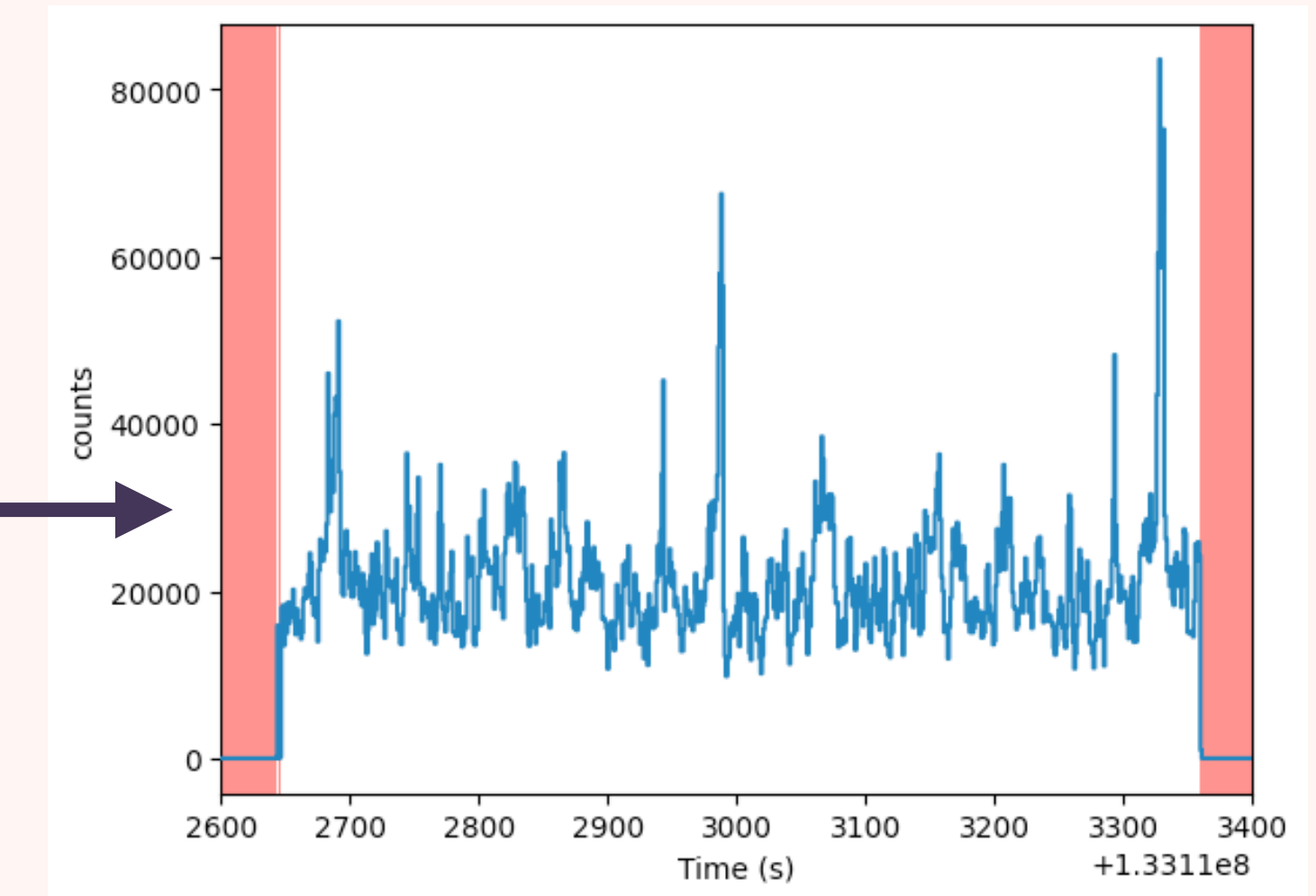
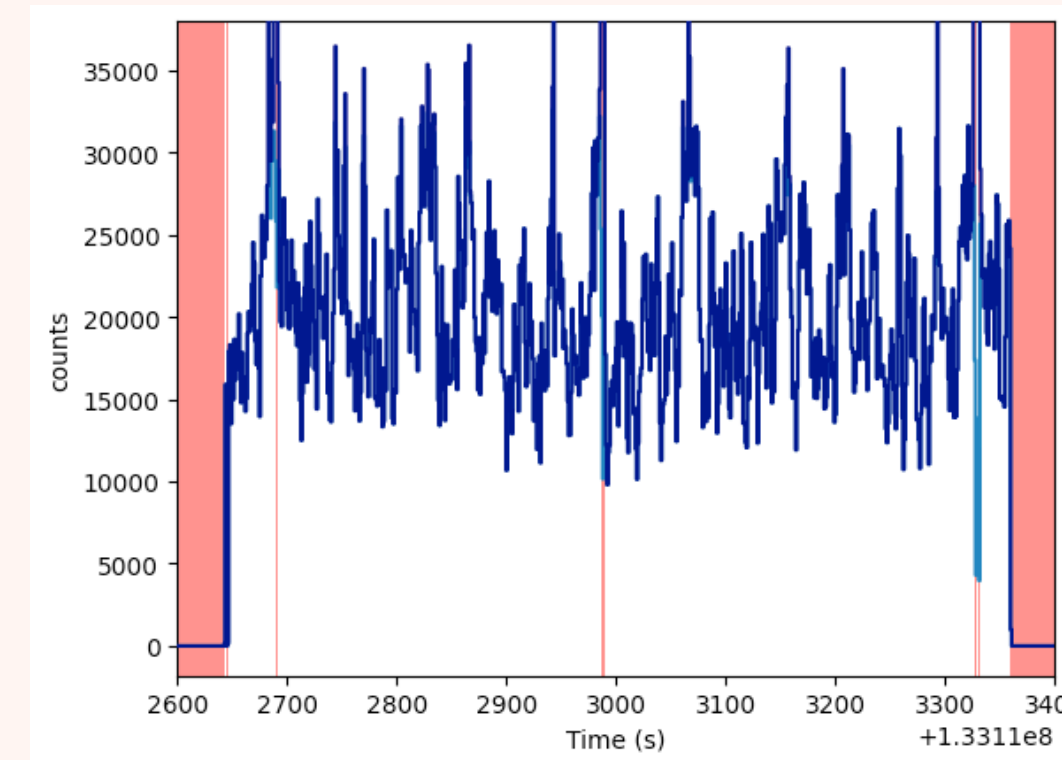
➤ Plot colors

➤ How do colors compare to known sources?

➤ Is this a known spectral state?

➤ If significant variability: plot Power colors!

➤ Similar diagnostics to colors, based on fast variability





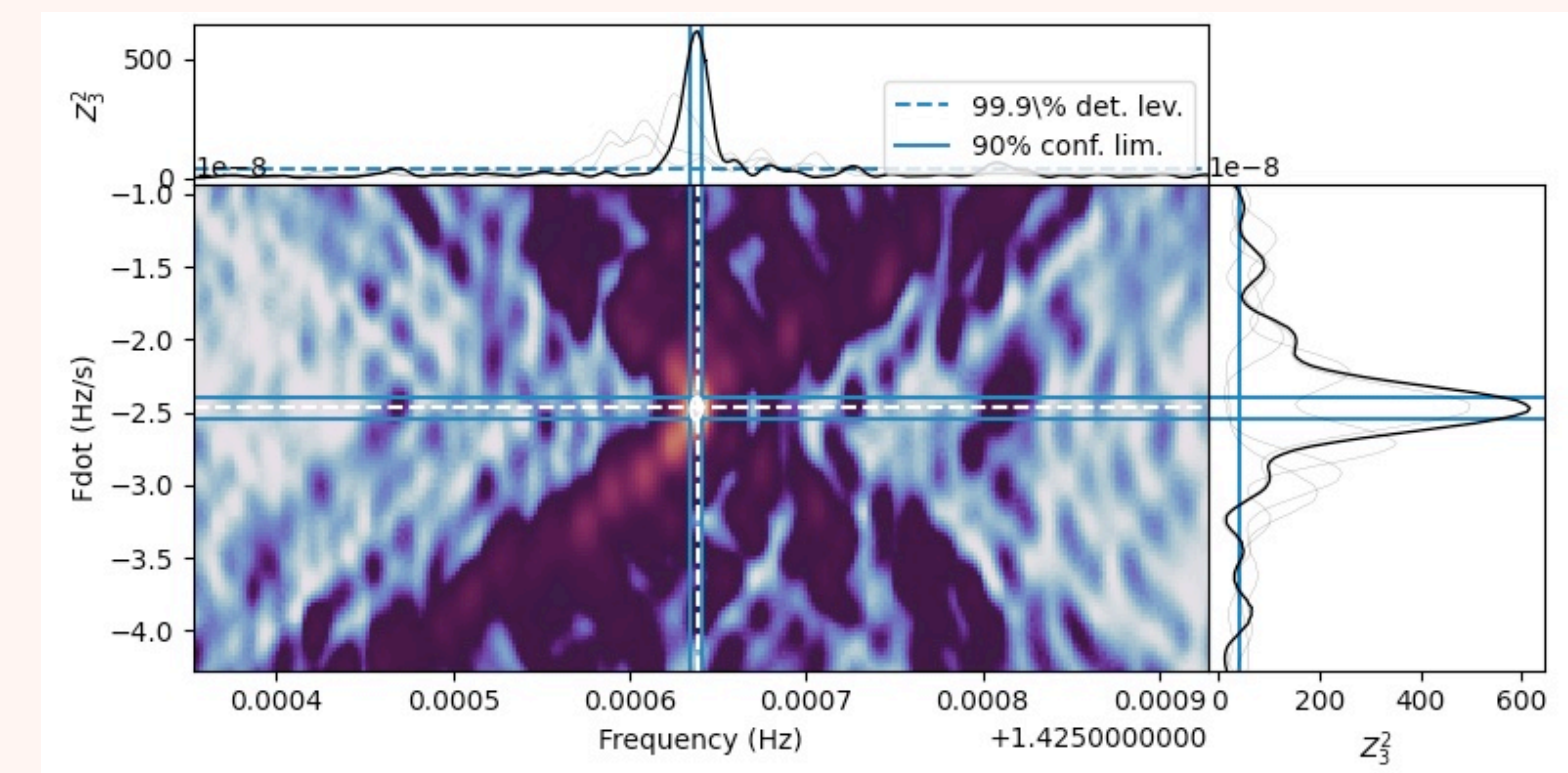
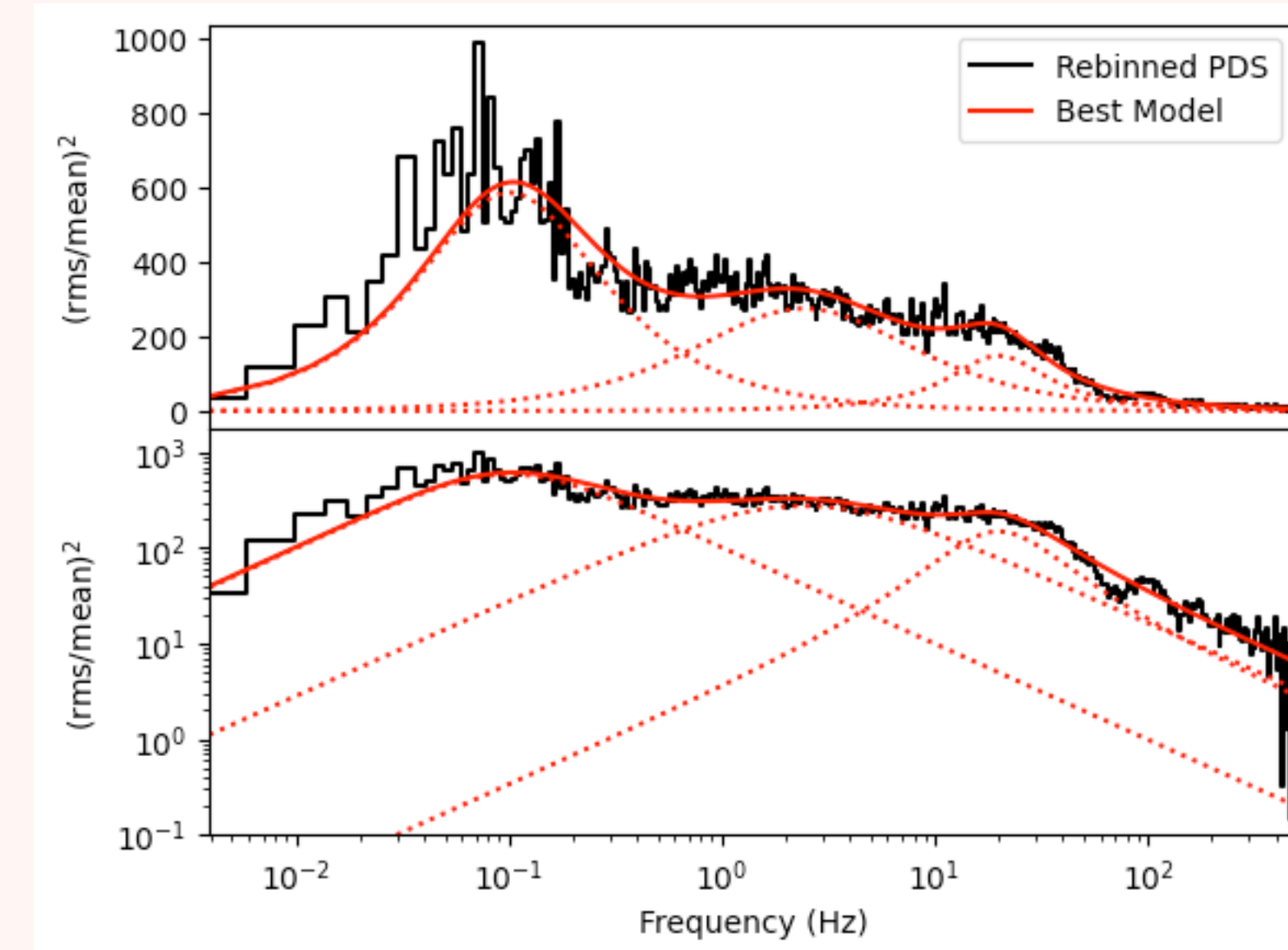
QUICKLOOK - II

➤ Plot a Bartlett periodogram, rebin logarithmically

- Is it affected by dead time?
- Is it dominated by aperiodic variability?
- Is there a QPO or other periodic phenomena?
- Fit a model!

➤ Search for pulsar candidates:

- Search for peaks in a non-rebinned Bartlett periodogram
- Run accelerated search (à la Ransom+2002)
- Run accelerated Z search around candidates





QUICKLOOK - II

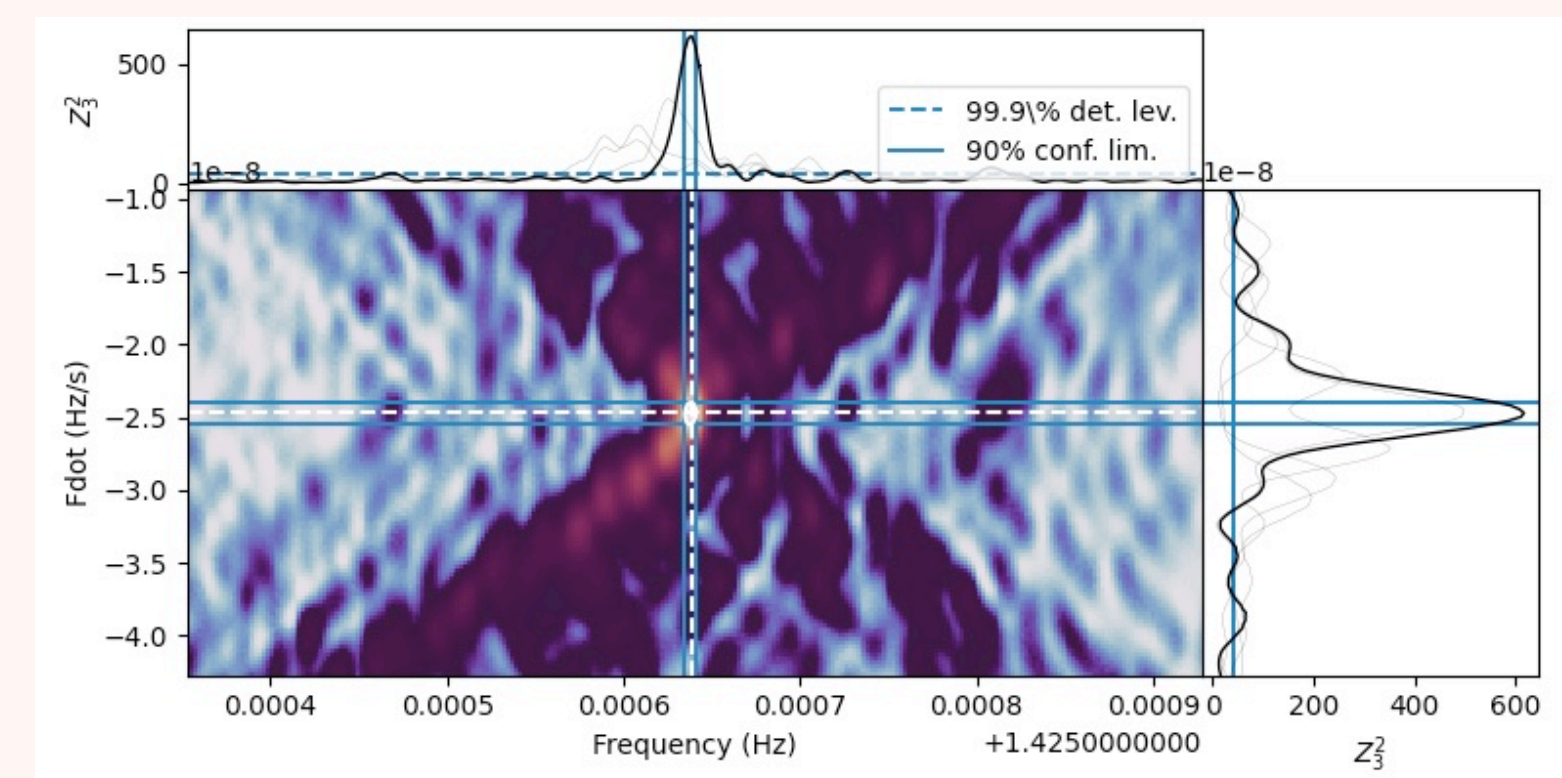
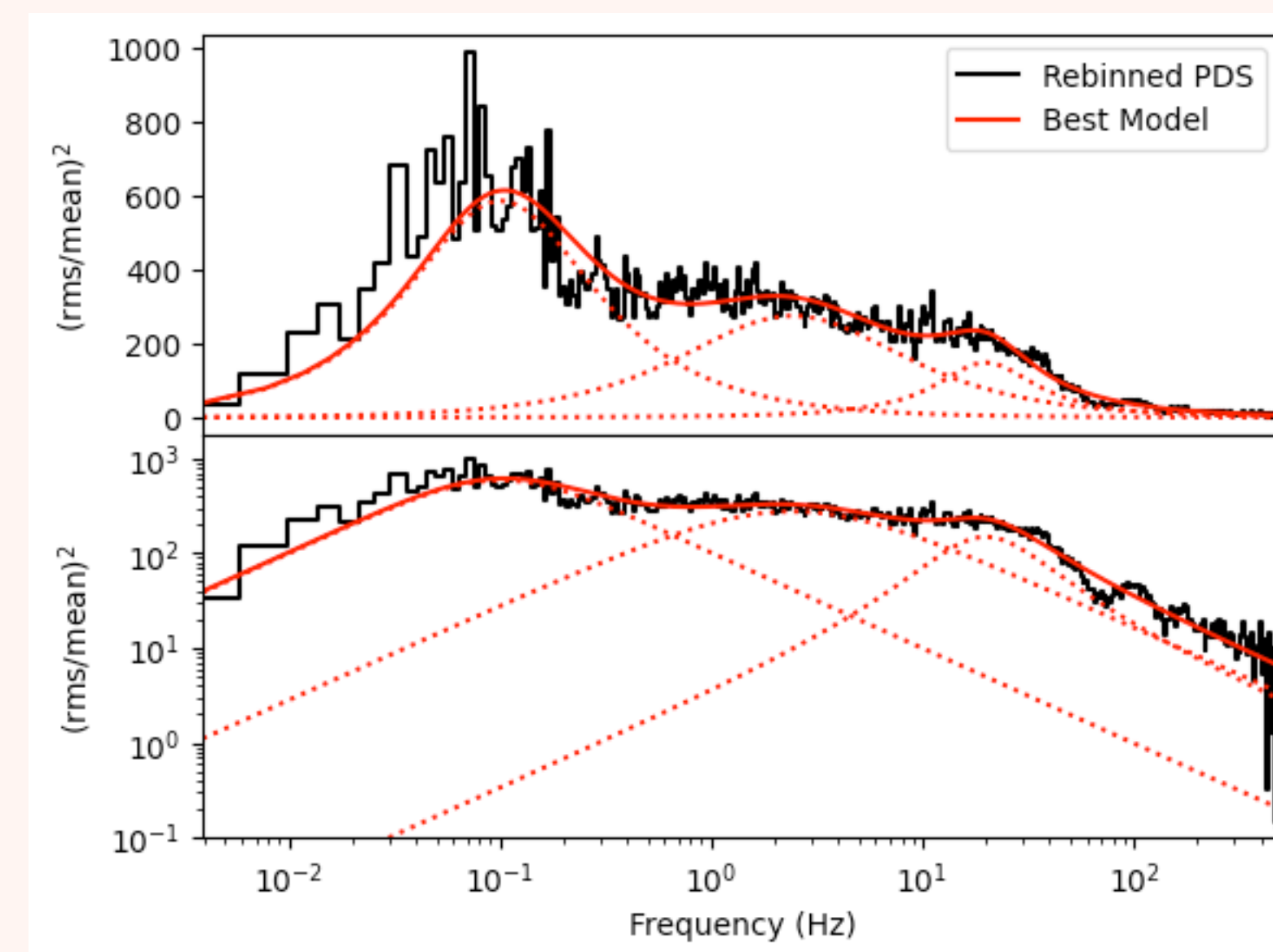
➤ Plot a Bartlett periodogram, rebin logarithmically

Correct with FAD!

- Is it affected by dead time?
- Is it dominated by aperiodic variability?
- Is there a QPO or other periodic phenomena?
- Fit a model! *use `stingray.modeling`*

➤ Search for pulsar candidates:

- Search for peaks in a non-rebinned Bartlett periodogram
- *USE HENDRICS (HENaccelsearch) or PRESTO*
Run accelerated search (à la Ransom+2002)
- *USE HENDRICS (HENZsearch)*
Run accelerated Z search around candidates





ADVANCED

➤ Calculate time lags vs frequency and coherence

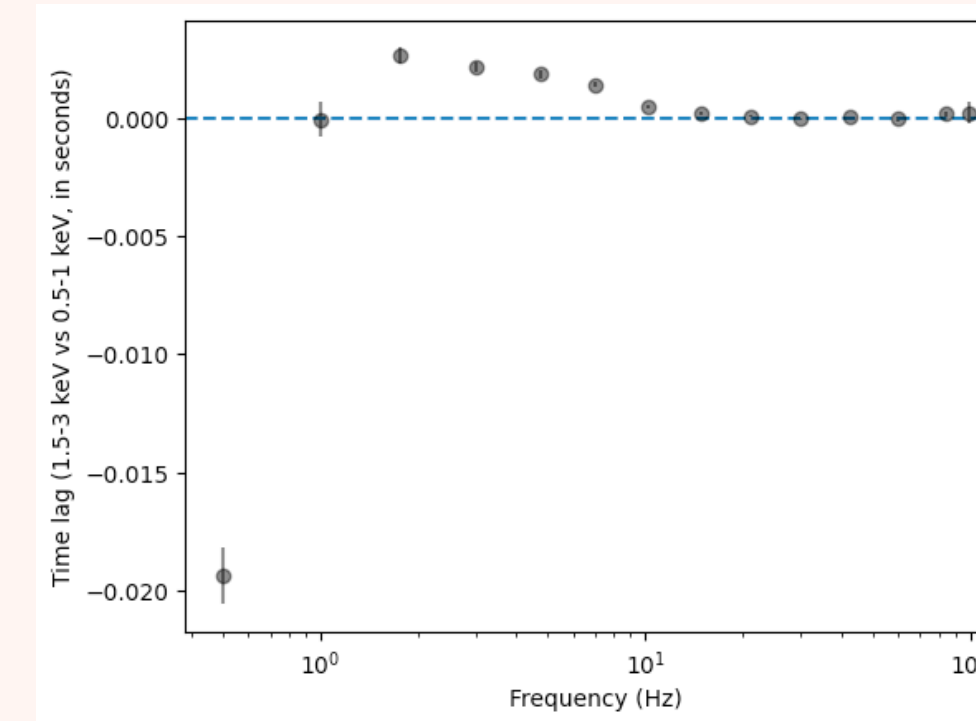
- Is there evidence for time lags? How do they compare to the literature?
- Are time lags associated with a feature in the periodogram?

➤ Calculate time lags vs energy

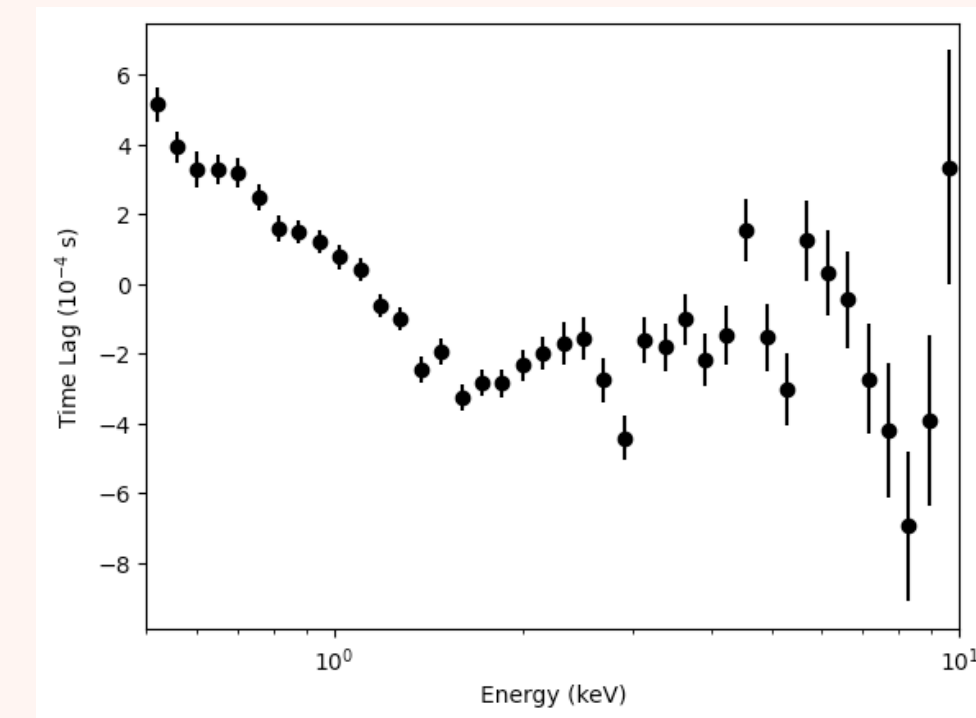
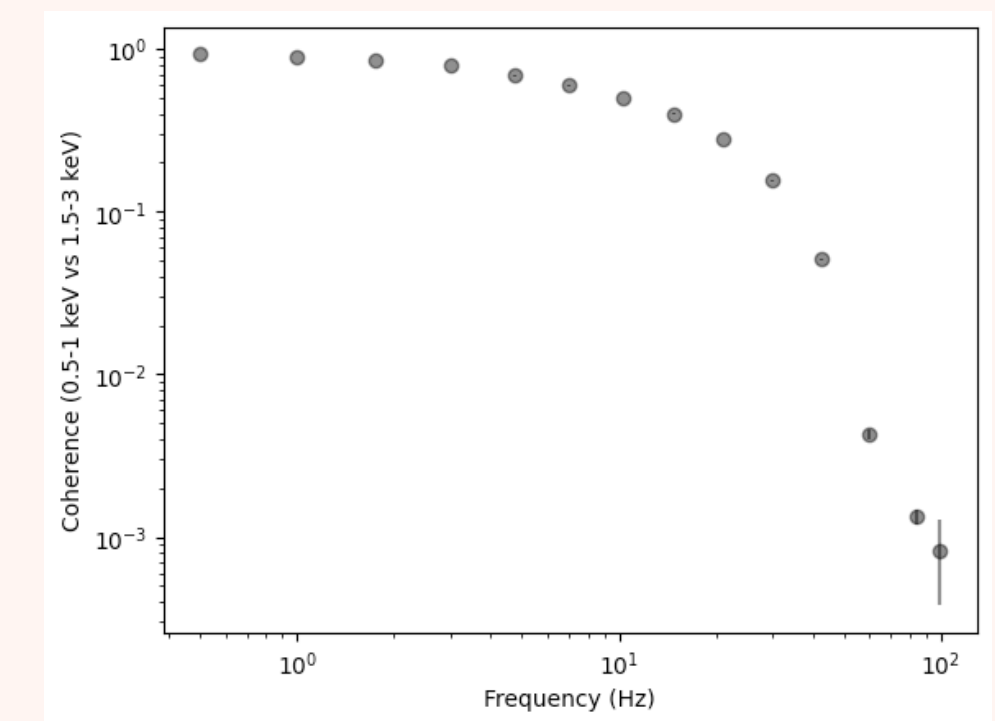
- Are time lags associated with an energy spectral feature (e.g., the reflection hump or the power law)?

➤ Calculate covariance spectra

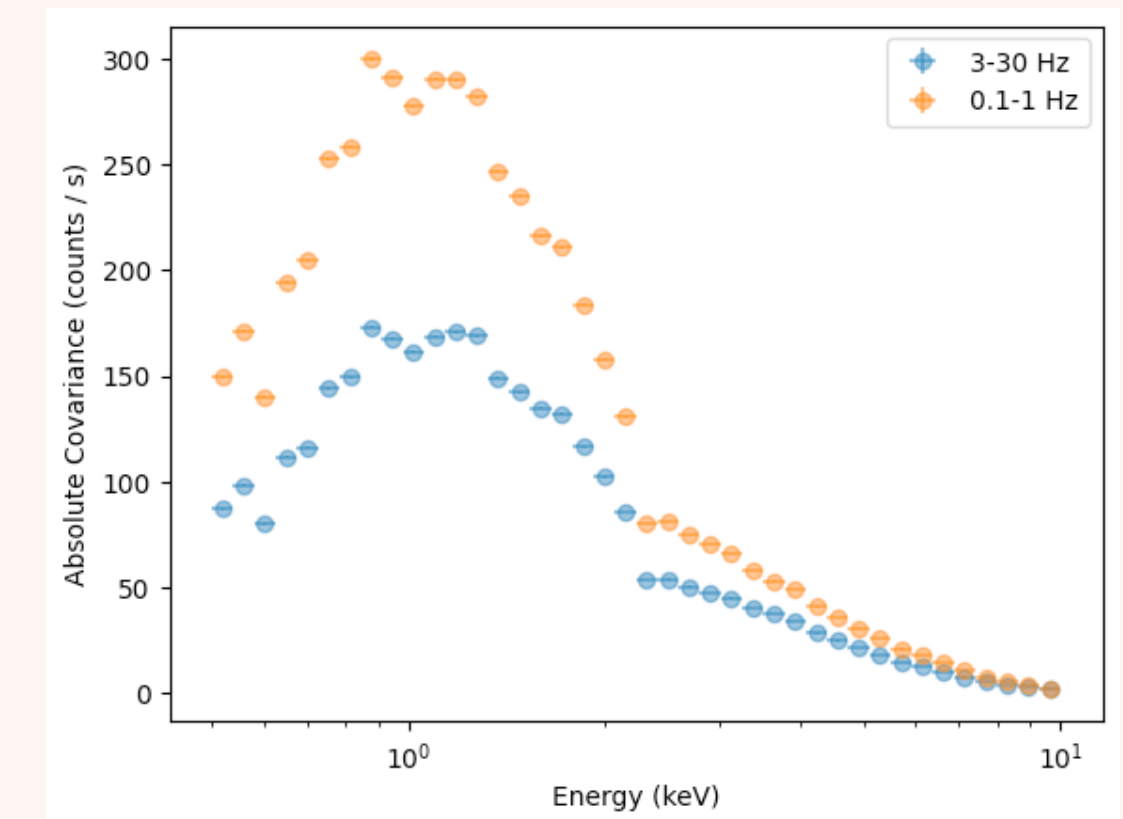
- Is *variability* associated with a specific spectral feature?



Check the coherence!



Fit in Xspec using responses!



OUR TUTORIALS

➤ **Stingray tutorials**

Check in particular the Spectral Timing exploration

➤ <https://docs.stingray.science/en/stable/index.html#using-stingray>

➤ **HENDRICS tutorials**

➤ <https://hendrics.stingray.science/en/latest/tutorials/index.html>

Check in particular pulsar searches!
